

Fill in this information to identify the case	
United States Bankruptcy Court for the:	
District of	Delaware
	(State)
Case number (If known):	Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Central Grocers, Inc.

2. All other names debtor used in the last 8 years Central Grocers, Centrella

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 36-0883170

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>2600 West Haven Avenue</u> Number Street	_____ Number Street
	<u>Joliet IL 60433</u> City State ZIP Code	_____ P.O. Box
	<u>Will County</u> County	_____ City State ZIP Code
		Location of principal assets, if different from principal place of business
		_____ Number Street
		_____ City State ZIP Code

5. Debtor's website (URL) www.central-grocers.com

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax- entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4244

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes
- | | | | | | |
|----------|----------------------|------|-------------------|-------------|-----------------|
| District | <u>N.D. Illinois</u> | When | <u>05/02/2017</u> | Case number | <u>17-13886</u> |
| | | | MM/ DD/ YYYY | | |
| District | _____ | When | _____ | Case number | _____ |
| | | | MM / DD/ YYYY | | |

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

- Yes
- | | | | |
|-----------------------|--------------------------------|--------------|---------------|
| Debtor | <u>See attached Schedule 1</u> | Relationship | _____ |
| District | _____ | When | _____ |
| Case number, if known | _____ | | MM / DD/ YYYY |

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number	Street		
City	State	ZIP Code	

Is the property insured?

- No
- Yes. Insurance agency

Contact Name _____
 Phone _____

Statistical and administrative information (on a consolidated basis)

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input checked="" type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.
- I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/04/2017
 MM / DD / YYYY

x /s/ Donald E. Harer Donald E. Harer
 Signature of authorized representative of debtor Printed name
Chief Restructuring Officer
 Title

18. Signature of attorney

x /s/ Mark D. Collins Date 05/04/2017
 Signature of attorney for debtor MM / DD / YYYY
Mark D. Collins
 Printed Name
Richards, Layton & Finger, P.A.
 Firm Name
One Rodney Square, 920 North King Street
 Number Street
Wilmington Delaware 10153
 City State ZIP Code
(302) 651-7700 Collins@rlf.com
 Contact phone Email address
2981 Delaware
 Bar Number State
Sunny Singh
 Printed Name
Weil, Gotshal & Manges LLP
 Firm Name
767 Fifth Avenue
 Number Street
New York New York 10153
 City State ZIP Code
(212) 310-8000 Sunny.Singh@weil.com
 Contact phone Email address
N/A New York
 Bar Number State

Schedule 1**Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware. The Debtors have filed a motion requesting that the chapter 11 cases of these entities be consolidated for procedural purposes only and jointly administered under the number assigned to the chapter 11 case of **Central Grocers, Inc.**

COMPANY	CASE NUMBER	DATE FILED	DISTRICT	JUDGE
Central Grocers, Inc. ¹	17-_____()	May [], 2017	Delaware	Pending
CGI Joliet, LLC	17-_____()	May [], 2017	Delaware	Pending
Currency Express, Inc.	17-_____()	May [], 2017	Delaware	Pending
Raceway Central, LLC	17-_____()	May [], 2017	Delaware	Pending
Raceway Central Calumet Park LLC	17-_____()	May [], 2017	Delaware	Pending
Raceway Central Chicago Heights LLC	17-_____()	May [], 2017	Delaware	Pending
Raceway Central Downers Grove LLC	17-_____()	May [], 2017	Delaware	Pending
Raceway Central Joliet North LLC	17-_____()	May [], 2017	Delaware	Pending
Raceway Central LLC North Valpo	17-_____()	May [], 2017	Delaware	Pending
Raceway Central Wheaton LLC	17-_____()	May [], 2017	Delaware	Pending
Strack and Van Til Super Market, Inc.	17-_____()	May [], 2017	Delaware	Pending
SVT, LLC	17-_____()	May [], 2017	Delaware	Pending

¹ On May 2, 2017, an involuntary case was filed against Central Grocers, Inc. in the Northern District of Illinois, Case No. 17-13886 (PSH).

SECRETARY'S CERTIFICATE

Dated as of May 4, 2017

CENTRAL GROCERS, INC.

CERTIFICATE OF CORPORATE SECRETARY

May 4, 2017

I, Kenneth W. Nemeth, being a duly elected and authorized officer of each of the following (each a “**Company**” and, collectively, the “**Companies**”):

- A. Central Grocers, Inc., an Illinois corporation;
- B. CGI Joliet, LLC, a Delaware limited liability company;
- C. Raceway Central, LLC, an Illinois limited liability company;
- D. Raceway Central Calumet Park LLC, an Illinois limited liability company;
- E. Raceway Central Chicago Heights LLC, an Illinois limited liability company;
- F. Raceway Central Downers Grove LLC, an Illinois limited liability company;
- G. Raceway Central Joliet North LLC, an Illinois limited liability company;
- H. Raceway Central LLC North Valpo, an Illinois limited liability company;
and
- I. Raceway Central Wheaton LLC, an Illinois limited liability company;

hereby certifies as follows:

- A. I am a duly qualified and elected officer of each of the Companies and, as such, I am familiar with the facts herein certified and I am duly authorized to certify the same on behalf of the Companies;
- B. Attached hereto is a true, correct, and complete copy of the resolutions of the board of directors, the sole member or the sole manager, as the case may be, of each of the Companies, duly adopted and approved on May 4, 2017, in accordance with each Company’s bylaws; and

- C. Such resolutions have not been amended, altered, annulled, rescinded, modified or revoked since their adoption and remain in full force and effect as of the date hereof. There exist no subsequent resolutions relating to the matters set forth in the resolutions attached hereto.

IN WITNESS WHEREOF, the undersigned has executed this certificate as of the 4th day of May, 2017.

/s/ Kenneth W. Nemeth

Name: Kenneth W. Nemeth

Title: President and CEO

**RESOLUTIONS OF THE BOARD OF DIRECTORS OF
CENTRAL GROCERS, INC.**

Effective as of this 3rd day of May, 2017, pursuant to a special meeting of the board of directors (the “**Board of Directors**”) of Central Grocers, Inc. (the “**Company**”), an Illinois corporation, on the same date, at which a quorum was present, upon a motion duly made and seconded and acting pursuant to the Company’s organizational documents, the members of the Board of Directors constituting at least a majority of the directors then in office took the following actions and adopted the following resolutions:

WHEREAS, the Board of Directors has reviewed and had the opportunity to ask questions about the materials presented by the management and the advisors of the Company regarding the liabilities and liquidity of the Company and its subsidiaries, the strategic alternatives available to it and the impact of the foregoing on the Company’s businesses;

WHEREAS, the Board of Directors has had the opportunity to consult with the management and the legal and financial advisors of the Company to fully consider, and has considered, the strategic alternatives available to the Company; and

WHEREAS, the Board of Directors desires to approve the following resolutions.

