

Presentment Date and Time: March 20, 2018 at 12:00 p.m. (ET)
Objection Deadline: March 13, 2018 at 4:00 p.m. (ET)

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

CGG S.A.,¹

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 17-11636 (MG)

NOTICE OF PRESENTMENT OF ORDER CLOSING CHAPTER 15 CASE

PLEASE TAKE NOTICE that on June 14, 2017, the Foreign Representative² filed the *Verified Petition Under Chapter 15 for Recognition of a Foreign Main Proceeding* [Docket No. 2] requesting recognition of the Safeguard Proceeding as a foreign main proceeding.

PLEASE TAKE FURTHER NOTICE that on July 13, 2017, the Court entered the *Order Recognizing Foreign Proceeding* [Docket No. 17] (the “**Recognition Order**”) recognizing the Safeguard Proceeding as a foreign main proceeding.

¹ The last four digits of the Foreign Debtor’s federal employer identification number are 4402. The location of the Foreign Debtor’s executive headquarters is Tour Maine Montparnasse, 33 Avenue du Maine, 75015 Paris, France.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the *Motion of the Foreign Representative for an Order Recognizing and Enforcing the Order of the French Court Sanctioning the Safeguard Plan and Granting Related Relief* [Docket No. 19] (the “**Motion**”).

PLEASE TAKE FURTHER NOTICE that on December 21, 2017, the Court entered the *Order Recognizing and Enforcing the Order of the French Court Sanctioning the Safeguard Plan and Granting Related Relief* [Docket No. 25] (the “**Enforcement Order**”).

PLEASE TAKE FURTHER NOTICE that on January 5, 2018, the Enforcement Order became a final, non-appealable order that is not subject to a stay.

PLEASE TAKE FURTHER NOTICE that on February 21, 2018, the Effective Date of the Safeguard Plan and the Chapter 11 Plan occurred.³

PLEASE TAKE FURTHER NOTICE that, as authorized by the Enforcement Order, the Foreign Representative will present the Proposed Final Decree, which is annexed hereto as **Exhibit A**, closing the above-captioned chapter 15 case to the Honorable Martin Glenn, United States Bankruptcy Judge for the Southern District of New York, in the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”), for signature on **March 20, 2018 at 12:00 p.m. (ET)**.

PLEASE TAKE FURTHER NOTICE that responses or objections to the Proposed Final Decree must be in writing and in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York and filed (a) by attorneys practicing in the Bankruptcy Court, including attorneys admitted *pro hac vice*, in accordance with General Order M-399 and the Court’s Procedures for the Filing, Signing and Verification of Documents by Electronic Means (copies of each of which may be viewed on the Court’s website at <http://www.nysb.uscourts.gov>) and (b) by all other parties in interest, on a compact disc (CD) text-searchable in Portable

³ See *Notice of Occurrence of Effective Date of Debtors’ Joint Chapter 11 Plan of Reorganization* [Ch. 11 Case No. 17-11637, Docket No. 432].

Document Format (PDF) with a hard copy delivered directly to the chambers of the Honorable Martin Glenn, in accordance with the customary practices of the Bankruptcy Court and General Order M-399, served upon counsel for the Foreign Representative, Linklaters LLP, 1345 Avenue of the Americas, New York, New York 10105 (Attention: Robert H. Trust, Esq. and Christopher J. Hunker, Esq.), **so as to be actually received no later than March 13, 2018 at 4:00 p.m. (ET).**

PLEASE TAKE FURTHER NOTICE that, if no responses or objections are timely filed and served in accordance with this Notice, the Court may enter the Proposed Final Decree without further notice or hearing.

Dated: New York, New York
February 27, 2018

Respectfully submitted,

/s/ Robert H. Trust

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EXHIBIT A

(Proposed Final Decree)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

CGG S.A.,¹

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 17-11636 (MG)

ORDER CLOSING CHAPTER 15 CASE

Upon the *Motion of the Foreign Representative for an Order Recognizing and Enforcing the Order of the French Court Sanctioning the Safeguard Plan and Granting Related Relief* (the “**Motion**”)² for, *inter alia*, entry of an order pursuant to sections 350(a) and 1517(d) of the Bankruptcy Code, Bankruptcy Rule 5009(c), and Local Rule 5009-2 authorizing procedures for closing the above-captioned chapter 15 case (the “**Chapter 15 Case**”); and upon entry by this Court of the *Order Recognizing and Enforcing the Order of the French Court Sanctioning the Safeguard Plan and Granting Related Relief* [Dkt. No. 25] (the “**Enforcement Order**”) granting the Foreign Representative, *inter alia*, the authority to seek entry of an order closing this Chapter 15 Case upon the filing and service of a notice of presentment; and the Foreign Representative having filed the notice of presentment stating that the Enforcement Order is a final, non-appealable order not subject to a stay; and all interested parties having had an opportunity to be heard in connection with the Motion, entry of the Enforcement Order and the procedures for closing this Chapter 15 Case; and the Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of

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² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

Reference dated January 31, 2012, Reference M-431, *In re Standing Order of Reference Re: Title II*, 12 Misc. 00032 (S.D.N.Y. Feb. 1, 2012) (Preska, C.J.); and that venue in this district is proper pursuant to 28 U.S.C. §§ 1410(1) and (3); and it appearing that entry of this Order is in the best interests of the Foreign Debtor and other parties in interest in the Chapter 15 Case; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The final decree is APPROVED and GRANTED.
2. Pursuant to sections 350(a) and 1517(d) of the Bankruptcy Code, Bankruptcy Rule 5009(c) and Local Rule 5009-2(a), the Chapter 15 Case of *In re CGG S.A.*, No. 17-11636 (MG) is hereby closed effective immediately as of the date of entry of this Order. This Order is without prejudice to the right of the Foreign Debtor or the Foreign Representative to seek an order reopening the Chapter 15 Case under section 350(b) of the Bankruptcy Code or Local Rule 5009-2(b). Upon entry of this Order, the Foreign Representative shall be released and discharged from her duties and obligations as foreign representative in this Chapter 15 Case.
3. Any orders heretofore entered by this Court in the Chapter 15 Case shall continue in full force and effect and survive entry of this Order.
4. This Court shall retain jurisdiction with respect to the implementation, enforcement, amendment or modification of this Order and prior orders in the Chapter 15 Case.

Dated: March ____, 2018
New York, New York

THE HONORABLE MARTIN GLENN
UNITED STATES BANKRUPTCY JUDGE