

<b>Information to identify the case:</b>		
Debtors Name	Craftworks Parent, LLC, et al.	EIN 83-2243345
United States Bankruptcy Court for the: District of Delaware	Date case filed for chapter 11	03/03/2020 MM/DD/YYYY
Case number:	20-10475 (BLS)	

Official Form 309F1 (For Corporations or Partnerships)

# Notice of Chapter 11 Bankruptcy Case

02/20

Cases have been filed under chapter 11 of the Bankruptcy Code for the debtors (each a “Debtor”) listed in the chart below. An order for relief has been entered for each Debtors. This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the Debtor or the Debtors’ property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney’s fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk’s office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk’s office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

**The staff of the bankruptcy clerk’s office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

**1. Debtors’ full names**

Jointly Administered Cases	Case No.	Debtors’ Tax ID
BIG RIVER BREWERIES, INC.,	20-10479 (BLS)	62-1566292
BREW MOON COLORADO, INC.	20-10480 (BLS)	84-1565001
CHOPHOUSE LICENSE, LLC	20-10481 (BLS)	82-2452340
CRAFT BREWERY HOLDING, INC.	20-10482 (BLS)	27-3641228
CRAFTWORKS HOLDINGS, LLC,	20-10473 (BLS)	83-2257163
CRAFTWORKS INTERMEDIATE CO, LLC	20-10474 (BLS)	83-2269810
CRAFTWORKS PARENT, LLC	20-10475 (BLS)	83-2243345
CRAFTWORKS RESTAURANTS & BREWERIES GROUP, INC.	20-10483 (BLS)	84-1494820
CRAFTWORKS RESTAURANTS & BREWERIES, INC.	20-10484 (BLS)	84-3482504
CRAFTWORKS RESTAURANTS & BREWERIES, LLC	20-10485 (BLS)	27-3640676
GB ACQUISITION, INC.	20-10486 (BLS)	62-1795175
GB FRANCHISE, LLC	20-10487 (BLS)	45-4127716
GB KANSAS, LLC	20-10488 (BLS)	45-2570924
GB MARYLAND, INC.	20-10489 (BLS)	26-2816439

Debtors: Craftworks Parent, LLC, et al. Jointly Administered Case No: 20-10475

GB PARENT, INC.	20-10490 (BLS)	27-3641281
GBBR TEXAS, INC.	20-10491 (BLS)	26-0869904
GORDON BIRSCH BREWERY RESTAURANT GROUP, INC.	20-10492 (BLS)	62-1518023
HARBOR EAST BREWERY, LLC	20-10493 (BLS)	45-4537759
LOGAN'S RESTAURANTS, INC.	20-10476 (BLS)	83-2239987
LOGAN'S ROADHOUSE, INC.	20-10494 (BLS)	62-1602074
LOGAN'S ROADHOUSE OF KANSAS, INC.	20-10477 (BLS)	20-5948716
LOGAN'S ROADHOUSE OF TEXAS, INC.	20-10478 (BLS)	74-2902372
LRI HOLDINGS, INC.	20-10495 (BLS)	20-5894571
OLD CHICAGO FRANCHISING LLC	20-10496 (BLS)	84-1407249
OLD CHICAGO OF COLORADO, INC.	20-10497 (BLS)	84-1004857
OLD CHICAGO OF KANSAS, INC.	20-10498 (BLS)	48-1160606
OLD CHICAGO OREGON, LLC	20-10499 (BLS)	47-4455083
OLD CHICAGO PARKER CROSSING, INC.	20-10500 (BLS)	20-1309218
OLD CHICAGO TAPROOM, LLC	20-10501 (BLS)	84-1265838
OLD CHICAGO WESTMINSTER, INC.	20-10502 (BLS)	84-0985759
ROADHOUSE INTERMEDIATE INC.	20-10503 (BLS)	27-4076159
ROADHOUSE MIDCO INC.	20-10504 (BLS)	27-4076337
ROADHOUSE PARENT INC.	20-10472 (BLS)	27-3425108
ROCK BOTTOM ARIZONA, INC.	20-10505 (BLS)	84-1584848
ROCK BOTTOM LICENSE, LLC	20-10506 (BLS)	82-2439033
ROCK BOTTOM OF MINNEAPOLIS, INC.	20-10507 (BLS)	93-1105762
WADSWORTH OLD CHICAGO, INC.	20-10508 (BLS)	84-1004849
WALNUT BREWERY, INC.	20-10509 (BLS)	84-1117405