I. Commencement of Chapter 11 Case

NOW, THEREFORE, BE IT RESOLVED, that the Board of Directors has determined, after consultation with the management and the legal and financial advisors of the Company, that it is desirable and in the best interests of the Company, its shareholders, creditors, and other parties in interest that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”); and be it further

RESOLVED, that any officer of the Company (each, an “**Authorized Person**”), in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, to negotiate, execute, deliver, and file, in the name and on behalf of the Company, and under its corporate seal or otherwise, all plans, petitions, schedules, statements, motions, lists, applications, pleadings, papers, affidavits, declarations, orders and other documents (the “**Chapter 11 Filings**”) in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) (with such changes therein and additions thereto as any such Authorized Person may deem necessary, appropriate or advisable, the execution and delivery of any of the Chapter 11 Filings by any such Authorized Person with any changes thereto to be conclusive evidence that any such Authorized Person deemed such changes to meet such standard); and be it further

RESOLVED, that any Authorized Person, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to take and perform any and all further acts and deeds that such Authorized Person deems necessary, appropriate, or desirable in connection with the Company’s chapter 11 case (the “**Chapter 11 Case**”) or the Chapter 11 Filings, including,

without limitation, (i) the payment of fees, expenses and taxes such Authorized Person deems necessary, appropriate, or desirable, and (ii) negotiating, executing, delivering, performing and filing any and all additional documents, schedules, statements, lists, papers, agreements, certificates and/or instruments (or any amendments or modifications thereto) in connection with, or in furtherance of, the Chapter 11 Case with a view to the successful prosecution of the Chapter 11 Case (such acts to be conclusive evidence that such Authorized Person deemed the same to meet such standard); and be it further

II. Commencement of Chapter 11 Cases of Subsidiaries

RESOLVED, that the Board of Directors has determined, after consultation with the management and the legal and financial advisors of the Company, that, in connection with the Chapter 11 Case, it is desirable and in the best interests of the Company for each of its controlled subsidiaries (the “**Subsidiaries**”) to file a petition seeking relief under the provisions of the Bankruptcy Code (the “**Subsidiary Chapter 11 Cases**”) and to negotiate, execute, deliver, and file all plans, petitions, schedules, statements, motions, lists, applications, pleadings, papers, affidavits, declarations, orders and other documents (the “**Subsidiary Chapter 11 Filings**”) in the Bankruptcy Court; and be it further

RESOLVED, that each Authorized Person, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, in its capacity as a member, shareholder or partner, as the case may be, of each of its Subsidiaries, to consent to, authorize and/or approve the commencement of and entry into any such Subsidiary Chapter 11 Cases and/or the Subsidiary Chapter 11 Filings that such Authorized Person deems necessary, appropriate, or desirable in connection with the Subsidiary Chapter 11 Cases (such acts to be conclusive evidence that such Authorized Person deemed the same to meet such standard); and be it further

RESOLVED, that any Authorized Person, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to take and perform any and all actions, including the negotiation, execution, delivery, and filing of all documents, agreements, resolutions, certificates, schedules, lists, papers and/or instruments as are necessary, appropriate, or advisable to enable each such Subsidiary to carry out its Subsidiary Chapter 11 Cases and the Subsidiary Chapter 11 Filings (with such changes therein and additions thereto as any such Authorized Person may deem necessary, appropriate or advisable, the execution and delivery thereof by any such Authorized Person with any changes thereto to be conclusive evidence that any such Authorized Person deemed such changes to meet such standard); and be it further

III. Retention of Advisors

RESOLVED, that, in connection with the Chapter 11 Case, any Authorized Person, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers and other professionals, on behalf of the Company and its Subsidiaries, which such Authorized Person deems necessary, appropriate or advisable in connection with, or in

furtherance of, the Chapter 11 Case, with a view to the successful prosecution of the Chapter 11 Case (such acts to be conclusive evidence that such Authorized Person deemed the same to meet such standard); and be it further

RESOLVED, that the law firm of Weil, Gotshal & Manges LLP, located at 767 Fifth Avenue, New York, New York 10153, is hereby retained as counsel for the Company and its Subsidiaries in its Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the law firm of Richards, Layton & Finger, P.A., located at One Rodney Square, 920 North King Street, Wilmington, Delaware 19807, is hereby retained as local counsel for the Company and its Subsidiaries in its Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the law firm of Lavelle Law, Ltd., located at 501 West Colfax Street, Palatine, Illinois 60067, is hereby retained as general corporate counsel for the Company and its Subsidiaries in its Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of Conway MacKenzie, Inc., located at 77 Wacker Drive, Suite 4000, Chicago, Illinois 60601, is hereby retained as financial advisor for the Company and its Subsidiaries in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of Peter J. Solomon Company, located at 1345 Sixth Avenue, New York, New York 10105, is hereby retained as investment banker for the Company and its Subsidiaries in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of Prime Clerk LLC, located at 830 Third Avenue, 9th Floor, New York, New York 10022, is hereby retained as claims, noticing and solicitation agent and administrative advisor for the Company and its Subsidiaries in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that any Authorized Person, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to take and perform any and all further acts and deeds, including, without limitation, (i) the payment of any consideration, (ii) the payment of fees, expenses and taxes such Authorized Person deems necessary, appropriate, or desirable, and (iii) negotiating, executing, delivering, performing, and filing any and all documents, motions, pleadings, applications, declarations, affidavits, schedules, statements, lists, papers, agreements, certificates and/or instruments (or any amendments or modifications thereto) in connection with the engagement of professionals contemplated by the foregoing resolutions (such acts to be conclusive evidence that such Authorized Person deemed the same to meet such standard); and be it further

IV. General

RESOLVED, that any Authorized Person, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to take and perform any and all further acts or deeds, including, but not limited to, (i) the negotiation of such additional agreements, amendments, modifications, supplements, reports, documents, instruments, applications, notes or certificates not now known but which may be required, (ii) the execution, delivery and filing (if applicable) of any of the foregoing, and (iii) the payment of all fees, consent payments, taxes and other expenses as any such Authorized Person, in his or her sole discretion, may approve or deem necessary, appropriate or desirable in order to carry out the intent and accomplish the purposes of the foregoing resolutions and the transactions contemplated thereby, all of such actions, executions, deliveries, filings and payments to be conclusive evidence of such approval or that such Authorized Person deemed the same to meet such standard; and be it further

RESOLVED, that any and all past actions heretofore taken by any Authorized Person, any director, or any member of the Company in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved in all respects.

Fill in this information to identify the case:Debtor Name Central Grocers, Inc.United States Bankruptcy Court for the: District of Delaware

Case number (if known): _____



Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Kelloggs Sales Company 22658 Network PL Chicago, IL 60673-1226	James Lynch 630-927-9350 188-289-5554	Trade	CUD			3,069,658.20
2	Kraft Foods Inc. 22541 Network PL Chicago, IL 60673-1225	Karen Smith 630-547-6307 630-547-6000	Trade	CUD			2,357,078.41
3	Nestle USA PO Box 841933 Dallas, TX 75284	Accounting Department 213-930-5798	Trade	CUD			1,965,471.53
4	Tyson Foods Inc. 88029 Expedite Way Chicago, IL 60695-0001	Tony Renello 630-545-2383 479-290-4000	Trade	CUD			1,134,112.54
5	General Mills Finance Inc. PO Box 640499 Pittsburgh, PA 15264	Tim Capper 847-813-9063 800-238-8332	Trade	CUD			922,864.40
6	Deans Foods 23682 Network PL Chicago, IL 60673-1236	Jim Lanciotti 708-671-3880 Patrick Dunne 847-233-5225	Trade	CUD			656,898.02
7	Unilever Best Foods 88069 Expedite Way Chicago, IL 60695-0001	Mike Morse 630-339-7618	Trade	CUD			648,159.43

Debtor Central Grocers, Inc.

