

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
CRAFTWORKS PARENT, LLC, <i>et al.</i> , ¹)	Case No. 20-10475 (BLS)
)	
)	(Jointly Administered)
)	

**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED FOR TELEPHONIC
HEARING ON JUNE 3, 2020 AT 12:00 P.M. (PREVAILING EASTERN TIME)**

THIS HEARING HAS BEEN CANCELLED AT THE DIRECTION OF THE COURT

PLEASE NOTE YOU MUST APPEAR THROUGH BOTH COURTCALL AND ZOOM. TO APPEAR VIA VIDEO CONFERENCE VIA ZOOM AND COURTCALL, PARTIES SHOULD USE THE INSTRUCTIONS BELOW:

Join ZoomGov Meeting:

<https://debuscourts.zoomgov.com/j/1601761093>

Meeting ID: 160 176 1093

Password: 215136

To appear telephonically via CourtCall, parties must make prior arrangements through CourtCall by telephone (866) 582-6878.

CONTESTED MATTERS GOING FORWARD:

1. Debtors’ Motion for an Order (I) Authorizing and Approving Semi-Private Sale of Debtors’ Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) Authorizing and Approving Assumption and Assignment of Certain

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Big River Breweries, Inc. (6292); Brew Moon Colorado, Inc. (5001); Chophouse License, LLC (2340); Craft Brewery Holding, Inc. (1228); CraftWorks Holdings, LLC (7163); CraftWorks Intermediate Co, LLC (9810); CraftWorks Parent, LLC (3345); CraftWorks Restaurants & Breweries Group, Inc. (4820); CraftWorks Restaurants & Breweries, Inc. (2504); CraftWorks Restaurants & Breweries, LLC (0676); GB Acquisition, Inc. (5175); GB Franchise, LLC (7716); GB Kansas, LLC (0924); GB Maryland, Inc. (6439); GB Parent, Inc. (1281); GBBR Texas, Inc. (9904); Gordon Biersch Brewery Restaurant Group, Inc. (8023); Harbor East Brewery, LLC (7759); Logan’s Restaurants, Inc. (9987); Logan’s Roadhouse, Inc. (2074); Logan’s Roadhouse of Kansas, Inc. (8716); Logan’s Roadhouse of Texas, Inc. (2372); LRI Holdings, Inc. (4571); Old Chicago Franchising LLC (7249); Old Chicago of Colorado, Inc. (4857); Old Chicago of Kansas, Inc. (0606); Old Chicago Oregon, LLC (5083); Old Chicago Parker Crossing, Inc. (9218); Old Chicago Taproom, LLC (5838); Old Chicago Westminster, Inc. (5759); Roadhouse Intermediate Inc. (6159); Roadhouse Midco Inc. (6337); Roadhouse Parent Inc. (5108); Rock Bottom Arizona, Inc. (4848); Rock Bottom License, LLC (9033); Rock Bottom of Minneapolis, Inc. (5762); Wadsworth Old Chicago, Inc. (4849); Walnut Brewery, Inc. (7405). The Debtors’ mailing address is 3011 Armory Drive, Suite 300, Nashville, TN 37204.

Executory Contracts and Unexpired Leases Related Thereto; and (III) Granting Related Relief [Docket No. 336; Filed 5/4/2020]

Related Documents:

- A. Declaration of Vineet ("Vin") Batra in Support of Debtors' Motion for an Order (I) Authorizing and Approving Semi-Private Sale of Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) Authorizing and Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto; and (III) Granting Related Relief [Docket No. 337; Filed 5/4/2020]
- B. Order Shortening the Notice Period on Debtors' Motion for an Order (I) Authorizing and Approving Semi-Private Sale of Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) Authorizing and Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto; and (III) Granting Related Relief [Docket No. 344; Entered 5/6/2020]
- C. Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 348; Filed 5/6/2020]
- D. Notice of Filing of Asset Purchase Agreement [Docket No. 539; Filed 5/22/20]
- E. Order (I) Authorizing and Approving Semi-Private Sale of Debtors' Assets Free and Clear of all Liens, Claims, Encumbrances and Other Interests; (II) Authorizing and Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto; and (III) Granting Related Relief [Docket No. 540; Entered 5/25/20]
- F. Supplemental Order (I) Authorizing and Approving Semi-Private Sale of Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) Authorizing and Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto; and (III) Granting Related Relief [Docket No. 559; Filed 6/1/2020]
- G. Supplemental Order (I) Authorizing and Approving Semi-Private Sale of Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) Authorizing and Approving Assumption and Assignment of Certain Executory Contracts and

Unexpired Leases Related Thereto; and (III) Granting Related Relief [Docket No. 559; Filed 6/1/2020]

Response Deadline: May 15, 2020 at 4:00 p.m.

