

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

)	
In re)	Chapter 11
)	
CENTRAL GROCERS, INC., <i>et al.</i> ,)	Case No. 17-13886 (PSH)
)	
Debtors. ¹)	(Jointly Administered)
)	

NOTICE OF ADJOURNMENT OF AUCTION SOLELY WITH RESPECT TO CERTAIN ADDITIONAL ASSETS

PLEASE TAKE NOTICE that:

1. On June 2, 2017 the Bankruptcy Court for the District of Delaware (the “**Delaware Bankruptcy Court**”) entered an order [ECF No. 338] establishing certain procedures (the “**Bidding Procedures**”) governing the sale of the Debtors’ Assets.²

2. On June 13, 2017, the Debtors’ chapter 11 cases were transferred from the Delaware Bankruptcy Court to the United States Bankruptcy Court for the Northern District of Illinois (the “**Bankruptcy Court**”) [ECF No. 93]. On June 20, 2017, the Debtors filed an Amended Notice of Sale, Bidding Procedures, Auction, and Sale Hearings [ECF No. 193] in the Bankruptcy Court.

3. On June 28, 2017, the Debtors filed a Notice of Adjournment of Auction Solely With Respect to the Stalking Horse Package [ECF No. 252] (the “**Notice**”), which provided that the Auction for the Stalking Horse Assets and certain Additional Assets identified on Schedule 1 of the Notice is adjourned to **July 6, 2017 at 10:00 a.m. (prevailing Eastern Time)** (the “**Adjourned Auction**”).

4. The Notice also provided that the Auction with respect to the remaining Additional Assets would still go forward as scheduled on **June 29, 2017, at 10:00 a.m. (prevailing Eastern Time)** (the “**Real Estate Auction**”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Central Grocers, Inc. (3170), CGI Joliet, LLC (7014), Currency Express, Inc. (2650), Raceway Central, LLC (2161), Raceway Central Calumet Park LLC (2161), Raceway Central Chicago Heights LLC (2161), Raceway Central Downers Grove LLC (2161), Raceway Central Joliet North LLC (2161), Raceway Central LLC North Valpo (2161), Raceway Central Wheaton LLC (2161), Strack and Van Til Super Market, Inc. (2184), and SVT, LLC (1185).

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Bidding Procedures.

5. **The Debtors hereby announce** that the Auction for the properties listed on Schedule 1 hereto is also adjourned to the Adjourned Auction on **July 6, 2017 at 10:00 a.m. (prevailing Eastern Time)**.

6. Both the Real Estate Auction and Adjourned Auction will take place at the offices of Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153.

Dated: June 28, 2017
Chicago, Illinois

/s/ David A. Agay

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*Attorneys for Debtors
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Schedule 1

Tab	Store #	Banner	Address	City	ST	Zip
1.	8758	Wheaton	501 S County Farm Rd	Wheaton	IL	60187
2.	-	Hammond	6527-6529 S. Columbia Ave	Hammond	IL	46320