

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
COVIA HOLDINGS CORPORATION, <i>et al.</i> , ¹)	Case No. 20-33295 (DRJ)
)	
Debtors.)	(Joint Administration Requested)
)	(Emergency Hearing Requested)

**AGENDA FOR FIRST DAY HEARING
ON FIRST DAY MOTIONS SCHEDULED FOR
JUNE 30, 2020 AT 2:30 P.M. (PREVAILING CENTRAL TIME),
BEFORE JUDGE DAVID R. JONES AT THE UNITED STATES BANKRUPTCY
COURT FOR THE SOUTHERN DISTRICT OF TEXAS, AT UNITED STATES
BANKRUPTCY COURTHOUSE, 515 RUSK AVENUE, HOUSTON, TEXAS 77002**

I. SUPPORT FOR FIRST DAY PLEADINGS.

1. **First Day Declaration** - Declaration of Andrew Eich, Executive Vice President, Chief Financial Officer, and Treasurer of Covia Holdings Corporation in Support of Chapter 11 Petitions and First Day Motions [Docket No. 15].

Status: This Declaration will be relied upon as evidentiary support for the first day matters listed below.

II. FIRST DAY PLEADINGS.

2. **Cash Collateral Motion** - Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors' Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 11].

Status: This matter is going forward with respect to an interim order.

3. **Letters of Credit Motion** - Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Terminate the Securitization Facility, (B) Cash Collateralize Existing Letters of Credit Under the Securitization Facility,

¹ Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been requested, a complete list of the Debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at <http://cases.primeclerk.com/Covia>. The location of Debtor Covia Holdings Corporation's principal place of business and the Debtors' service address is: 3 Summit Park Drive, Suite 700, Independence, Ohio 44131.

(C) Enter into Agreements Governing the Existing Letters of Credit and Providing for Future Potential Availability of Additional Letters of Credit, and (D) Cash Collateralize Additional Letters of Credit and (II) Granting Related Relief [Docket No. 12].

Status: This matter is going forward with respect to an interim order.

4. **Cash Management Motion** - Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts and (B) Continue to Perform Intercompany Transactions and (II) Granting Related Relief [Docket No. 23].

Status: This matter is going forward with respect to an interim order.

5. **Wages Motion** - Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 10].

Status: This matter is going forward.

6. **Critical Vendor/Lienholder Motion** - Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Specified Trade Claimants and Royalty Interest Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief [Docket No. 5].

Status: This matter is going forward with respect to an interim order.

7. **Customer Programs Motion** - Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Honor Certain Prepetition Obligations to Customers and Continue Certain Customer Programs in the Ordinary Course of Business and (II) Granting Related Relief [Docket No. 4].

Status: This matter is going forward.

8. **Taxes Motion** - Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief [Docket No. 9].

Status: This matter is going forward.

9. **Insurance Motion** - Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Their Prepetition Insurance Coverage and Satisfy Prepetition Obligations Related Thereto and (B) Renew, Supplement, and Enter into New Insurance Policies and (II) Granting Related Relief [Docket No. 7].

Status: This matter is going forward.

10. **Surety Bond Motion** - Debtors' Emergency Motion for Entry of an Order (I) Approving Continuation of the Surety Bond Program and (II) Granting Related Relief [Docket No. 8].

Status: This matter is going forward.

11. **Utilities Motion** - Debtors' Emergency Motion for Entry of an Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief [Docket No. 14].

Status: This matter is going forward.

12. **Prime Clerk Retention Application** - Debtors' Emergency Application for Entry of an Order Authorizing the Employment and Retention of Prime Clerk LLC as Claims, Noticing, and Solicitation Agent [Docket No. 27].

Related Documents:

- A. Declaration of Benjamin J. Steele in Support of Debtors' Emergency Application for Entry of an Order Authorizing the Employment and Retention of Prime Clerk LLC as Claims, Noticing, and Solicitation Agent [Docket No. 27, Ex. A].

Status: This matter is going forward.

13. **Creditor Matrix Motion** - Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated List of Creditors and a Consolidated List of the 50 Largest Unsecured Creditors, (II) Authorizing the Debtors to Redact Certain Personal Identification Information, (III) Waiving the Requirement to File Equity Lists and Modifying Equity Holder Notice Requirements, and (IV) Granting Related Relief [Docket No. 13].

Status: This matter is going forward.

14. **SOFA Motion** - Debtors' Emergency Motion for Entry of an Order (I) Extending Time to File (A) Schedules of Assets and Liabilities, (B) Schedules of Current Income and Expenditures, (C) Schedules of Executory Contracts and Unexpired Leases, (D) Statements of Financial Affairs, and (E) Rule 2015.3 Financial Reports, and (II) Granting Related Relief [Docket No. 3].

Status: This matter is going forward.

15. **NOL Motion** - Debtors' Emergency Motion for Entry of an Order Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Stock [Docket No. 6].

Status: This matter is going forward.

III. WITNESS AND EXHIBIT LISTS.

16. Debtors' Witness and Exhibit List for Hearing Scheduled for June 30, 2020 [Docket No. 29].

Houston, Texas
June 30, 2020

/s/ Matthew D. Cavanaugh

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Certificate of Service

I certify that on June 30, 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh