

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS
EASTERN DIVISION

In re:)	
)	
)	Chapter 11
BUCKINGHAM OIL INTERESTS, INC.)	
)	Case No.: 15-13441 (JNF)
)	
Debtor.)	

**NOTICE OF DATES BY WHICH
PARTIES MUST FILE PROOFS OF CLAIM
AND PROCEDURES FOR FILING PROOFS OF CLAIM,
INCLUDING CLAIMS ARISING UNDER 11 U.S.C. § 510(b), AGAINST THE DEBTOR**

PLEASE TAKE NOTICE THAT Buckingham Oil Interests, Inc. (the “Debtor”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Massachusetts (the “Court”) on September 1, 2015 (the “Petition Date”). On the Petition Date, the Court entered an order appointing Charles A. Dale III as Chapter 11 trustee (the “Chapter 11 Trustee”) in this chapter 11 case (the “Chapter 11 Case”).

PLEASE TAKE FURTHER NOTICE THAT on September 14, 2015, the Chapter 11 Trustee filed the *Motion of the Chapter 11 Trustee for Entry of an Order (a) Establishing Bar Dates for Filing Proofs of Claim, (Including Claims Arising Under Section 510(b) of the Bankruptcy Code); (b) Establishing Procedures for Filing Proofs of Claim; and (c) Approving the Manner and Notice Thereof* (the “Bar Date Motion”). On September 22, 2015, the Court entered an order approving the Bar Date Motion [Docket No. 44] (the “Bar Date Order”) and establishing certain dates (collectively, the “Bar Dates,” and individually, a “Bar Date”) by which parties holding claims against the Debtor that arose (or are deemed to have arisen) before the Petition Date must file proofs of claim against the Debtor. Each date is expressly set forth below.

<p>YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY BE HOLDING A CLAIM AGAINST THE DEBTOR IN THE ABOVE-CAPTIONED CHAPTER 11 CASE. THEREFORE, YOU SHOULD READ THIS NOTICE CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.</p>

Background to the Debtor's Chapter 11 Case

The Debtor's Chapter 11 Case is being administered under case number 15-13441. If you have any questions regarding the claims process and/or if you wish to obtain a copy of the Bar Date Motion, Bar Date Order (which contains a more detailed description of the requirements for filing proofs of claim), a Proof of Claim Form or related documents (and/or any other pleadings filed in the Chapter 11 Case) you may do so by contacting the Chapter 11 Trustee's counsel: K&L Gates LLP, c/o David A. Mawhinney, One Lincoln Street, Boston, MA 02111, david.mawhinney@klgates.com. Copies of the Bar Date Order also may be examined between the hours of 8:30 a.m. and 5:00 p.m., Monday through Friday, excluding federal holidays, at the Office of the Clerk of the Bankruptcy Court (the "Clerk"), John W. McCormack Post Office and Court House, 5 Post Office Square, Suite 1150, Boston, MA 02109-3945. If you have any questions concerning the filing or processing of claims, you may contact the Chapter 11 Trustee's counsel, K&L Gates via David A. Mawhinney at (617) 951-9178.

Schedules of Assets and Liabilities

The Chapter 11 Trustee will be filing the Debtor's schedules of assets and liabilities and statement of financial affairs with the Court on or about September 30, 2015 (collectively, the "***Schedules***"). The Debtor's Schedules (once filed) and the Bar Date Order may be examined and inspected by interested parties during regular business hours at (a) the offices of K&L Gates LLP, State Street Financial Center, One Lincoln Street, Boston, MA 02111 or during posted hours at (b) the Office of the Clerk of the Bankruptcy Court (the "Clerk"), John W. McCormack Post Office and Court House, 5 Post Office Square, Suite 1150, Boston, MA 02109-3945. In addition, the Schedules will be available electronically to registered users of the United States Court's Public Access to Court Electronic Records (PACER) website available at: <http://www.pacer.gov/> at Case No. 15-13441, Bankr. D. Mass.