Responses Received:

- A. Objection of Central Park at Highlands Ranch Retail, LLC to Debtors' Designated Cure Amounts [Docket No. 364; Filed 5/12/2020]
- B. Limited Objection of Gateway Washington, Inc. to Debtors Motion for an Order (I) Authorizing and Approving Semi-Private Sale of Debtors Assets Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Authorizing and Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto; and (III) Granting Related Relief [Docket No. 365; Filed 5/12/2020]
- C. Objection of IREIT Shreveport Regal Court, L.L.C. to Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 417; Filed 5/13/2020]
- D. Objection of Cole LR Troy OH, LLC to Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 418; Filed 5/13/2020]
- E. Objection of Flowood MS Retail Investors, LP to Lease Cure Amount [Docket No. 419; Filed 5/13/2020]
- F. Limited Objection and Reservation of Rights of Robert Davies Volk as Trustee for the Robert Davies Volk Living Trust U/T/D August 7, 1997 to the Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 437; Filed 5/13/2020]
- G. Objection of FirstBank to Debtors' Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Expired Leases [Docket No. 447; Filed 5/13/2020]
- H. Objection of IRC Stone Creek, L.L.C. to Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 450; Filed 5/13/2020]
- I. Objection of Cigna to Motion for an Order (I) Authorizing and Approving Semi-Private Sale of Debtors Assets Free and Clear of

All Liens, Claims, Encumbrances, and Other Interests; (II) Authorizing and Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto; and (III) Granting Related Relief [Docket No. 454; Filed 5/14/2020]

- J. Limited Objection of Plaza on Union LLC to Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 455; Filed 5/14/2020]
- K. Limited Objection of Xentury City Development Company, L.C. to Motion for an Order (I) Authorizing and Approving Semi-Private Sale of Debtors Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) Authorizing and Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto; and (III) Granting Related Relief [Docket No. 458; Filed 5/14/2020]
- L. Reservation of Rights of Hazem Ouf Regarding Motion for an Order (I) Authorizing and Approving Semi-Private Sale of Debtors Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) Authorizing and Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto; and (III) Granting Related Relief [Docket No. 461; Filed 5/14/2020]
- M. Limited Objection, Reservation of Rights and Joinder to Debtors' Motion for an Order (I) Authorizing and Approving Semi-Private Sale of Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) Authorizing and Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto; and (III) Granting Related Relief [Docket No. 464; Filed 5/14/2020]
- N. Objection of Broad Street Land Company, LLC Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 465; Filed 5/14/2020]
- O. Objection of (I) Cole LR Florence AL DST; (II) Cole LR Tuscaloosa AL DST; (III) CNL Net Lease Funding 2003, LLC; and (IV) ARC CAFEUSA001, LLC to Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 466; Filed 5/14/2020]
- P. Limited Objection of Tower Investments, LLC-Tower 111 Broadway, LLC to the Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 469; Filed 5/15/2020]

