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Counsel to the Foreign Representative

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CGG S.A.,¹

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 17-11636 (MG)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
DECEMBER 21, 2017 AT 11:00 A.M.**

Location of Hearing: United States Bankruptcy Court
Southern District of New York
One Bowling Green, Courtroom 523
New York, New York 10004-1408

I. UNCONTESTED MATTER GOING FORWARD

1. Motion of the Foreign Representative for an Order Recognizing and Enforcing the Order of the French Court Sanctioning the Safeguard Plan and Granting Related Relief [Docket No. 19]

Response Deadline: December 14, 2017 at 4:00 p.m. (ET)

Responses Filed: None.

¹ The last four digits of the Debtor's federal employer identification number are 4402. The location of the Debtor's executive headquarters is Tour Maine Montparnasse, 33 Avenue du Maine, 75015 Paris, France.

Related Documents:

- A. Declaration of Béatrice Place-Faget in Support of the Motion for an Order Recognizing and Enforcing the Order of the French Court Sanctioning the Safeguard Plan and Granting Related Relief [Docket No. 20]
- B. Declaration of Caroline Texier in Support of the Motion for an Order Recognizing and Enforcing the Order of the French Court Sanctioning the Safeguard Plan and Granting Related Relief [Docket No. 21]

Status: This matter is going forward.

Dated: December 19, 2017
New York, New York

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