

September 25, 2015

Charles A. Dale III
K&L GATES LLP
One Lincoln Street
Boston, MA 02111-2950**In re Buckingham Oil Interests, Inc., Case No. 15-13441 Bankr. D. Mass. (JNF)****UPCOMING TELECONFERENCE
FOR CREDITORS AND INTERESTED PARTIES**

Dear Creditor/Interested Party:

As you may know, on September 1, 2015, Buckingham Oil Interests, Inc. (the “Debtor”) filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code¹ in the United States Bankruptcy Court for the District of Massachusetts (the “Bankruptcy Court”). The Bankruptcy Court has appointed me, Charles A. Dale III, as Chapter 11 trustee to administer the Debtor’s bankruptcy estate.

You previously were notified that the Office of United States Trustee is conducting a meeting of creditors pursuant to Section 341 of the Bankruptcy Code on October 6, 2015 at 12:30 p.m. at their offices located at J.W. McCormack Post Office & Courthouse, 5 Post Office Square, Suite 1055, Boston, MA (the “341 Meeting”). I will be attending the 341 Meeting on behalf of the Debtor’s bankruptcy estate. Because I, however, was not involved in the Debtor’s pre-bankruptcy affairs and continue to investigate the situation, my testimony at the 341 Meeting will be limited. Thus, while you are of course welcome to attend, I expect that it will not provide the substance that creditors and interested parties would hope.

As a result, and in an effort to offer an alternative to attending the 341 Meeting in person, **I will conduct a teleconference on October 6, 2015 at 2:30p.m. (Eastern Time)** during which time I will give a status update on my investigation into the Debtor’s affairs, provide key information and dates related to the bankruptcy case, and field questions from the audience. To participate in this status conference, please dial in to the following number sufficiently prior to the 2:30 pm start time:

US Toll Free: (800) 624-1547
US Toll: (303) 223-4395 (Backup Dial-In Number)
There is no access code required for this conference call.

In addition, you can access information about the bankruptcy case throughout the process by visiting the following website: <http://cases.primeclerk.com/BuckinghamOil>.

¹ 11 U.S.C. § 101 *et seq.*