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
8 Dr Pepper/Seven UP 21431 Network Place Chicago, IL 60673-1214	Accounting Department 800-589-3555	Trade	CUD			608,625.97
9 Conagra Foods Inc. 12132 Collections Center Drive Chicago, IL 60693	Bruce Sanoshy 630-652-9700	Trade	CUD			596,547.97
10 Valu Merchandisers Co 5000 Kansas Ave Kansas City, KS 66110-2932	Alex Valverde 913-288-1000	Trade	CUD	1,567,883.40	1,000,000.00	567,883.40
11 Coca Cola North America PO Box 102703 Atlanta, GA 30368-2703	Hector Diaz 630-282-2050 312-343-7840	Trade	CUD			556,621.67
12 Quaker Food And Beverages PO Box 70916 Chicago, IL 60673-0916	Kathy Austin 773-791-0859 847-842-4660 574-273-9587	Trade	CUD			524,995.78
13 Gvh Dist. Midwest 2105 W. Haven Ave New Lenox, IL 60451	Accounting Department 815-927-3360	Trade	CUD			473,729.09
14 The Hillshire Brands Company PO Box 4446 Bridgeton, MO 63044-0446	Randy Marban 630-741-0090 312-742-2733	Trade	CUD			388,540.73
15 Caito Foods Service Inc. 3120 N Post Rd Indianapolis, IN 46226	Dick Brown 800-652-8165	Trade	CUD			363,124.75
16 Hostess Brands PO Box 205103 Dallas, TX 75320-5103	Bill Dargan 630-888-6623 Robert Allison 630-282-2075	Trade	CUD			362,115.88
17 Greater Omaha Packing 3001 L. Street Omaha, NE 68107	Accounting Department 402-731-1700	Trade	CUD			340,924.61
18 S Abraham & Sons Po Box 1768 Grand Rapids, MI 49501-1768		Trade	CUD			324,586.71
19 The Dannon Company 6975 South Union Park Ctr#550 Cottonwood Heights, CO 84047	Faith Hansen 312-593-6967 Brittany Laine 847-309-3093	Trade	CUD			318,851.57
20 Frito Lay Incorporated 75 Remittance Drive Chicago, IL 60675-1074	Accounting Department 972-334-7390	Trade	CUD			311,982.40

Fill in this information to identify the case and this filing:

Debtor Name Central Grocers, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: May 4, 2017
MM/DD/YYYY

x

/s/ Donald E. Harer
Signature of individual signing on behalf of debtor

Donald E. Harer
Printed name

Chief Restructuring Officer
Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

	x	
	:	
<i>In re:</i>	:	Chapter 11
	:	
CENTRAL GROCERS, INC., et al.,	:	Case No. 17- _____ ()
	:	
Debtors. ²	:	
	:	
	x	

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure and Rule 1007-1(a) of the Local Bankruptcy Rules for the District of Delaware, Central Grocers, Inc. (“**CGI**”), and certain of its subsidiaries and affiliates, including Strack and Van Til Supermarket, Inc. (“**Strack**”), as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), respectfully represent:

1. CGI’s equity structure is made up of two classes of common stock: Class A Common Stock and Class B Common Stock. To the best of the Debtors’ knowledge and belief no person or entity directly owns 10% or more of CGI’s Class A Common Stock. Walt’s Food Center owns twelve and ninety-nine hundredths percent (12.99%) of CGI’s Class B Common Stock and Save More Foods owns eleven and sixty-seven hundredths percent (11.67%) of CGI’s Class B Common Stock.
2. CGI owns one hundred percent (100%) of the membership interests of:
 - a. CGI Joliet, LLC; and
 - b. Raceway Central, LLC (“**Raceway**”).

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Central Grocers, Inc. (3170), CGI Joliet, LLC (7014), Currency Express, Inc. (2650), Raceway Central, LLC (2161), Raceway Central Calumet Park LLC (2161), Raceway Central Chicago Heights LLC (2161), Raceway Central Downers Grove LLC (2161), Raceway Central Joliet North LLC (2161), Raceway Central LLC North Valpo (2161), Raceway Central Wheaton LLC (2161), Strack and Van Til Super Market, Inc. (2184), and SVT, LLC (1185).

3. Raceway owns one hundred percent (100%) of the membership interests of:
 - a. Raceway Central Calumet Park LLC;
 - b. Raceway Central Chicago Heights LLC;
 - c. Raceway Central Downers Grove LLC;
 - d. Raceway Central Joliet North LLC;
 - e. Raceway Central LLC North Valpo; and
 - f. Raceway Central Wheaton LLC.
4. Strack's equity structure is made up of two series of common stock: Series A Common Stock and Series B Common Stock. Andrew L. Raab owns ten percent (10%) of Strack's Series A Common Stock, CGI owns eighty percent (80%) of Strack's Series A Common Stock, and Jeffrey D. Strack owns ten percent (10%) of Strack's Series A Common Stock. CGI owns eighty-one and thirty-nine hundredths percent (81.39%) of Strack's Series B Common Stock.
5. Strack owns one hundred percent (100%) of the equity interests of Currency Express, Inc.
6. Strack owns ninety-nine and fifty-seven hundredths percent (99.57%) of SVT, LLC.