**2. All other names used in the last 8 years:**

A1A Ale Works Restaurant & Taproom	Gordon Biersch Brewery Restaurant	Rock Bottom Restaurant & Brewery
Big Bang at Sing Sing	Logan's Roadhouse	Seven Bridges Grille & Brewery
Big River Grille & Brewing Works	Old Chicago Pizza & Taproom	Sing Sing
Chophouse & Brewery	Ragtime Tavern	

**3. Address**

Principal place of business	Mailing Address
3011 Armory Dr. #300 Nashville TN, 37204	8001 Arista Place #500 Broomfield CO 80021

Debtors: Craftworks Parent, LLC, et al. Jointly Administered Case No: 20-10475

**4. Debtors' attorneys**

<p><b>KLEHR HARRISON HARVEY BRANZBURG LLP</b>  Domenic E. Pacitti, Esq.  Michael W. Yurkewicz, Esq.  919 N. Market Street, Suite 1000  Wilmington, DE 19801  Telephone: (302) 426-1189  Facsimile: (302) 426-9193  <a href="mailto:dpacitti@klehr.com">dpacitti@klehr.com</a>  <a href="mailto:myurkewicz@klehr.com">myurkewicz@klehr.com</a></p> <p>-and-</p> <p>Morton R. Branzburg, Esq.  1835 Market Street, Suite 1400  Philadelphia, PA 19103  Telephone: (215) 569-2700  Facsimile: (215) 568-6603  <a href="mailto:mbranzburg@klehr.com">mbranzburg@klehr.com</a></p>	<p><b>KATTEN MUCHIN ROSENMAN LLP</b>  Steven J. Reisman, Esq.  Bryan M. Kotliar, Esq.  575 Madison Avenue  New York, NY 10022  Telephone: (212) 940-8800  Facsimile: (212) 940-8876  <a href="mailto:sreisman@katten.com">sreisman@katten.com</a>  <a href="mailto:bryan.kotliar@katten.com">bryan.kotliar@katten.com</a></p> <p>-and –</p> <p>Peter A. Siddiqui, Esq.  525 W. Monroe Street  Chicago, IL 60661  Telephone: (312) 902-5200  Facsimile: (312) 902-1061  <a href="mailto:peter.siddiqui@katten.com">peter.siddiqui@katten.com</a></p>
---	---

**5. Bankruptcy clerk's office**

824 Market Street, 3<sup>rd</sup> Floor, Wilmington, DE 19801  
Hours open: Monday – Friday 8:00 AM - 4:00 PM  
Contact phone: (302) 252-2900

Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at [www.pacer.gov](http://www.pacer.gov).

**6. Meeting of creditors****Date: April 3, 2020****Time: 1:30 p.m. (prevailing Eastern Time)****Location: J. Caleb Boggs Federal Building, 844 King Street, 3<sup>rd</sup> Floor, Room 3209, Wilmington, DE 19801**

The debtor's representative must attend the meeting to be questioned under oath.  
Creditors may attend, but are not required to do so.

**7. Proof of claim deadline****Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.**

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at [www.uscourts.gov](http://www.uscourts.gov) or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as disputed, contingent, or unliquidated;
- You file a proof of claim in a different amount; or
- You receive another notice.

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at [www.pacer.gov](http://www.pacer.gov).

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

Debtors: Craftworks Parent, LLC, et al. Jointly Administered Case No: 20-10475

**8. Exception to discharge deadline**

You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. §1141(d)(6)(A)

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint: June 2, 2020

**9. Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**10. Filing a Chapter 11 bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

**11. Discharge of debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.