Bar Dates Approved by the Court

The Court has established the following Bar Dates as those dates by which parties holding claims¹ against the Debtor that arose (or that are deemed to have arisen) before the Petition Date must file proofs of claim so that they are **actually received** by the Clerk of Court:

General Bar Date: **November 15, 2015 at 4:00 p.m. prevailing Eastern Time**, is the date by which all entities (which includes, individual persons, estates, trusts, partnerships and corporations, among others) must file proofs of claim.

¹ Except as otherwise defined herein, in the Bar Date Motion or in the Bar Date Order, all terms used in this notice that are specifically defined in the Bankruptcy Code shall have the meanings ascribed to such terms by the Bankruptcy Code. In particular, as used herein: (a) the term "claim" has the meaning given to it in section 101(5) of the Bankruptcy Code; (b) the term "entity" has the meaning given to it in section 101(15) of the Bankruptcy Code; (c) the term "governmental unit" has the meaning given to it in section 101(27) of the Bankruptcy Code; and (d) the term "person" has the meaning given to it in section 101(41) of the Bankruptcy Code.

Governmental Bar Date: March 1, 2016 at 4:00 p.m. prevailing Eastern Time, is the date by which all governmental units holding claims (whether secured, unsecured priority or unsecured non-priority) must file proofs of claim, including claims for unpaid taxes, whether such claims arise from prepetition tax years or periods or prepetition transactions to which the Debtor was a party.

Parties Required To File Proofs of Claim

Definition of Claim. Under section 101(5) of the Bankruptcy Code and as used herein, the word “claim” means: (i) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (ii) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

Parties Who Must File Proofs of Claim. Except as otherwise set forth herein, the following persons or entities holding claims against the Debtor that arose (or are deemed to have arisen) before the Petition Date must file proofs of claim on or before the applicable Bar Date:

- (a) any person or entity whose claim against a Debtor is not listed in the respective Schedules or is listed on such Schedules as contingent, unliquidated, or disputed;
- (b) any person or entity who desires to participate in the Chapter 11 Case or share in any distribution in the Chapter 11 Case;
- (c) any holders of claims allowable under Section 510(b) of the Bankruptcy Code; or
- (d) any person or entity who believes that its claim is improperly classified in the Debtor’s Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount.

Parties Who Do Not Need To File Proofs of Claim. Certain parties are not required to file proofs of claim. The Court may, however, enter one or more separate orders at a later time requiring holders of claims to file proofs of claim for some kinds of the following claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following persons or entities holding claims that would otherwise be subject to the applicable Bar Date need **not** file proofs of claim:

any person or entity that already has filed a signed proof of claim against the Debtor with the Clerk of the Court in a form substantially similar to Official Form 10;

any person or entity whose claim is listed on the Debtor's Schedules, but only if: (i) such claim is not scheduled as contingent, unliquidated or disputed; (ii) the holder of the claim does not disagree with the amount, nature and priority of the claim as set forth on a Debtor's Schedules; and (iii) the holder of the claim does not dispute that the claim is an obligation of the Debtor as set forth in the Schedules;

a holder of a claim that has been paid in full by the Debtor or any other party; and

a holder of a claim for which a specific deadline to file a claim previously has been fixed by the Court;

Instructions for Filing Proofs of Claim

Contents of Proofs of Claim. Each proof of claim must (i) be written in English; (ii) include a claim amount denominated in United States dollars (and to the extent such claim is converted to United States dollars, the conversion rate used); (iii) conform substantially with Official Form 10; (iv) be signed by the holder of the claim or by an authorized agent or legal representative of the holder of the claim; and (v) state an actual claim against the Debtor; and (vi) be an original proof of claim (photocopies or facsimiles will **not** be accepted).

Supporting Documentation. Each proof of claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d) (or, if such documentation is voluminous, include a summary of such documentation) or an explanation as to why such documentation is not available; provided, however, that a proof of claim may only be filed without supporting documentation upon the prior written consent of the Chapter 11 Trustee's counsel; provided further, however, that any creditor that received such written consent shall be required to transmit such writings to the Chapter 11 Trustee's counsel upon request no later than 14 days from the date of such request.

