

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>CTI FOODS, LLC, et al.,</b>	:	<b>Case No. 19-10497 (CSS)</b>
	:	
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
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**NOTICE OF SECOND MENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON JUNE 26, 2019 AT 10:00 A.M. (ET)**

**NO MATTERS ARE GOING FORWARD AND THIS HEARING  
HAS BEEN CANCELLED WITH THE COURT'S PERMISSION**

**RESOLVED MATTER**

1. Application of Debtors Pursuant to 11 U.S.C. §§ 327(a) and 328, Fed. R. Bankr. P. 2014(a) and 2016, and Local Rules 2014-1 and 2016-2 for an Order (I) Authorizing Retention and Employment of Deloitte & Touche LLP as Independent Auditors for Debtors Effective as of Petition Date; and (II) Modifying Certain Information Requirements of Local Rule 2016-2 [D.I. 200; 5/16/19]<sup>3</sup>

Related Documents:

- A. Certificate of No Objection [D.I. 215; 5/31/19]
- B. Order Pursuant to 11 U.S.C. §§ 327(a) and 328, Fed. R. Bankr. P. 2014(a) and 2016, and Local Rules 2014-1 and 2016-2 (I) Authorizing Retention and Employment of Deloitte & Touche LLP as Independent Auditors for Debtors Effective as of Petition Date; and (II) Modifying Certain Information Requirements of Local Rule 2016-2 [D.I. 216; 6/3/19]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Chef Holdings, Inc. (8070); Chef Intermediate, Inc. (8653); CTIF Holdings, Inc. (0046); Chef Investment, LLC (3918); CTI Foods Acquisition LLC (3918); CTI Foods Holding Co., LLC (8320); CTI Services Corporation (2331); CTI Foods, LLC (3673); CTI Arlington, LLC (6103); CTI Saginaw I, LLC (6133); CTI King of Prussia, LLC (4771); CTI-SSI Food Services, LLC (8322); S & S Foods LLC (7447); Custom Food Products Holdings, LLC (2697); Custom Food Products, LLC (0697); Liguria Holdings, Inc. (8652); and Liguria Foods, Inc. (6446). The Debtors' mailing address is 504 Sansom Blvd., Saginaw, Texas 76179.

<sup>2</sup> *All amendments appear in bold and italics.*

<sup>3</sup> A redacted version was filed at D.I. 201.

Response Deadline: May 30, 2019 at 4:00 p.m. (ET)

Responses Received: None

Status: An order has been entered by the Court. No hearing is required.

**MATTER WITH CERTIFICATE OF NO OBJECTION**

2. Motion of Debtors for Entry of a Final Decree and Order Closing Debtors' Chapter 11 Cases and Terminating Services of Prime Clerk LLC as Claims and Noticing Agent in Debtors' Chapter 11 Cases [D.I. 218; 6/5/19]

Related Documents:

- A. Certificate of No Objection [D.I. 229; 6/24/19]
- B. *Final Decree and Order Closing Debtors' Chapter 11 Cases and Terminating Services of Prime Clerk LLC as Claims and Noticing Agent in Debtors' Chapter 11 Cases [D.I. 236; 6/26/19]*

Response Deadline: June 19, 2019 at 4:00 p.m. (ET)

Responses Received: None

Status: *An order has been entered by the Court. No hearing is required.*

**FINAL FEE APPLICATIONS**

3. Final Fee Applications (See Exhibit A of Docket No. 232)

Related Documents:

- A. Certification of Counsel Regarding Omnibus Order Approving Final Fee Applications of Certain Debtors' Professionals [D.I. 228; 6/24/19]
- B. Certification of Counsel Regarding Order Approving Final Fee Application of Weil, Gothsal & Manges LLP, as Attorneys for Debtors [D.I. ; 6/25/19]
- C. *Order Approving Final Fee Application of Weil, Gothsal & Manges LLP, as Attorneys for Debtors [D.I. 234; 6/26/19]*
- D. *Omnibus Order Approving Final Fee Applications of Certain Debtors' Professionals [D.I. 235; 6/26/19]*

Response Deadline: June 10, 2019 at 4:00 p.m. (ET); June 25, 2019 at 4:00 p.m. (ET) for Supplement to the Weil Application

Responses Received: None

Status: ***Orders have been entered by the Court. No hearing is required.***

Dated: June 26, 2019  
Wilmington, Delaware

/s/ Jaime Luton Chapman  
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-and-

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