- Q. Objection and Reservation of Rights of Blazon, Ltd. Concerning Notice to Contract Parties to Potentially Assumed, Assigned and Sold Executory Contracts and Unexpired Leases [Docket No. 470; Filed 5/15/2020]
- R. Objection and Reservation of Rights Chick-fil-A, Inc. to Notice to Contract Parties to Potentially Assumed, Assigned and Sold Executory Contracts and Unexpired Leases [Docket No. 471; Filed 5/15/2020]
- S. Objection and Reservation of Rights of NTS Bluegrass Commonwealth Park to the (I) Debtors Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts or Unexpired Leases and (II) Proposed Sale of Debtors Assets [Docket No. 474; Filed 5/15/2020]
- T. Limited Objection and Reservation of Rights of OCI RE Cool Springs Partners, LLC in its Capacity as Landlord to Debtors' Motion for an Order (I) Authorizing and Approving Semi-Private Sale of Debtors' Assets Free and Clear of Liens, Encumbrances, and Other Interests; (II) Authorizing and Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto; and (III) Granting Related Relief [Docket No. 475; Filed 5/15/2020]
- U. Limited Objection and Reservation of Rights of Ecolab, Inc. to Debtors' Motion for an Order (I) Authorizing and Approving Semi-Private Sale of Substantially All of Debtors' Assets Free and Clear of Liens, Claims, Encumbrances, and Interests; and (II) Authorizing and Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto, and (III) Granting Related Relief [Docket No. 477; Filed 5/15/2020]
- V. Limited Objection of Cracknerck West Retail LLC to Debtors Notice of Cure Amounts and Possible Assumption and Assignment of Executory Contracts [Docket No. 478; Filed 5/15/2020]
- W. Response and Reservation of Rights of 1801 West Parmer Lane, LLC Concerning Notice to Contract Parties to Potentially Assumed, Assigned and Sold Executory Contracts and Unexpired Leases [Docket No. 481; Filed 5/15/2020]
- X. Objection of Brookfield Property REIT Inc., National Retail Properties, LP, Regency Centers LP, and Site Centers Corp. to the Proposed Assumption and Assignment of Certain Leases [Docket No. 482; Filed 5/15/2020]

- Y. Objection of Miller Land Partnership, L.P. to the Proposed Assumption and Assignment of Certain Leases [Docket No. 483; Filed 5/15/2020]
- Z. Objection of Mayhill Partners, L.P. to the Notice of Proposed Assumption and Assignment of Certain Leases [Docket No. 486; Filed 5/15/2020]
- AA. Limited Objection Limited Objection of The Chubb Companies to Debtors Motion for an Order (I) Authorizing and Approving Semi-Private Sale of Debtor Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) Authorizing and Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto; and (III) Granting Related Relief [Docket No. 487; Filed 5/15/2020]
- BB. Limited Objection of Seayco-THF Conway Development, LLC, THF Prairie Center Retail, One, LLC, THF-D Charleston Development, LLC Notice of Proposed Assumption and Assignment of Certain Leases [Docket No. 488; Filed 5/15/2020]
- CC. Objection of WestCol Center, LLC to Debtors Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 489; Filed 5/15/2020]
- DD. Limited Objection of Brixmor Operating Partnership LP, Federal Realty Investment Trust, G&I VI Promenade, LLC, Independence Plaza Investment Group, Inc., PGIM Real Estate, Primestor Development, Inc., Realty Income Corporation, Starwood Retail Partners LLC, Store Master Funding VIII, LLC, The Macerich Company, and YTC Mall Owner, LLC to (1) Debtors Motion for an Order (I) Authorizing and Approving Semi-Private Sale Of Debtors Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) Authorizing and Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto; and (III) Granting Related Relief and (2) Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 491; Filed 5/15/2020]
- EE. Objection of Evin-Greeley, LLC Debtors Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 492; Filed 5/15/2020]

- FF. Objection of Evin-Greeley, LLC Debtors Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 493; Filed 5/15/2020]
- GG. Objection of Evin-Greeley, LLC Debtors Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 494; Filed 5/15/2020]
- HH. Objection of Lion Orland Park, LLC to Debtors' Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 495; Filed 5/15/2020]
- II. Objection and Reservation of Rights of Stellar Loyalty, Inc. to the Debtors Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 496; Filed 5/15/2020]
- JJ. Limited Objection of Marine Iron & Ship Building Company d/b/a Marine Iron Properties to Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 498; Filed 5/15/2020]
- KK. Limited Objection of CBL & Associates Management, Inc to Debtors' Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 501; Filed 5/15/2020]
- LL. Limited Objection of 518 Laurel, L.L.C.; Arizona, L.L.C.; Beautiful, L.L.C.; Dulcet, L.L.C.; Lagomorph, L.L.C; and Zymotic, L.L.C. to Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 505; Filed 5/18/2020]
- MM. Limited Objection and Reservation of Rights of Hjorting Family Trust to Debtors' Motion for an Order (I) Authorizing and Approving Semi-Private Sale of Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) Authorizing and Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto; and (III) Granting Related Relief Leases [Docket No. 506; Filed 5/18/2020]
- NN. Limited Objection and Reservation of Rights of Weingarten Sheridan LLC to Debtors' Motion for an Order (I) Authorizing and Approving Semi-Private Sale of Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) Authorizing and Approving Assumption and Assignment of Certain