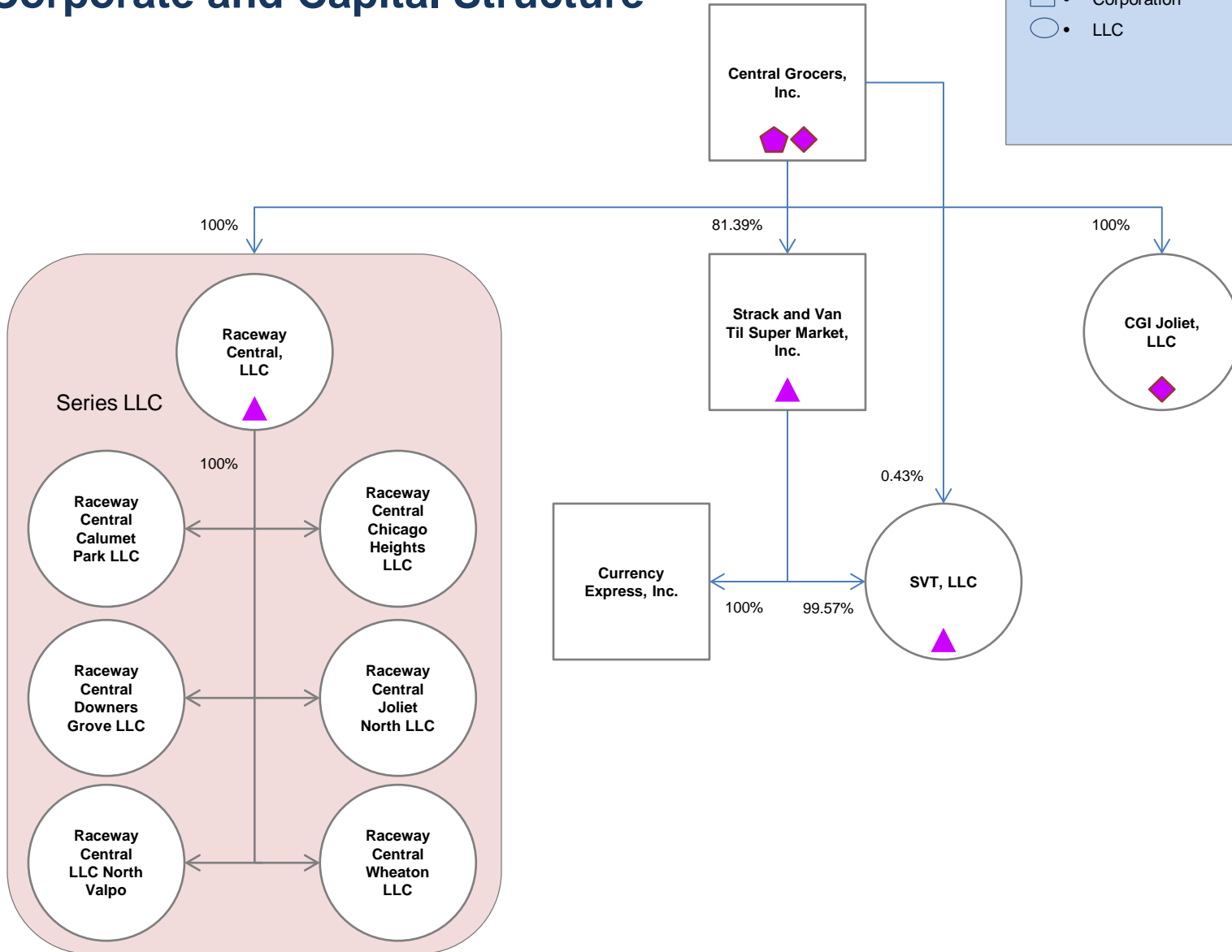
Exhibit A

Corporate Organizational Chart

Corporate and Capital Structure

Legend

- • Corporation
- • LLC
- ◆ (purple) • Borrower ABL
- ◆ (pink) • Borrower Term Loan
- ▲ (purple) • Guarantor ABL & Term Loan



Fill in this information to identify the case and this filing:

Debtor Name Central Grocers, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Consolidated Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: May 4, 2017
MM/DD/YYYY

x

/s/ Donald E. Harer
Signature of individual signing on behalf of debtor

Donald E. Harer
Printed name

Chief Restructuring Officer
Position or relationship to debtor

LIST OF EQUITY SECURITY HOLDERS

(Central Grocers, Inc.)

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
Management Group CENTRAL GROCERS 2600 WEST HAVEN AVE JOLIET, IL 60433	Class A Common Stock	0.00%
TREASURE ISLAND CHRIST KAMBEROS TREASURE ISLAND BROADWAY 3460 NORTH BROADWAY AVE CHICAGO, IL 60657	Class A Common Stock	4.12%
SPRING VALLEY SUPERMARKET, INC ROBERT LEE SPRING VALLEY SUPERMARKET INC 117 S. SPAULDING ST. SPRING VALLEY, IL 61362	Class A Common Stock	1.18%
LEAMINGTON FOODS KEN CASACCIO LEAMINGTON FOODS MADISON 5467 W MADISON CHICAGO, IL 60644	Class A Common Stock	0.59%
HAPPY FOODS WILLIAM TARANT HAPPY FOODS NW HWY 6783 N NORTHWEST HIGHWAY CHICAGO, IL 60631	Class A Common Stock	0.59%
SUPER LOW FOODS FRANK INGRAFFIA FRANK'S FRESH MARKET 470 GEORGETOWN SQUARE WOODDALE, IL 60191	Class A Common Stock	0.59%
SUPER FRESH MARKET SUPER FRESH MARKET 1700 N LEWIS STREET WAUKEGAN, IL 60085	Class A Common Stock	1.18%
GARDEN FRESH ADI MOR GARDEN FRESH BUFFALO GROVE 770 S. BUFFALO GROVE RD. BUFFALO GROVE, IL 60089	Class A Common Stock	2.35%

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
SUPER LOW FOODS FRANK GAMBINO SUPER LOW FOODS ELMWOOD PK 7411 W GRAND AVE ELMWOOD PARK, IL 60707	Class A Common Stock	1.18%
ANGELO'S FOODS SUJAL PATEL ANGELO'S FOODS 2230 MAPLE AVE DOWNERS GROVE, IL 60515	Class A Common Stock	0.59%
ANGELO'S FOODS, INC. ANGELO INGRAO ANGELO'S FRESH MARKET MCHENRY 4400 W ELM STREET MCHENRY, IL 60050	Class A Common Stock	0.59%
SULLIVAN'S OFFICE / WAREHOUSE SULLIVAN'S OFFICE / WAREHOUSE 425 FIRST ST SAVANNA, IL 61074	Class A Common Stock	5.00%
FAIRPLAY FINER FOODS JOHN REGAS FAIRPLAY FINER FOODS HALSTED 4640 S HALSTED CHICAGO, IL 60609	Class A Common Stock	5.00%
LA CASA DE PUEBLO NICHOLAS J LOMBARDI LA CASA DEL PUEBLO 1810 S BLUE ISLAND CHICAGO, IL 60608	Class A Common Stock	0.59%
FAMILY FOODS PHILLIP SALERNO FAMILY FOODS 2S501 RT 59 WARRENVILLE, IL 60555	Class A Common Stock	0.59%
FAIR SHARE FINER FOODS JOE SALAMONE FAIR SHARE FINE FOODS OAK PARK 6226 W ROOSEVELT ROAD OAK PARK, IL 60304	Class A Common Stock	0.59%
POTASH BROS MARKET ARTHUR POTASH POTASH BROS MARKET STATE ST 875 N STATE STREET CHICAGO, IL 60610	Class A Common Stock	0.59%

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
BERKOT'S SUPER FOODS JOHN KOTARA BERKOT'S MOKENA 20005 S WOLF RD MOKENA, IL 60448	Class A Common Stock	5.00%
HI-LO GROCERY LARRY KISLER HI-LO GROCERY #1 GALESBURG 931 S SEMINARY ST GALESBURG, IL 61401	Class A Common Stock	0.59%
TONYS FINER FOODS TONY INGRAFFIA TONY'S FINER FOODS FULLERTON 3607 W FULLERTON AVE CHICAGO, IL 60647	Class A Common Stock	5.00%
CERTIFIED WAREHOUSE FOODS KENNETH CLYMER CERTIFIED WHS FOODS RICHARD ST 1225 S RICHARDS STREET JOLIET, IL 60433	Class A Common Stock	0.59%
ART'S SUPER MART INC. JOSEPH DEWEY ART'S SUPER MART INC. 29 N. EDDY STREET SANDWICH, IL 60548	Class A Common Stock	0.59%
SAVE MORE ATA MUSLEH SAVE MORE 921 BROADWAY GARY, IN 46402	Class A Common Stock	0.59%
WISEWAY DON WEISS WISEWAY PAYLOW 6001 BROADWAY MERRILVILLE, IN 46410	Class A Common Stock	0.59%
WOODIES SUPERMARKET CHARLIE SCHRAMM WOODIES SUPERMARKET 116 N BOWEN BREMEN, IN 46506	Class A Common Stock	0.59%
FIVE STAR FOODS RANDALL WEISS FIVE STAR FOODS KNOX 1209 S HEATON ST KNOX, IN 46534	Class A Common Stock	0.59%

