

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MASSACHUSETTS  
EASTERN DIVISION

In re:	)	
	)	
	)	Chapter 11
BUCKINGHAM OIL INTERESTS, INC.	)	
	)	Case No.: 15-13441 (JNF)
	)	
Debtor.	)	

**NOTICE OF EFFECTIVE DATE OF CHAPTER 11 TRUSTEE’S THIRD MODIFIED PLAN OF REORGANIZATION AND BAR DATES FOR FILING ADMINISTRATIVE EXPENSE CLAIMS AND REJECTION DAMAGES CLAIMS**

**PLEASE TAKE NOTICE** that on February 11, 2016, the United States Bankruptcy Court for the District of Massachusetts entered an order [Docket No. 567] (the “Confirmation Order”) confirming the *Chapter 11 Trustee’s Third Modified Plan of Reorganization*, dated December 21, 2015 [Docket No. 470] (as modified by the Confirmation Order, the “Plan”),<sup>1</sup> in the Chapter 11 Case of the Buckingham Oil Interests, Inc.

**PLEASE TAKE FURTHER NOTICE** that copies of the Confirmation Order and Plan are available at no charge upon request from the undersigned or by visiting the following website: <https://cases.primeclerk.com/BuckinghamOil>.

**PLEASE TAKE FURTHER NOTICE** that the transactions contemplated under the Plan have been consummated and all conditions specified under Section 10.2 of the Plan have been satisfied or waived in accordance with the terms of the Plan. Accordingly, the Trustee has determined that **March 2, 2016** is the Effective Date.

**PLEASE TAKE FURTHER NOTICE** that parties requesting allowance and payment of any Administrative Expense Claims (including Professional Claims, but not including Claims for fees and expenses pursuant to 28 U.S.C. § 1930) must be filed with the Clerk of the Bankruptcy Court (at the address below) within thirty (30) days after the Effective Date (**which is April 1, 2016**) or otherwise be forever barred, estopped, and enjoined from asserting such Administrative Expense Claims and such Claims shall be deemed discharged as of the Effective Date.

**PLEASE TAKE FURTHER NOTICE** that any Proofs of Claim asserting Claims arising from the rejection of Executory Contracts or Unexpired Leases pursuant to the Plan must be filed with the Clerk of the Bankruptcy Court (at the address below) within thirty (30) days after the Effective Date (**which is April 1, 2016**) or otherwise be forever barred, estopped, and

---

<sup>1</sup> Capitalized terms not defined herein shall have the meanings provided in the Plan.

enjoined from asserting such Claims and such Claims shall be deemed discharged as of the Effective Date.

Any Administrative Expense Claims, or Proofs of Claim asserting Claims arising from the rejection of Executory Contracts or Unexpired Leases under the Plan, should be filed at:

**Clerk's Office  
United States Bankruptcy Court  
John W. McCormack Post Office and Court House  
5 Post Office Square, Suite 1150  
Boston, MA 02109-3945**

DATED: March 2, 2016

Respectfully submitted,

CHARLES A. DALE III,  
CHAPTER 11 TRUSTEE

By his counsel,

/s/ Mackenzie L. Shea

Mackenzie L. Shea (BBO No. 666241)  
Sven T. Nylen (*pro hac vice application granted*)  
David A. Mawhinney (BBO No. 681737)  
Samantha A. Miko (BBO No. 688615)

**K&L Gates LLP**  
State Street Financial Center  
One Lincoln Street  
Boston, Massachusetts 02111  
Tel: (617) 261-3100  
Fax: (617) 261-3175

E-mail:

[mackenzie.shea@klgates.com](mailto:mackenzie.shea@klgates.com)  
[sven.nylen@klgates.com](mailto:sven.nylen@klgates.com)  
[david.mawhinney@klgates.com](mailto:david.mawhinney@klgates.com)  
[samantha.miko@klgates.com](mailto:samantha.miko@klgates.com)

*Counsel to the Chapter 11 Trustee*