Executory Contracts and Unexpired Leases Related Thereto; and (III) Granting Related Relief [Docket No. 507; Filed 5/18/2020]

- OO. Reservation of Rights of The Official Committee of Unsecured Creditors to the Debtors' Motion for an Order (I) Authorizing and Approving Semi-Private Sale of Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) Authorizing and Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto; and (III) Granting Related Relief [Docket No. 508; Filed 5/18/2020]
- PP. Objection of 1 King LLC and CHW, LLC to Debtors' (1) Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (2) Motion for Order (I) Authorizing and Approving Semi-Private Sale of Debtors Assets Free and Clean of All Liens, Claims, Encumbrances, and other Interest; (II) Authorizing and Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Lease Related Thereto; and (III) Granting Related Relief [Docket No. 509; Filed 5/18/2020]
- QQ. Limited Objection and Reservation of Rights of Simon Property Group, Inc. to the (I) Debtors Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts or Unexpired Leases and (II) Proposed Sale of Debtors Assets [Docket No. 510; Filed 5/18/2020]
- RR. Objection of 240 Conference Associates, LLC to Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Lease [Docket No. 512; Filed 5/18/2020]
- SS. Amended Objection Limited Objection of Tower Investments-Tower 111 Broadway to the Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 513; Filed 5/18/2020]
- TT. Reservation of Rights of Wells Fargo Bank, National Association to Debtors' Sale Motion and Proposed Final DIP Financing [Docket No. 514; Filed 5/18/2020]
- VV. Objection of DSI/DataSource, Inc. to Debtors' Notice of Cure Amounts and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 521; Filed 5/18/2020]
- WW. Limited Objection of Spirit SPE Loan Portfolio 2013-2, LLC and Spirit LR Johnson City, TN, LLC to (1) Debtors Motion for an Order (I) Authorizing and Approving Semi-Private Sale of Debtors Assets

Free and Clear of Liens, Claims, Encumbrances, and Other Interests;
(II) Authorizing and Approving Assumption and Assignment of
Certain Executory Contracts and Unexpired Leases related thereto;
and (III) Granting Related Relief and (2) Notice of Cure Amounts
and Potential Assumption and Assignment of Executory Contracts
and Unexpired Leases [Docket No. 522; Filed 5/18/2020]

XX. Second Amended Limited Objection of Tower Investments, LLC-
Tower 111 Broadway to the Notice of Cure Amounts and Potential
Assumption and Assignment of Executory Contracts and Unexpired
Leases [Docket No. 547; Filed 5/27/2020]

YY. Response of Hjorting Family Trust to Certification of Counsel
Regarding Supplement to Sale Order [Docket No. 336] and
Objection to Relief Sought Thereby [Docket No. 558; File 6/1/2020]

Status: **The status conference with respect to this matter has been cancelled. Any remaining unresolved cure issues will be addressed on June 30, 202 at 10:30 a.m. (prevailing Eastern Time) or such other date and time as directed by the Court.**

Dated: June 3, 2020
Wilmington, Delaware

/s/ Michael W. Yurkewicz

KLEHR HARRISON HARVEY BRANZBURG LLP

Domenic E. Pacitti (DE Bar No. 3989)
Michael W. Yurkewicz (DE Bar No. 4165)
919 N. Market Street, Suite 1000
Wilmington, DE 19801
Telephone: (302) 426-1189
Facsimile: (302) 426-9193

-and-

KLEHR HARRISON HARVEY BRANZBURG LLP

Morton R. Branzburg
1835 Market Street, 14th Floor
Philadelphia, PA 19103
Telephone: (215) 569-2700
Facsimile: (215) 568-6603

-and-

KATTEN MUCHIN ROSENMAN LLP

Steven J. Reisman (admitted *pro hac vice*)
575 Madison Avenue
New York, NY 10022
Telephone: (212) 940-8800
Facsimile: (212) 940-8876

-and-

KATTEN MUCHIN ROSENMAN LLP

Peter A. Siddiqui (admitted *pro hac vice*)
525 W. Monroe Street
Chicago, IL 60661
Telephone: (312) 902-5200
Facsimile: (312) 902-1061

