

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

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<b>In re</b>	:	<b>Chapter 11</b>
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<b>CENTRAL GROCERS, INC., et al.,</b>	:	<b>Case No. 17-10993 (LSS)</b>
	:	
	:	
<b>Debtors.<sup>1</sup></b>	:	<b>(Joint Administration Requested)</b>
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**NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND RELATED DOCUMENTS AND (II) HEARING ON FIRST DAY MOTIONS SCHEDULED FOR MAY 5, 2017 AT 2:00 P.M. (ET)**

**PLEASE TAKE NOTICE** that on May 4, 2017, Central Grocers, Inc. and its debtor affiliates, including Strack and Van Til Super Market, as debtors and debtors in possession (collectively, the “**Debtors**”), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532.

**PLEASE TAKE FURTHER NOTICE** that in addition to the filing of the voluntary petitions, the Debtors have filed the following first day motions and related documents (collectively, the “**First Day Motions**”):<sup>2</sup>

- A. Declaration of Donald E. Harer in Support of the Debtors’ Chapter 11 Petitions and First Day Relief [Docket No. 3 - filed May 4, 2017]
- B. First Day Motions:
  - 1. Motion of Debtors for Entry of Order Directing Joint Administration of Chapter 11 Cases [Docket No. 2 - filed May 4, 2017]

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Central Grocers, Inc. (3170), CGI Joliet, LLC (7014), Currency Express, Inc. (2650), Raceway Central, LLC (2161), Raceway Central Calumet Park LLC (2161), Raceway Central Chicago Heights LLC (2161), Raceway Central Downers Grove LLC (2161), Raceway Central Joliet North LLC (2161), Raceway Central LLC North Valpo (2161), Raceway Central Wheaton LLC (2161), Strack and Van Til Super Market, Inc. (2184), and SVT, LLC (1185).

<sup>2</sup> All motions and other pleadings referenced herein are available online at the following address: <https://cases.primeclerk.com/centralgrocers>.

2. Motion of Debtors for Interim and Final Authorization to (I) Approve Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establish Procedures for Determining Adequate Assurance of Payment for Future Utility Services, and (III) Prohibit Utility Providers from Altering, Refusing, or Discontinuing Utility Service [Docket No. 5 - filed May 4, 2017]
3. Motion of Debtors for Authorization to Pay Certain Prepetition Taxes and Fees [Docket No. 6 - filed May 4, 2017]
4. Motion of Debtors for (I) Interim and Final Authorization to Pay Certain Prepetition Obligations to Critical Vendors and (II) Granting Related Relief [Docket No. 7 - filed May 4, 2017]
5. Motion of Debtors for Authorization to (A) Pay Prepetition Claims of Warehousemen and Third Party Lien Claimants, (B) Confirm Administrative Expense Priority of Undisputed Commencement Date Orders and Satisfy Such Obligations in the Ordinary Course of Business, and (C) Pay PACA/PASA Claims [Docket No. 8 - filed May 4, 2017]
6. Motion of Debtors for Authorization to (I) Continue to Maintain Their Insurance Policies and (II) Honor All Insurance Obligations [Docket No. 9 - filed May 4, 2017]
7. Motion of Debtors for Authorization to (A) Pay Certain Prepetition Wages, Salaries, Reimbursable Expenses, and Other Compensation, (B) Pay and Honor Employee Medical and Other Benefits, (C) Continue Employee Benefits Programs, and (D) Obtain Related Relief [Docket No. 10 - filed May 4, 2017]
8. Motion of Debtors for Authorization to (I) Maintain and Administer Prepetition Customer Programs, Promotions, and Practices, and (II) Pay and Honor Related Prepetition Obligations [Docket No. 11 - filed May 4, 2017]
9. Motion of Debtors for Authorization to (I) Maintain Certain Trust Funds Programs, (II) Release Certain Funds Held in Trust, and (III) Continue to Perform and Honor Related Obligations [Docket No. 12 - filed May 4, 2017]
10. Application of Debtors for Appointment of Prime Clerk LLC as Claims and Noticing Agent [Docket No. 13 - filed May 4, 2017]
11. Motion of Debtors for Interim and Final Authorization to (I) Continue Using Existing Cash Management System, Bank Accounts, and Business Forms, (II) Implement Ordinary Course Changes to Cash Management System, and (III) Extend Time to Comply with Requirements of 11 U.S.C. § 345(b) [Docket No. 20 - filed May 4, 2017]
12. Omnibus Motion of Debtors for Authority to Reject Certain Unexpired Leases of Nonresidential Real Property and Related Subleases and Abandon Certain Property in Connection Therewith [Docket No. 14 - filed May 4, 2017]

13. Motion of Debtors for Approval of (I) Procedures for (A) Store Closing Sales and (B) Rejecting Unexpired Leases of Nonresidential Real Property; and Abandonment of Property in Connection Therewith; and (II) Assumption of the Liquidation Consulting Agreements [Docket No. 15 - filed May 4, 2017]
14. Motion of Debtors for Entry of Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs [Docket No. 18 - filed May 4, 2017]
15. Motion of Debtors for Authorization to File a Consolidated List of Creditors [Docket No. 19 - filed May 4, 2017]
16. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 21 - filed May 4, 2017]

**PLEASE TAKE FURTHER NOTICE** that a hearing (the “**First Day Hearing**”) with respect to the First Day Motions is scheduled for **May 5, 2017 at 2:00 p.m.** (prevailing Eastern Time) at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801 before The Honorable Laurie Selber Silverstein, United States Bankruptcy Judge for the District of Delaware.

**PLEASE TAKE FURTHER NOTICE** that all objections, if any, to the relief requested in the First Day Motions may be made at the First Day Hearing.

Dated: May 4, 2017  
Wilmington, Delaware

*/s/ Brett M. Haywood*

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