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
PARK N SHOP DENNIS RHODES PARK N SHOP 1105 LAKE SHORE DRIVE CULVER, IN 46511	Class A Common Stock	0.59%
BIG APPLE FINER FOODS,INC. FRANK LODAREK BIG APPLE FINER FOODS INC. 2345 CLARK STREET CHICAGO, IL 60614	Class A Common Stock	0.59%
DAVES SUPER MARKET ALAN STEFFEN DAVE'S SUPER MARKET 120 S THIRD ST FAIRBURY, IL 61739	Class A Common Stock	0.59%
1350 COMMISSARY GEORGE BOCKWINKLE 1350 COMMISSARY INC. 1350 N LAKE SHORE DR CHICAGO, IL 60610	Class A Common Stock	0.59%
FRESHLINE FOODS FRESHLINE FOODS 5355 W 95TH ST OAK LAWN, IL 60453	Class A Common Stock	0.59%
CAPUTOS ROBERTINO PRESTA CAPUTO'S WAREHOUSE 520 E. NORTH AVE CAROL STREAM, IL 60101	Class A Common Stock	4.71%
GRAYS FOODS CLIFF GRAY GRAY'S FOODS ALPINE 1630 N ALPINE RD ROCKFORD, IL 61107	Class A Common Stock	0.59%
PETES FRESH MARKET JAMES DREMONAS GM WAREHOUSE (PETE'S) 3925 W 43RD ST CHICAGO, IL 60632	Class A Common Stock	5.00%
CASEY'S FOODS DAN CASEY CASEY'S FOODS 124 GARTNER RD NAPERVILLE, IL 60540	Class A Common Stock	0.59%

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
CARNICERIAS JIMINEZ CARNICERIAS JIMENEZ 4204 W. NORTH AVE. CHICAGO, IL 60639	Class A Common Stock	5.00%
CARNICERIA EL TORITO INC ANGEL REYNOSO CARNICERIA EL TORITO 5830 W 16TH STREET CICERO, IL 60650	Class A Common Stock	0.59%
SUNSET FOOD MART, INC. RICHARD CORTESI SUNSET FOOD MART INC. 1812 GREEN BAY ROAD HIGHLAND PARK, IL 60035	Class A Common Stock	2.94%
SUPERMERCADO CHAPALA JOSEPH PESCATORE SUPERMERCADO CHAPALA 5909 W CERMAK ROAD CICERO, IL 60650	Class A Common Stock	0.59%
CRIBB FINE FOODS, INC. JACK CRIBB CRIBB FINE FOODS INC. 626 FRANKLIN STREET WAUKEGAN, IL 60085	Class A Common Stock	0.59%
COUNTY FAIR TOM BAFFES COUNTY FAIR 10800 S WESTERN CHICAGO, IL 60643	Class A Common Stock	0.59%
EL PASO GRANDE CELIA RODRIGUEZ EL PASO GRANDE 634 E NEW YORK ST AURORA, IL 60505	Class A Common Stock	0.59%
ILLINOIS VALLEY FOOD & DELI SANJAY AMIN ILLINOIS VALLEY FOOD & DELI 235 3RD ST LASALLE, IL 61301	Class A Common Stock	0.59%
ONE STOP PACEMAKER, INC. PACEMAKER COUNTRYSIDE MARKET 13517 ROUTE 76 POPLAR GROVE, IL 61065	Class A Common Stock	1.76%

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
D & D FINER FOODS PETER DOUVIKAS D&D FINER FOODS INC. 825 NOYES EVANSTON, IL 60210	Class A Common Stock	0.59%
SUPERMERCADO EL CENTRO, INC. EDWARD LINARES SUPERMERCADO EL CENTRO INC. 5159 S KEDZIE AVE CHICAGO, IL 60632	Class A Common Stock	0.59%
EXPRESS WHOLESALE GROCERS MIKE JUDEH EXPRESS WHOLESALE GROCERS 7729 S. STATE STREET CHICAGO, IL 60619	Class A Common Stock	0.59%
FAIRWAY FINER FOODS INC. JAMES T ROBERTSON FAIRWAY FINER FOODS INC. 15441 S COTTAGE GROVE DOLTON, IL 60419	Class A Common Stock	1.76%
RIO VALLEY MARKET #2 RIO VALLEY MARKET #2 3307 W 63RD CHICAGO, IL 60629	Class A Common Stock	1.18%
SUPERMERCADO EL GUERO RICARDO GARCIA SUPERMERCADO EL GUERO CERMAK 2101 W CERMAK CHICAGO, IL 60608	Class A Common Stock	0.59%
TORT Y SUPERMERCADO GONZALEZ LUIS GONZALEZ TORT Y SUPERMERCADO GONZALEZ 821 10TH STREET NORTH CHICAGO, IL 60064	Class A Common Stock	1.18%
TORT Y SUPERMERCADO GONZALES TOMAS PENA / HUGO PENA TORT Y SUPERMERCADO GONZALES 652 COLLINS ST JOLIET, IL 60432	Class A Common Stock	0.59%
HARVESTIME FOODS CHRIS DALLAS HARVESTIME FOODS 2632 W LAWRENCE AVE CHICAGO, IL 60625	Class A Common Stock	0.59%

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
ISLAND FOODS INC. ISLAND FOODS INC. 223 E. STATE RD. ISLAND LAKE, IL 60042	Class A Common Stock	0.59%
KRAMER'S HINSDALE, INC. RON LUDWIGSON KRAMER'S HINSDALE INC. 16 GRANT SQUARE HINSDALE, IL 60521	Class A Common Stock	0.59%
LA CHIQUITA FOODS ALFREDO LINARES LA CHIQUITA FOODS 3555 W. 26TH ST. CHICAGO, IL 60623	Class A Common Stock	4.71%
LA VICTORIA JOSE LINARES LA VICTORIA 3927 W 63RD ST CHICAGO, IL 60629	Class A Common Stock	0.59%
MARIO'S MARKET WEST MARIO BUONO MARIO'S MARKET WEST 1557 W COURT KANKAKEE, IL 60901	Class A Common Stock	0.59%
MR G'S FOOD & LIQUOR INC. HANI M AWADALLAH MR G'S FOOD & LIQUOR INC. 332 E 58TH STREET CHICAGO, IL 60637	Class A Common Stock	0.59%
LEWIS PRODUCE MKT MIKE LEWIS PRODUCE MKT 1600 N LEWIS WAUKEGAN, IL 60085	Class A Common Stock	1.18%
NORTH WATER NORTH WATER 2626 W DEVON CHICAGO, IL 60659	Class A Common Stock	0.59%
111 FOOD & LIQUOR PERCELL SEARCY 111 FOOD & LIQUOR 111 N KEDZIE CHICAGO, IL 60612	Class A Common Stock	0.59%

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
PRISCO'S FINE FOODS, INC. PRISCO'S FINE FOODS INC. 1108 PRARIE AURORA, IL 60506	Class A Common Stock	0.59%
PRODUCE CENTER BILL KARAHALIOS PRODUCE CENTER 5820 N MILWAUKEE AVE CHICAGO, IL 60646	Class A Common Stock	1.18%
RED APPLE FOOD & LIQUOR IHSAN SWEISS RED APPLE FOOD & LIQUOR 315 E 51ST STREET CHICAGO, IL 60615	Class A Common Stock	0.59%
TORRES #3 TORRES #3 1642 S CICERO CICERO, IL 60650	Class A Common Stock	0.59%
MARKET FRESH FINER FOODS JIM CASACCIO MARKET FRESH FINER FOODS 800 N KEDZIE CHICAGO, IL 60651	Class A Common Stock	0.59%
SNYDER PHARMACY GROCERY THOMAS FELKER FELKER GROCERY 415 W BLACKHAWK DR BYRON, IL 61010	Class A Common Stock	0.59%
SVT STRACK & VANTIL HIGHLAND 9632 CLINE AVE HIGHLAND, IN 46322	Class A Common Stock	0.00%
VANTIL'S SUPER MARKET, INC. SAM VAN TIL VANTIL'S SUPER MARKET HAMMOND 2635-169TH ST. HAMMOND, IN 46323	Class A Common Stock	0.59%
SUPERMERCADO LA VILLITA RUBEN LINARES SUPERMERCADO LA VILLITA INC. 7540 W 63RD ST SUMMIT, IL 60501	Class A Common Stock	1.18%