Attorneys for the Debtors and Debtors in Possession

EXHIBIT A

Agenda Item	Docket No.	Filing Party/Parties	Basis of Objection	Response to Objection
A	354	Certain Texas Taxing Authorities	Addressing the future payment of outstanding business property taxes.	Resolved. The Debtors have included the Texas Taxing Authorities' requested language with respect to the payment of the outstanding business property taxes.
B	364	Central Park at Highlands Ranch Retail, LLC	The Debtors' proposed cure amount is alleged to be incorrect.	Resolved. The Debtors have agreed to a cure amount with the landlord and are working on documenting and executing any appropriate documentation, including lease amendments.
C	365	Gateway Washington, Inc.	The Debtors' proposed cure amount is alleged to be incorrect and lack of adequate assurance.	Resolved. The Debtors have agreed to a cure amount with the landlord and are working on documenting and executing any appropriate documentation, including lease amendments.
D	417	IREIT Shreveport Regal Court, L.L.C.	The Debtors' proposed cure amount is alleged to be incorrect, the proposed Sale Order lacks language regarding payment of accrued but unbilled costs or expenses and indemnification of landlord.	Unresolved. The Debtors assert only the cure objection is outstanding. The parties are in discussions to resolve the cure objection.
E	418	Cole LR Troy Ohio, LLC	The Debtors' proposed cure amount is alleged to be incorrect and lack of adequate assurance.	Moot. The Debtors will not be assuming and assigning this lease.

Agenda Item	Docket No.	Filing Party/Parties	Basis of Objection	Response to Objection
F	419	Flowood MS Retail Investors, LP	The Debtors' proposed cure amount is alleged to be incorrect.	Resolved. The Debtors have agreed to a cure amount with the landlord and are working on documenting and executing any appropriate documentation, including lease amendments.
G	437	Robert Davies Volk as Trustee for the Robert Davies Volk Living Trust U/T/D August 7, 1997	The Debtors' proposed cure amount is alleged to be incorrect.	Resolved. The parties have executed a lease amendment resolving this objection.
H	447	FirstBank	The Debtors' proposed cure amount is alleged to be incorrect, the proposed Sale Order lacks language regarding payment of accrued but unbilled costs or expenses and indemnification of landlord.	Unresolved. The Debtors assert only the cure objection is outstanding. The parties are finalizing a lease amendment that will resolve this objection.
I	450	IRC Stone Creek, L.L.C.	The Debtors' proposed cure amount is alleged to be incorrect, the proposed Sale Order lacks language regarding payment of accrued but unbilled costs or expenses and indemnification of landlord.	Resolved. The parties have executed a lease amendment resolving this objection.
J	454	Cigna Health and Life Insurance Company	The Debtors have not identified a contract that can be assumed and assigned, notice of	Resolved. The Debtors and Cigna agreed on language that was added to the Sale Order.

Agenda Item	Docket No.	Filing Party/Parties	Basis of Objection	Response to Objection
			assumption and assignment is insufficient, and even if an assumable contract was identified, cure cannot be accurately calculated until the effective date of the sale.	
K	455	Colorado Plaza on Union LLC	The Debtors' proposed cure amount is alleged to be incorrect and lack of adequate assurance.	Resolved. The Debtors have agreed to the landlord's asserted cure amount.
L	458	Xentury City Development Company, L.C.	The Debtors have not provided adequate assurance of future performance.	Resolved. The Debtors working on documenting and executing a lease amendment with the landlord.
M	461	Hazem Ouf	The Sale Order should ensure that all of Mr. Ouf's rights, arguments, defenses, and Counterclaims are preserved.	Resolved. The Debtors added language to the Sale Order.
N	464	James Lebs	The Sale Order should ensure that all of Mr. Lebs' rights, arguments, defenses, and Counterclaims are preserved.	Resolved. The Debtors added language to the Sale Order.
O	465	Broad Street Land Company, LLC	The Debtors' proposed cure amount is alleged to be incorrect.	Resolved. The Debtors have agreed to a cure amount with the landlord and are working on documenting and executing any appropriate documentation, including lease amendments.

