

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
))
CRAFTWORKS PARENT, LLC, *et al.*,¹) Case No. 20-10475 (BLS)
))
) (Jointly Administered)
))

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR TELEPHONIC
HEARING ON APRIL 1, 2020 AT 11:00 A.M. (PREVAILING EASTERN TIME)**

CONTESTED MATTERS

1. Motion of Debtors for Interim and Final Orders (I) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing; (II) Granting Liens and Superpriority Administrative Expense Status; (III) Authorizing the Use of Cash Collateral; (IV) Granting Adequate Protection to Prepetition Secured Parties; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Docket No. 11; Filed 3/3/2020]

Related Documents:

- A. Interim Order Approving Motion of Debtors for Interim and Final Orders (I) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing; (II) Granting Liens and Superpriority Administrative Expense Status; (III) Authorizing the Use of Cash Collateral; (IV) Granting Adequate Protection to Prepetition Secure Parties; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Docket No. 79; Filed 3/5/2020]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Big River Breweries, Inc. (6292); Brew Moon Colorado, Inc. (5001); Chophouse License, LLC (2340); Craft Brewery Holding, Inc. (1228); CraftWorks Holdings, LLC (7163); CraftWorks Intermediate Co, LLC (9810); CraftWorks Parent, LLC (3345); CraftWorks Restaurants & Breweries Group, Inc. (4820); CraftWorks Restaurants & Breweries, Inc. (2504); CraftWorks Restaurants & Breweries, LLC (0676); GB Acquisition, Inc. (5175); GB Franchise, LLC (7716); GB Kansas, LLC (0924); GB Maryland, Inc. (6439); GB Parent, Inc. (1281); GBBR Texas, Inc. (9904); Gordon Biersch Brewery Restaurant Group, Inc. (8023); Harbor East Brewery, LLC (7759); Logan’s Restaurants, Inc. (9987); Logan’s Roadhouse, Inc. (2074); Logan’s Roadhouse of Kansas, Inc. (8716); Logan’s Roadhouse of Texas, Inc. (2372); LRI Holdings, Inc. (4571); Old Chicago Franchising LLC (7249); Old Chicago of Colorado, Inc. (4857); Old Chicago of Kansas, Inc. (0606); Old Chicago Oregon, LLC (5083); Old Chicago Parker Crossing, Inc. (9218); Old Chicago Taproom, LLC (5838); Old Chicago Westminster, Inc. (5759); Roadhouse Intermediate Inc. (6159); Roadhouse Midco Inc. (6337); Roadhouse Parent Inc. (5108); Rock Bottom Arizona, Inc. (4848); Rock Bottom License, LLC (9033); Rock Bottom of Minneapolis, Inc. (5762); Wadsworth Old Chicago, Inc. (4849); Walnut Brewery, Inc. (7405). The Debtors’ mailing address is 3011 Armory Drive, Suite 300, Nashville, TN 37204.

- B. Omnibus Notice of Second Day Hearing to be Held on April 3, 2020 at 10:00 a.m. (Prevailing Eastern Time) [Docket No. 89; Filed 3/6/2020]
- C. Notice of Proposed Final Order: (I) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing; (II) Granting Liens and Superpriority Administrative Expense Status; (III) Authorizing the Use of Cash Collateral; (IV) Granting Adequate Protection to Prepetition Secured Parties; and (V) Granting Related Relief [Docket No. 98; Filed 3/6/2020]
- D. Motion to Supplement DIP Motion and for (I) Entry of Further Modified Interim Order and (II) Related Relief [Docket No. 206; Filed 3/27/2020]
- E. Motion of Debtors for Entry of an Order Shortening the Notice Period for Motion to Supplement DIP Motion and for (I) Entry of Further Modified Interim Order and (II) Related Relief [Docket No. 207; Filed 3/27/2020]
- F. Order Approving Order Shortening the Notice Period for Motion to Supplement DIP Motion and for (I) Entry of Further Modified Interim Order and (II) Related Relief [Docket No. 220; Filed 3/30/2020]
- G. Notice of Telephonic Hearing Regarding DIP Supplement Motion [Docket No. 221; Filed 3/30/2020]

Response Deadline: March 23, 2020 at 4:00 p.m.; Responses to Supplement to DIP Motion may be presented at the Telephonic Hearing on April 1, 2020 at 11:00 a.m.

Responses Received:

- A. Objection to the Notice of Proposed Final Order: (I) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing; (II) Granting Liens and Superpriority Administrative Expense Status; (III) Authorizing the Use of Cash Collateral; (IV) Granting Adequate Protection to Prepetition Secured Parties; and (V) Granting Related Relief filed by Texas Taxing Authorities [Docket No. 106; Filed 3/11/2020]
- B. Objection to Notice of Proposed Final Order: (I) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing; (II) Granting Liens and Superpriority Administrative Expense Status; (III) Authorizing the Use of Cash Collateral; (IV) Granting Adequate Protection to Prepetition Secured Parties; and (V) Granting Related Relief filed by Maricopa County Treasurer [Docket No. 162; Filed 3/18/2020]
- C. Objection of Brixmor Operating Partnership LP, Federal Realty Investment Trust, PGIM Real Estate, Primestor Development, Inc., Realty Income Corporation, Spirit Realty Capital, Starwood Retail Partners LLC, Store

Master Funding VIII, LLC, The Macerich Company, and YTC Mall Owner, LLC to Motion of Debtors for Interim and Final Order (I) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing; (II) Granting Liens and Superpriority Administrative Expense Status; (III) Authorizing the Use of Cash Collateral; (IV) Granting Adequate Protection to Prepetition Secured Parties; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Docket No. 202; Filed 3/26/2020]

- D. Limited Objection of Crackerneck West Retail LLC to the Motion of Debtors for Interim and Final Order (I) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing; (II) Granting Liens and Superpriority Administrative Expense Status; (III) Authorizing the Use of Cash Collateral; (IV) Granting Adequate Protection to Prepetition Secured Parties; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Docket No. 208; Filed 3/27/2020]
- E. Joinder of WRI Ridgeway, LLC and Weingarten Sheriden, LLC to Limited Objection to Postpetition Financing Motion (Docket 202) [Docket No. 209; Filed 3/27/2020]
- F. Joinder to the Limited Objection of Brixmor Operating Partnership LP, Federal Realty Investment Trust, PGIM Real Estate, Primestor Development, Inc., Realty Income Corporation, Spirit Realty Capital, Starwood Retail Partners LLC, Store Master Funding VIII, LLC, The Macerich Company, and YTC Mall Owner, LLC to Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Obtain Senior Secured Postpetition Financing; (II) Granting Liens and Superiority Administrative Expense Status; (III) Authorizing the Use of Cash Collateral; (IV) Granting Adequate Protection to Prepetition Secured Parties; (V) Scheduling a Final Hearing; and, (IV) Granting Related Relief [Docket No. 218; Filed 3/30/2020]
- G. Informal comments were received from the U.S. Trustee, Wells Fargo Bank, National Association and ACE American Insurance Company.

Status: This matter is going forward.

Dated: March 30, 2020
Wilmington, Delaware

/s/ Michael W. Yurkewicz

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