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
SUPERMERCADO TORRES ADOLFO LINARES SUPERMERCADO TORRES 5310 W 25TH ST CICERO, IL 60804	Class A Common Stock	1.76%
VAL'S FRESH MARKET VAL'S FRESH MARKET 17 LAKELAND PLAZA FOX LAKE, IL 60020	Class A Common Stock	0.59%
VANS SUPERMARKET TOM VAN DAELE VANS SUPERMARKET 9914 MAIN STREET RICHMOND, IL 60071	Class A Common Stock	0.59%
VILLARD FOOD TOWN FRANK JABBER VILLARD FOOD TOWN 3217 W VILLARD AVE MILWAUKEE, WI 53209	Class A Common Stock	1.18%
SUPERMERCADO VILLARREAL OMAR VILLARREAL SUPERMERCADO VILLARREAL 3018 S LARAMIE CICERO, IL 60650	Class A Common Stock	0.59%
EL RAY CESAR CHAVEZ ERNESTO VILLARREAL EL REY CESAR CHAVEZ 916 S CESAR CHAVEZ DR MILWAUKEE, WI 53204	Class A Common Stock	0.59%
WALTS FOOD CENTER JOHN LAGESTEE WALTS FOOD CENTER 16145 S STATE ST SO HOLLAND, IL 60473	Class A Common Stock	4.12%
WORLD FRUIT MARKET AWAD YASSIN WORLD FRUIT MARKET 2434 W DEVON CHICAGO, IL 60659	Class A Common Stock	0.59%
Management Group CENTRAL GROCERS 2600 WEST HAVEN AVE JOLIET, IL 60433	Class B Common Stock	4.53%

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
TREASURE ISLAND CHRIST KAMBEROS TREASURE ISLAND BROADWAY 3460 NORTH BROADWAY AVE CHICAGO, IL 60657	Class B Common Stock	1.03%
SPRING VALLEY SUPERMARKET, INC ROBERT LEE SPRING VALLEY SUPERMARKET INC 117 S. SPAULDING ST. SPRING VALLEY, IL 61362	Class B Common Stock	1.00%
LEAMINGTON FOODS KEN CASACCIO LEAMINGTON FOODS MADISON 5467 W MADISON CHICAGO, IL 60644	Class B Common Stock	0.00%
HAPPY FOODS WILLIAM TARANT HAPPY FOODS NW HWY 6783 N NORTHWEST HIGHWAY CHICAGO, IL 60631	Class B Common Stock	0.30%
SUPER LOW FOODS FRANK INGRAFFIA FRANK'S FRESH MARKET 470 GEORGETOWN SQUARE WOODDALE, IL 60191	Class B Common Stock	0.29%
SUPER FRESH MARKET SUPER FRESH MARKET 1700 N LEWIS STREET WAUKEGAN, IL 60085	Class B Common Stock	0.34%
GARDEN FRESH ADI MOR GARDEN FRESH BUFFALO GROVE 770 S. BUFFALO GROVE RD. BUFFALO GROVE, IL 60089	Class B Common Stock	0.00%
SUPER LOW FOODS FRANK GAMBINO SUPER LOW FOODS ELMWOOD PK 7411 W GRAND AVE ELMWOOD PARK, IL 60707	Class B Common Stock	0.33%
ANGELO'S FOODS SUJAL PATEL ANGELO'S FOODS 2230 MAPLE AVE DOWNERS GROVE, IL 60515	Class B Common Stock	0.05%

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
ANGELO'S FOODS, INC. ANGELO INGRAO ANGELO'S FRESH MARKET MCHENRY 4400 W ELM STREET MCHENRY, IL 60050	Class B Common Stock	0.20%
SULLIVAN'S OFFICE / WAREHOUSE SULLIVAN'S OFFICE / WAREHOUSE 425 FIRST ST SAVANNA, IL 61074	Class B Common Stock	6.16%
FAIRPLAY FINER FOODS JOHN REGAS FAIRPLAY FINER FOODS HALSTED 4640 S HALSTED CHICAGO, IL 60609	Class B Common Stock	3.13%
LA CASA DE PUEBLO NICHOLAS J LOMBARDI LA CASA DEL PUEBLO 1810 S BLUE ISLAND CHICAGO, IL 60608	Class B Common Stock	0.15%
FAMILY FOODS PHILLIP SALERNO FAMILY FOODS 2S501 RT 59 WARRENVILLE, IL 60555	Class B Common Stock	0.14%
FAIR SHARE FINER FOODS JOE SALAMONE FAIR SHARE FINE FOODS OAK PARK 6226 W ROOSEVELT ROAD OAK PARK, IL 60304	Class B Common Stock	0.35%
POTASH BROS MARKET ARTHUR POTASH POTASH BROS MARKET STATE ST 875 N STATE STREET CHICAGO, IL 60610	Class B Common Stock	0.20%
BERKOT'S SUPER FOODS JOHN KOTARA BERKOT'S MOKENA 20005 S WOLF RD MOKENA, IL 60448	Class B Common Stock	5.33%
HI-LO GROCERY LARRY KISLER HI-LO GROCERY #1 GALESBURG 931 S SEMINARY ST GALESBURG, IL 61401	Class B Common Stock	0.17%

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
TONYS FINER FOODS TONY INGRAFFIA TONY'S FINER FOODS FULLERTON 3607 W FULLERTON AVE CHICAGO, IL 60647	Class B Common Stock	3.45%
CERTIFIED WAREHOUSE FOODS KENNETH CLYMER CERTIFIED WHS FOODS RICHARD ST 1225 S RICHARDS STREET JOLIET, IL 60433	Class B Common Stock	0.17%
ART'S SUPER MART INC. JOSEPH DEWEY ART'S SUPER MART INC. 29 N. EDDY STREET SANDWICH, IL 60548	Class B Common Stock	1.03%
SAVE MORE ATA MUSLEH SAVE MORE 921 BROADWAY GARY, IN 46402	Class B Common Stock	0.08%
WISEWAY DON WEISS WISEWAY PAYLOW 6001 BROADWAY MERRILVILLE, IN 46410	Class B Common Stock	11.67%
WOODIES SUPERMARKET CHARLIE SCHRAMM WOODIES SUPERMARKET 116 N BOWEN BREMEN, IN 46506	Class B Common Stock	0.30%
FIVE STAR FOODS RANDALL WEISS FIVE STAR FOODS KNOX 1209 S HEATON ST KNOX, IN 46534	Class B Common Stock	0.36%
PARK N SHOP DENNIS RHODES PARK N SHOP 1105 LAKE SHORE DRIVE CULVER, IN 46511	Class B Common Stock	0.11%
BIG APPLE FINER FOODS,INC. FRANK LODAREK BIG APPLE FINER FOODS INC. 2345 CLARK STREET CHICAGO, IL 60614	Class B Common Stock	0.54%