Agenda Item	Docket No.	Filing Party/Parties	Basis of Objection	Response to Objection
P	466	Cole LR Florence AL DST, Cole LR Tuscaloosa AL DST, CNL Net Lease Funding 2003, LLC, and ARC CAFEUSA001, LLC	The Debtors' proposed cure amount is alleged to be incorrect, the proposed Sale Order lacks language regarding payment of accrued but unbilled costs or expenses and indemnification of landlord, and lack of adequate assurance.	Resolved. The Debtors agree that the landlord's asserted cure amount is accurate. However, the parties are finalizing a lease amendment that will reflect an agreed resolution to this cure objection.
Q and TT	469	Tower 111 Broadway, LLC	The Debtors' proposed cure amount is alleged to be incorrect, the proposed Sale Order lacks language regarding indemnification of landlord.	Unresolved. The Debtors assert only the cure objection is outstanding. The parties are in discussions to resolve the cure objection.
R	470	Blazon, Ltd.	The Debtors' proposed cure amount is alleged to be incorrect.	Moot. The Debtors will not be assuming and assigning this lease.
S	471	Chick-fil-A, Inc.	The Debtors have not identified a contract that can be assumed and assigned.	Moot. The Debtors will not be assuming and assigning this lease.
T	474	NTS Bluegrass Commonwealth Park	The Debtors' proposed cure amount is alleged to be incorrect and lack of adequate assurance.	Resolved. The Debtors have agreed to the landlord's asserted cure amount.
U	475	OCI RE Cool Springs Partners, LLC	The Debtors' proposed cure amount is alleged to be incorrect and lack of adequate assurance.	Unresolved. The Debtors and the landlord are negotiating lease amendment documentation and those negotiations are ongoing.

Agenda Item	Docket No.	Filing Party/Parties	Basis of Objection	Response to Objection
V	477	Ecolab Inc.	The Debtors' proposed cure amount is alleged to be incorrect and Sale Order needs to provide protects of Ecolab's ownership interest in the leased property.	Unresolved. The Debtors assert only the cure objection is outstanding. The parties are in discussions to resolve the cure objection.
W	478	Crackerneck West Retail LLC	The Debtors' proposed cure amount is alleged to be incorrect.	Resolved. The Debtors have agreed to the landlord's asserted cure amount.
X	481	1801 West Parmer Lane, LLC	The Debtors have not identified a contract that can be assumed and assigned.	Moot. The Debtors will not be assuming and assigning this lease.
Y	482	Brookfield Property REIT Inc., National Retail Properties, LP, Regency Centers LP, and Site Centers Corp.	The Debtors' proposed cure amount is alleged to be incorrect, the proposed Sale Order lacks language regarding payment of accrued but unbilled costs or expenses and indemnification of landlord, lack of adequate assurance, and the landlords demand security for performance.	Resolved. The Debtors have agreed to cure amounts with the landlords and are working on documenting and executing any appropriate documentation, including lease amendments.
Z	483	Miller Land Partnership, L.P.	The Debtors' proposed cure amount is alleged to be incorrect.	Moot. The Debtors will not be assuming and assigning this lease.
AA	486	Mayhill Partners, LP	The Debtors have not identified a contract that can be assumed and	Moot. The Debtors will not be assuming and assigning this lease.

Agenda Item	Docket No.	Filing Party/Parties	Basis of Objection	Response to Objection
			assigned, and the proposed cure amount is alleged to be incorrect.	
BB	487	ACE American Insurance Company, ACE Fire Underwriters Insurance Company, Indemnity Insurance Company of North America, Illinois Union Insurance Company, Westchester Surplus Lines Insurance Company, Westchester Fire Insurance Company, Agri General Insurance Company, Combined Insurance Company of America, Federal Insurance Company, and Chubb Custom Insurance Company	The Debtors must assume and assign and assign the insurance policies as a whole because they are integrated contracts, previous Orders of the court require the objectors' consent, which the Debtors do not have, the insurance companies should not have to adjudicate disputes between the Debtors and the purchaser as to coverage, and lack of adequate assurance.	Resolved. The Debtors added language to the Sale Order.
CC	488	THF-D Charleston Development, LLC, THF Prairie Center Retail, One,	The Debtors' proposed cure amount is alleged to be incorrect, the proposed Sale Order lacks language	Resolved. The Debtors have agreed to the landlord's asserted cure amounts and are finalizing lease amendment documentation.

