

**Information to identify the case:**

Debtor: Covia Holdings Corporation, et al. EIN: 13-2656671  
Name

United States Bankruptcy Court for the Southern District of Texas

Case Number: 20-33295 DRJ Date case filed for Chapter 11:  
 June 29, 2020

**Official Form 309F (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case**

12/17

**For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.**

**This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

**1. Debtors' full name: See chart below.**

**List of Jointly Administered Cases**

NO.	DEBTOR	ADDRESS	CASE NO.	EIN #
1	Covia Holdings Corporation	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33295	13-2656671
2	Alpha Resins, LLC	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33318	45-1587503
3	Best Sand Corporation	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33300	34-0097535
4	Best Sand of Pennsylvania, Inc.	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33297	34-1858538
5	Bison Merger Sub I, LLC	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33296	83-1023107
6	Black Lab LLC	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33301	45-2379715
7	Cheyenne Sand Corp.	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33305	59-2248927
8	Construction Aggregates Corporation of Michigan, Inc.	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33303	59-2248904

9	Covia Finance Company LLC	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33302	84-3945246
10	Covia Specialty Minerals Inc.	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33299	06-1281071
11	Fairmount Logistics LLC	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33293	47-4746687
12	Fairmount Minerals, LLC	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33310	27-4186724
13	Fairmount Santrol Inc.	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33313	34-1513710
14	FML Resin, LLC	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33298	46-3262529
15	FML Sand, LLC	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33304	46-3258925
16	FML Terminal Logistics, LLC	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33307	46-3272546
17	FMSA Inc.	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33315	27-3169962
18	Mineral Visions Inc.	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33316	20-2479524
19	Self-Suspending Proppant LLC	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33306	46-2684583
20	Shakopee Sand LLC	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33309	90-1111769
21	Specialty Sands, Inc.	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33311	38-3228406
22	Standard Sand Corporation	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33319	36-2899545
23	TechniSand, Inc.	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33320	34-1684239
24	Wedron Silica Company	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33308	34-1440302
25	West Texas Housing LLC	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33312	82-4909625
26	Wexford Sand Co.	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33314	38-2096445
27	Wisconsin Industrial Sand Company L.L.C.	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33317	31-1502704
28	Wisconsin Specialty Sands, Inc.	3 Summit Park Drive, Suite 700, Independence, Ohio 44131	20-33294	20-3345064

<b>2. All other names used in the last 8 years: <u>See Rider 1.</u></b>	
<b>3. Address: See chart above.</b>	
<p><b>4. Debtors' attorneys:</b></p> <p>Matthew D. Cavanaugh (TX Bar No. 24062656)  Vienna F. Anaya (TX Bar No. 24091225)  Genevieve M. Graham (TX Bar No. 24085340)  Victoria N. Argeroplos (TX Bar No. 24105799)  JACKSON WALKER L.L.P.  1401 McKinney Street, Suite 1900  Houston, Texas 77010  Telephone: (713) 836-3600  Facsimile: (713) 836-3601  Email: mcavanaugh@jw.com  vanaya@jw.com  ggraham@jw.com  vargeroplos@jw.com</p>	<p>Debtors' notice and claims agent (for court documents and case information inquiries):</p> <p><b>If by First-Class Mail:</b>  Prime Clerk LLC  850 3rd Avenue, Suite 412  Brooklyn, NY 11232  Attn: Covia Holdings Corporation</p> <p>Telephone: (877) 606-3610 (U.S./Canada)  (929) 955-3452 (International)</p> <p>Email: CoviaInfo@primeclerk.com</p>

<p>-and-</p> <p>Jonathan S. Henes, P.C. (admitted <i>pro hac vice</i>)  Joshua A. Sussberg, P.C.  KIRKLAND &amp; ELLIS LLP  KIRKLAND &amp; ELLIS INTERNATIONAL LLP  601 Lexington Avenue  New York, New York 10022  Telephone: (212) 446-4800  Facsimile: (212) 446-4900  Email: jonathan.henes@kirkland.com  joshua.sussberg@kirkland.com</p> <p>-and-</p> <p>Benjamin M. Rhode (admitted <i>pro hac vice</i>)  Scott J. Vail (admitted <i>pro hac vice</i>)  KIRKLAND &amp; ELLIS LLP  KIRKLAND &amp; ELLIS INTERNATIONAL LLP  300 North LaSalle Street  Chicago, Illinois 60654  Telephone: (312) 862-2000  Facsimile: (312) 862-2200  Email: benjamin.rhode@kirkland.com  scott.vail@kirkland.com</p>	<p><b>If by Hand Delivery or Overnight Mail:</b></p> <p>Prime Clerk LLC  850 3rd Avenue, Suite 412  Brooklyn, NY 11232  Attn: Covia Holdings Corporation</p> <p>Telephone: (877) 606-3610 (U.S./Canada)  (929) 955-3452 (International)</p> <p>Email: CoviaInfo@primeclerk.com</p> <p>Case website:  <a href="http://cases.primeclerk.com/Covia">http://cases.primeclerk.com/Covia</a></p>	
<p><b>5. Bankruptcy Clerk's Office</b></p> <p>Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at <a href="http://www.pacer.gov">www.pacer.gov</a></p>	<p><b>United States Courthouse  515 Rusk Avenue  Houston, Texas 77002</b></p> <p>All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at <a href="http://cases.primeclerk.com/Covia">http://cases.primeclerk.com/Covia</a></p>	<p><b>Hours Open: Monday - Friday  8:00 AM - 5:00 PM  Contact phone: 713-250-5500</b></p>
<p><b>6. Meeting of Creditors</b></p> <p>The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p><b>Time and Date:  August 6, 2020 at 10:00 a.m.  (prevaling Central Time)</b></p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	<p><b>Location: Telephonic  Dial: 866-707-5468  Participant 6166997#</b></p>
<p><b>7. Proof of claim deadline:</b></p>	<p><b>Deadline for filing proof of claim:</b></p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="http://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> <li>• Your claim is designated as disputed, contingent or unliquidated;</li> <li>• You file a proof of claim in a different amount; or</li> <li>• You receive another notice</li> </ul>	<p>Not yet set. If a deadline is set, notice will be sent at a later time.</p>

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at [www.pacer.gov](http://www.pacer.gov)

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

**8. Exception to discharge deadline**

You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

**Deadline for filing the complaint: To be Determined**

**9. Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**10. Filing a Chapter 11 bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

**11. Discharge of debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

**Rider 1**

**Other Names Used in the Last 8 Years**

<b>Current Entity Name</b>	<b>Former Entity Name</b>
Covia Holdings Corporation	Unimin Corporation
Fairmount Santrol Inc.	Fairmount Minerals, Ltd.
FMSA Inc.	FairmountSantrol Holdings Inc. and Fairmount Minerals Holdings, Inc.
Shakopee Sand LLC	Jordan Sand LLC and Great Plains Sand LLC