

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re	:	Chapter 11
	:	
CTI FOODS, LLC, et al.,	:	Case No. 19-10497 (CSS)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
-----	x	RE: Docket Nos. 16, 17 & 177

**NOTICE OF (I) ENTRY OF ORDER (i) APPROVING DEBTORS’
(A) DISCLOSURE STATEMENT PURSUANT TO SECTIONS 1125 AND
1126(b) OF BANKRUPTCY CODE, (B) SOLICITATION OF VOTES AND
VOTING PROCEDURES, AND (C) FORMS OF BALLOTS, AND (ii) CONFIRMING
JOINT PREPACKAGED CHAPTER 11 PLAN OF CTI FOODS, LLC AND
ITS AFFILIATED DEBTORS AND (II) OCCURRENCE OF EFFECTIVE DATE**

TO CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that an order [D.I. 177] (the “**Order**”) of the Honorable Christopher S. Sontchi approving the disclosure statement, solicitation of votes, voting procedures, and forms of ballots and confirming the *Joint Prepackaged Chapter 11 Plan of CTI Foods, LLC and Its Affiliated Debtors*, dated as of March 7, 2019 (as supplemented, the “**Plan**”), was entered by the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) on April 18, 2019. Unless otherwise defined in this notice, capitalized terms used herein shall have the meanings ascribed to them in the Plan and the Order.

PLEASE TAKE FURTHER NOTICE that the Order is available for inspection during regular business hours in the office of the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801. The Order is also available on the internet site of the Debtors’ noticing agent, Prime Clerk, at <https://cases.primeclerk.com/CTIFoods/> or by accessing the Bankruptcy Court’s website www.deb.uscourts.gov. Please note that a PACER password and login are required to access documents on the Bankruptcy Court’s website.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on May 3, 2019.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Chef Holdings, Inc. (8070); Chef Intermediate, Inc. (8653); CTIF Holdings, Inc. (0046); Chef Investment, LLC (3918); CTI Foods Acquisition LLC (3918); CTI Foods Holding Co., LLC (8320); CTI Services Corporation (2331); CTI Foods, LLC (3673); CTI Arlington, LLC (6103); CTI Saginaw I, LLC (6133); CTI King of Prussia, LLC (4771); CTI-SSI Food Services, LLC (8322); S & S Foods LLC (7447); Custom Food Products Holdings, LLC (2697); Custom Food Products, LLC (0697); Liguria Holdings, Inc. (8652); and Liguria Foods, Inc. (6446). The Debtors’ mailing address is 504 Sansom Blvd., Saginaw, Texas 76179.

PLEASE TAKE FURTHER NOTICE that the Plan and the provisions thereof are binding on the Debtors, the Reorganized Debtors, any holder of a Claim against, or Interest in, the Debtors and such holder's respective successors and assigns, whether or not the Claim or Interest of such holder is impaired under the Plan and whether or not such holder or entity voted to accept the Plan.

Dated: May 3, 2019
Wilmington, Delaware

/s/ Shane M. Reil

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