Timely Service. Each proof of claim must be filed, including supporting documentation, by United States mail or other hand delivery system, so as to be **actually received** by the Clerk of Court on or before the applicable Bar Date (or, where applicable, on or before any other Bar Dates set forth in the Bar Date Order) at the following address:

**Clerk's Office
United States Bankruptcy Court
John W. McCormack Post Office and Court House
5 Post Office Square, Suite 1150
Boston, MA 02109-3945**

**PROOFS OF CLAIM SUBMITTED BY FACSIMILE
OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.**

Receipt of Service. Holders of claims wishing to receive acknowledgment that their proofs of claim were received by the Clerk of Court must submit (i) a copy of the proof of claim and (ii) a self-addressed, stamped envelope.

Consequences of Failing to Timely File Your Proof of Claim

Pursuant to the Bar Date Order and in accordance with Bankruptcy Rule 3003(c)(2), if you or any party or entity who is required, but fails, to file a proof of claim in accordance with the Bar Date Order on or before the applicable Bar Date, please be advised that:

**YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM
ASSERTING THAT CLAIM AGAINST THE DEBTOR, ITS ESTATE, OR
THE PROPERTY OF ANY OF THE DEBTOR (OR FILING A PROOF OF
CLAIM FORM WITH RESPECT TO IT);**

**YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THIS CHAPTER 11 CASE
ON ACCOUNT OF THAT CLAIM; AND**

**THE DEBTOR AND ITS PROPERTY WILL BE DISCHARGED FROM ANY
AND ALL LIABILITY WITH RESPECT TO THAT CLAIM.**

Amendments to the Debtor's Schedules

Amendments to Schedules. In the event the Chapter 11 Trustee amends the Debtor's Schedules after the date of this notice, the Chapter 11 Trustee will provide holders of claims that are affected by the amendment notice of the amendment, and such parties will be given an opportunity to file proofs of claim before a new deadline that will be specified in that future notice.

Amended Schedules Bar Date. The Court has approved the later of (i) the Bar Date or (ii) twenty-one (21) days from the date on which the Chapter 11 Trustee provided notice of the amendment to the Schedules (or another time period as may be fixed by the Court) as the date by which holders of claims affected by the amendment must file proofs of claim with respect to such claim.

Parties to the Debtor's Leases and Executory Contracts

Rejection of Leases and Contracts. The Bankruptcy Code provides that Chapter 11 Trustee may, at any time before a plan of reorganization is confirmed by the Court, choose to reject certain executory contracts or unexpired leases. If your contract or lease is rejected, you may have a claim resulting from that rejection.

Proofs of Claim Relating to Rejection Damages. The deadline to file a proof of claim for damages relating to the rejection of the contract or lease is the later of (a) the date set

forth in an order authorizing the Chapter 11 Trustee to reject contracts or leases pursuant to Section 365 of the Bankruptcy Code (including any order confirming a plan of reorganization in the Debtors' Chapter 11 Cases) and (b) 4:00 p.m. prevailing Eastern Time on the date that is thirty-five (35) days from the later of the date the rejection order is entered or notice of rejection is provided.

Reservation of Rights

Nothing contained in this notice is intended to or should be construed as a waiver of the Chapter 11 Trustee's or Debtor's right to: (a) dispute, or assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability or classification thereof; (b) subsequently designate any scheduled claim as disputed, contingent or unliquidated; and (c) otherwise amend or supplement the Schedules.

Dated: September 24, 2015

Respectfully submitted,

CHAPTER 11 TRUSTEE,
CHARLES A. DALE III

By his counsel,

/s/ David A. Mawhinney
Mackenzie L. Shea (BBO No. 666241)
David A. Mawhinney (BBO No. 681737)
K&L Gates LLP
State Street Financial Center
One Lincoln Street
Boston, Massachusetts 02111
Tel: (617) 261-3100
Fax: (617) 261-3175
E-mail:

mackenzie.shea@klgates.com
david.mawhinney@klgates.com

Counsel to the Chapter 11 Trustee