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
DAVES SUPER MARKET ALAN STEFFEN DAVE'S SUPER MARKET 120 S THIRD ST FAIRBURY, IL 61739	Class B Common Stock	0.28%
1350 COMMISSARY GEORGE BOCKWINKLE 1350 COMMISSARY INC. 1350 N LAKE SHORE DR CHICAGO, IL 60610	Class B Common Stock	0.02%
FRESHLINE FOODS FRESHLINE FOODS 5355 W 95TH ST OAK LAWN, IL 60453	Class B Common Stock	0.35%
CAPUTOS ROBERTINO PRESTA CAPUTO'S WAREHOUSE 520 E. NORTH AVE CAROL STREAM, IL 60101	Class B Common Stock	0.92%
GRAYS FOODS CLIFF GRAY GRAY'S FOODS ALPINE 1630 N ALPINE RD ROCKFORD, IL 61107	Class B Common Stock	0.18%
PETES FRESH MARKET JAMES DREMONAS GM WAREHOUSE (PETE'S) 3925 W 43RD ST CHICAGO, IL 60632	Class B Common Stock	1.50%
CASEY'S FOODS DAN CASEY CASEY'S FOODS 124 GARTNER RD NAPERVILLE, IL 60540	Class B Common Stock	0.74%
CARNICERIAS JIMINEZ CARNICERIAS JIMENEZ 4204 W. NORTH AVE. CHICAGO, IL 60639	Class B Common Stock	0.96%
CARNICERIA EL TORITO INC ANGEL REYNOSO CARNICERIA EL TORITO 5830 W 16TH STREET CICERO, IL 60650	Class B Common Stock	0.14%

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
SUNSET FOOD MART,INC. RICHARD CORTESI SUNSET FOOD MART INC. 1812 GREEN BAY ROAD HIGHLAND PARK, IL 60035	Class B Common Stock	9.97%
SUPERMERCADO CHAPALA JOSEPH PESCATORE SUPERMERCADO CHAPALA 5909 W CERMAK ROAD CICERO, IL 60650	Class B Common Stock	0.09%
CRIBB FINE FOODS,INC. JACK CRIBB CRIBB FINE FOODS INC. 626 FRANKLIN STREET WAUKEGAN, IL 60085	Class B Common Stock	0.03%
COUNTY FAIR TOM BAFFES COUNTY FAIR 10800 S WESTERN CHICAGO, IL 60643	Class B Common Stock	0.52%
EL PASO GRANDE CELIA RODRIGUEZ EL PASO GRANDE 634 E NEW YORK ST AURORA, IL 60505	Class B Common Stock	0.01%
ILLINOIS VALLEY FOOD & DELI SANJAY AMIN ILLINOIS VALLEY FOOD & DELI 235 3RD ST LASALLE, IL 61301	Class B Common Stock	0.12%
ONE STOP PACEMAKER,INC. PACEMAKER COUNTRYSIDE MARKET 13517 ROUTE 76 POPLAR GROVE, IL 61065	Class B Common Stock	1.31%
D & D FINER FOODS PETER DOUVIKAS D&D FINER FOODS INC. 825 NOYES EVANSTON, IL 60210	Class B Common Stock	0.11%
SUPERMERCADO EL CENTRO, INC. EDWARD LINARES SUPERMERCADO EL CENTRO INC. 5159 S KEDZIE AVE CHICAGO, IL 60632	Class B Common Stock	0.04%

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
EXPRESS WHOLESALE GROCERS MIKE JUDEH EXPRESS WHOLESALE GROCERS 7729 S. STATE STREET CHICAGO, IL 60619	Class B Common Stock	0.14%
FAIRWAY FINER FOODS INC. JAMES T ROBERTSON FAIRWAY FINER FOODS INC. 15441 S COTTAGE GROVE DOLTON, IL 60419	Class B Common Stock	1.61%
RIO VALLEY MARKET #2 RIO VALLEY MARKET #2 3307 W 63RD CHICAGO, IL 60629	Class B Common Stock	0.03%
SUPERMERCADO EL GUERO RICARDO GARCIA SUPERMERCADO EL GUERO CERMAK 2101 W CERMAK CHICAGO, IL 60608	Class B Common Stock	0.31%
TORT Y SUPERMERCADO GONZALEZ LUIS GONZALEZ TORT Y SUPERMERCADO GONZALEZ 821 10TH STREET NORTH CHICAGO, IL 60064	Class B Common Stock	0.30%
TORT Y SUPERMERCADO GONZALES TOMAS PENA / HUGO PENA TORT Y SUPERMERCADO GONZALES 652 COLLINS ST JOLIET, IL 60432	Class B Common Stock	0.07%
HARVESTIME FOODS CHRIS DALLAS HARVESTIME FOODS 2632 W LAWRENCE AVE CHICAGO, IL 60625	Class B Common Stock	0.13%
ISLAND FOODS INC. ISLAND FOODS INC. 223 E. STATE RD. ISLAND LAKE, IL 60042	Class B Common Stock	1.12%
KRAMER'S HINSDALE, INC. RON LUDWIGSON KRAMER'S HINSDALE INC. 16 GRANT SQUARE HINSDALE, IL 60521	Class B Common Stock	0.00%

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
LA CHIQUITA FOODS ALFREDO LINARES LA CHIQUITA FOODS 3555 W. 26TH ST. CHICAGO, IL 60623	Class B Common Stock	2.17%
LA VICTORIA JOSE LINARES LA VICTORIA 3927 W 63RD ST CHICAGO, IL 60629	Class B Common Stock	0.02%
MARIO'S MARKET WEST MARIO BUONO MARIO'S MARKET WEST 1557 W COURT KANKAKEE, IL 60901	Class B Common Stock	0.44%
MR G'S FOOD & LIQUOR INC. HANI M AWADALLAH MR G'S FOOD & LIQUOR INC. 332 E 58TH STREET CHICAGO, IL 60637	Class B Common Stock	0.07%
LEWIS PRODUCE MKT MIKE LEWIS PRODUCE MKT 1600 N LEWIS WAUKEGAN, IL 60085	Class B Common Stock	0.00%
NORTH WATER NORTH WATER 2626 W DEVON CHICAGO, IL 60659	Class B Common Stock	0.02%
111 FOOD & LIQUOR PERCELL SEARCY 111 FOOD & LIQUOR 111 N KEDZIE CHICAGO, IL 60612	Class B Common Stock	0.06%
PRISCO'S FINE FOODS, INC. PRISCO'S FINE FOODS INC. 1108 PRARIE AURORA, IL 60506	Class B Common Stock	0.01%
PRODUCE CENTER BILL KARAHALIOS PRODUCE CENTER 5820 N MILWAUKEE AVE CHICAGO, IL 60646	Class B Common Stock	0.15%

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
RED APPLE FOOD & LIQUOR IHSAN SWEISS RED APPLE FOOD & LIQUOR 315 E 51ST STREET CHICAGO, IL 60615	Class B Common Stock	0.10%
TORRES #3 TORRES #3 1642 S CICERO CICERO, IL 60650	Class B Common Stock	0.09%
MARKET FRESH FINER FOODS JIM CASACCIO MARKET FRESH FINER FOODS 800 N KEDZIE CHICAGO, IL 60651	Class B Common Stock	0.18%
SNYDER PHARMACY GROCERY THOMAS FELKER FELKER GROCERY 415 W BLACKHAWK DR BYRON, IL 61010	Class B Common Stock	0.16%
SVT STRACK & VANTIL HIGHLAND 9632 CLINE AVE HIGHLAND, IN 46322	Class B Common Stock	0.00%
VANTIL'S SUPER MARKET,INC. SAM VAN TIL VANTIL'S SUPER MARKET HAMMOND 2635-169TH ST. HAMMOND, IN 46323	Class B Common Stock	4.54%
SUPERMERCADO LA VILLITA RUBEN LINARES SUPERMERCADO LA VILLITA INC. 7540 W 63RD ST SUMMIT, IL 60501	Class B Common Stock	0.10%
SUPERMERCADO TORRES ADOLFO LINARES SUPERMERCADO TORRES 5310 W 25TH ST CICERO, IL 60804	Class B Common Stock	0.81%
VAL'S FRESH MARKET VAL'S FRESH MARKET 17 LAKELAND PLAZA FOX LAKE, IL 60020	Class B Common Stock	0.11%

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
VANS SUPERMARKET TOM VAN DAELE VANS SUPERMARKET 9914 MAIN STREET RICHMOND, IL 60071	Class B Common Stock	0.25%
VILLARD FOOD TOWN FRANK JABBER VILLARD FOOD TOWN 3217 W VILLARD AVE MILWAUKEE, WI 53209	Class B Common Stock	0.29%
SUPERMERCADO VILLARREAL OMAR VILLARREAL SUPERMERCADO VILLARREAL 3018 S LARAMIE CICERO, IL 60650	Class B Common Stock	0.17%
EL RAY CESAR CHAVEZ ERNESTO VILLARREAL EL REY CESAR CHAVEZ 916 S CESAR CHAVEZ DR MILWAUKEE, WI 53204	Class B Common Stock	0.10%
WALTS FOOD CENTER JOHN LAGESTEE WALTS FOOD CENTER 16145 S STATE ST SO HOLLAND, IL 60473	Class B Common Stock	12.99%
WORLD FRUIT MARKET AWAD YASSIN WORLD FRUIT MARKET 2434 W DEVON CHICAGO, IL 60659	Class B Common Stock	0.10%
Joseph Caccamo Declaration of Trust CENTRAL GROCERS 2600 WEST HAVEN AVE JOLIET, IL 60433	Class B Common Stock	0.91%
Central Grocers, Inc. Class B Stock Trust of Illinois Valley Food Center (Bob Lee shares) MIKE PAUL ILLINOIS VALLEY FOOD CENTER 235 THIRD STREET LA SALLE, IL 61301	Class B Common Stock	0.58%
Central Grocers, Inc. Class B Stock Trust Dated August 15, 2012 (Mike Paul shares) MIKE PAUL ILLINOIS VALLEY FOOD CENTER 235 THIRD STREET LA SALLE, IL 61301	Class B Common Stock	0.47%

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
BARNES FOODLAND BILL BARNES BARNES FOODLAND 622 10 TH STREET DEWITT, IA 52742	Class B Common Stock	0.16%
Dennis D. Reddish Revocable Trust DENNIS REDDISH MOMENCE FINER FOODS 159 STIRLING PLACE MOMENCE, IL 60954	Class B Common Stock	0.02%
Cynthia A. Reddish Revocable Trust DENNIS REDDISH MOMENCE FINER FOODS 159 STIRLING PLACE MOMENCE, IL 60954	Class B Common Stock	0.02%
Edward Z. Olczyk Central Grocers, Inc. Class B Stock Trust ED OLCZEK EDMAR FOODS INC. 2019 W. CHICAGO CHICAGO, IL 60622	Class B Common Stock	1.36%
Kevin M. Lavelle Central Grocers, Inc. Class B Stock Trust ED OLCZEK EDMAR FOODS INC 219 W. MAIN STREET BENSENVILLE, IL 60106	Class B Common Stock	0.05%
HART'S FOOD CENTER BILL HART'S FOOD CENTER 13209 BALTIMORE CHICAGO, IL 60633	Class B Common Stock	0.01%
AMSTADT'S FINER FOODS FRANK AMSTADT AMSTADT'S FINER FOODS 309 WEBSTER BATAVIA, IL 60510	Class B Common Stock	1.34%
Theodore Lagen Revocable Declaration of Trust TED LAGEN LAGENS SUPERMARKET 8859 S. CALIFORNIA EVERGREEN PARK, IL 60805	Class B Common Stock	0.18%

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
RELIABLE SUPERMARKET #1 JOHN LOXAS RELIABLE SUPERMARKET #1 3704 SHEFFIELD STR. HAMMOND, IN 46327	Class B Common Stock	1.27%
M & M SUPER MARKET M & M SUPER MARKET ROUTE 64 MT MORRIS, IL 61054	Class B Common Stock	1.05%
Arthur C. Scharf, Jr. Trust (f/ Art's Food Center) ART SCHARF ART'S FOOD CENTER 209 W WALNUT CHATSWORTH, IL 60921	Class B Common Stock	0.11%
Jewel & Jacqueline Brown (f/ Manteno Foods) MANTENO FOOD'S INC. 451 N LOCUST MANTENO, IL 60950	Class B Common Stock	0.36%
CENTRAL MARKET NASER MUSLEH CENTRAL MARKET 3232 CENTRAL AVE LAKE STATION, IN 46405	Class B Common Stock	0.11%
Jiries Ishaq (f/ Bill's Finer Foods) JIRIES ISHAQ BILL'S FINER FOODS 1800 W DEMPSTER EVANSTON, IL 60202	Class B Common Stock	0.13%
NORTH JUDSON FOODS, INC. MIKE WILLIAMS NORTH JUDSON FOODS INC. 51 S LANE STREET NORTH JUDSON, IN 46366	Class B Common Stock	0.26%
PIK-KWIK FOODS EMIL LEITNER PIK-KWIK FOODS 525 E. IRVING PARK ROSELLE, IL 60172	Class B Common Stock	0.54%
Elaine Marie and Ricky Jo Huff Joint Revocable Trust RICK HUFF RANDY'S MARKET 14250 RAVINIA ORLAND PARK, IL 60462	Class B Common Stock	0.52%

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
David Withers (f/ Randy's Market) RICK HUFF RANDY'S MARKET 14250 RAVINIA ORLAND PARK, IL 60462	Class B Common Stock	0.35%
SABRE FINER FOODS, INC. ALBERT J DUFFY SABRE FINER FOODS, INC. 5901 W. ROOSEVELT AVE. CICERO, IL 60650	Class B Common Stock	0.03%
Thomas J. Woodlock Declaration of Trust 14600 MORNINGSIDE RD ORLAND PARK, IL 60462	Class B Common Stock	1.76%
VILLAGE FOODS/Sassano JOHN SASSANO VILLAGE FOODS 1521 E HYDE PARK BLVD CHICAGO, IL 60615	Class B Common Stock	3.04%

Fill in this information to identify the case and this filing:

Debtor Name Central Grocers, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: May 4, 2017
MM/DD/YYYY

x

/s/ Donald E. Harer
Signature of individual signing on behalf of debtor

Donald E. Harer
Printed name

Chief Restructuring Officer
Position or relationship to debtor