Agenda Item	Docket No.	Filing Party/Parties	Basis of Objection	Response to Objection
		LLC and Seayco-THF Conway Development, LLC	regarding payment of accrued but unbilled costs or expenses, indemnification of landlord, the proposed sale may disrupt tenant mix at the shopping center, and lack of adequate assurance.	
DD	489	WestCol Center, LLC	The Debtors' proposed cure amount is alleged to be incorrect.	Moot. The Debtors will not be assuming and assigning this lease.
EE	491	Brixmor Operating Partnership LP, Federal Realty Investment Trust, G&I VI Promenade, LLC, Independence Plaza Investment Group, Inc., PGIM Real Estate, Primestor Development, Inc., Realty Income Corporation, Starwood Retail Partners LLC, STORE Master Funding VIII, LLC, The Macerich Company, and YTC Mall Owner, LLC	The Debtors' proposed cure amount is alleged to be incorrect, the proposed Sale Order lacks language regarding payment of accrued but unbilled costs or expenses, indemnification of landlord, lack of adequate assurance, and the landlords demand security for performance.	Unresolved. This objection covers many leases, some of which have been rejected and surrendered. The Debtors assert only the remaining cure objections are outstanding. The parties are in discussions to resolve those cure objections. In some instances, the parties have agreed to the landlord's asserted cure amounts and are finalizing appropriate documentation.

Agenda Item	Docket No.	Filing Party/Parties	Basis of Objection	Response to Objection
FF	492	Evin-Greeley, LLC	The Debtors' proposed cure amount is alleged to be incorrect, the proposed Sale Order lacks language regarding payment of accrued but unbilled costs or expenses, indemnification of landlord, and lack of adequate assurance.	Resolved. The Debtors have agreed to the landlord's asserted cure amounts and are finalizing lease amendment documentation.
GG	493	Evin-Grand Junction, LLC	The Debtors' proposed cure amount is alleged to be incorrect, the proposed Sale Order lacks language regarding payment of accrued but unbilled costs or expenses, indemnification of landlord, and lack of adequate assurance.	Resolved. The Debtors have agreed to the landlord's asserted cure amounts and are finalizing lease amendment documentation.
HH	494	Evin-Broomfield, LLC	The Debtors' proposed cure amount is alleged to be incorrect, the proposed Sale Order lacks language regarding payment of accrued but unbilled costs or expenses, indemnification of landlord, and lack of adequate assurance.	Resolved. The Debtors have agreed to the landlord's asserted cure amounts and are finalizing lease amendment documentation.
II	495	Lion Orland Park, LLC	The Debtors' proposed cure amount is alleged to be incorrect, the proposed Sale Order	Resolved. The Debtors have agreed to the landlord's asserted cure amounts and are

Agenda Item	Docket No.	Filing Party/Parties	Basis of Objection	Response to Objection
			lacks language regarding payment of accrued but unbilled costs or expenses and indemnification of landlord.	finalizing lease amendment documentation.
JJ	496	Stellar Loyalty, Inc.	The Debtors' proposed cure amount is alleged to be incorrect.	Resolved. The parties have agreed on a cure amount.
KK	498	Marine Iron & Ship Building Company d/b/a Marine Iron Properties	The Debtors' proposed cure amount is alleged to be incorrect, the proposed Sale Order lacks language regarding payment of accrued but unbilled costs or expenses, and lack of adequate assurance.	Resolved. The parties have agreed on a cure amount.
LL	501	CBL & Associates Management, Inc.	The Debtors' proposed cure amount is alleged to be incorrect.	Resolved. The Debtors and the landlord are finalizing lease amendment documentation.
MM	505	518 Laurel, L.L.C., Arizona, L.L.C., Beautiful, L.L.C., Dulcet, L.L.C., Lagomorph, L.L.C., and Zymotic, L.L.C.	The Debtors' proposed cure amount is alleged to be incorrect, the proposed Sale Order lacks language regarding payment of accrued but unbilled costs or expenses, indemnification of landlord, and lack of adequate assurance.	Resolved. The parties have agreed on a cure amount.
NN	506	Hjorting Family Trust	The Debtors' proposed cure	Resolved.

Agenda Item	Docket No.	Filing Party/Parties	Basis of Objection	Response to Objection
			amount is alleged to be incorrect, the proposed Sale Order lacks language regarding payment of accrued but unbilled costs or expenses, indemnification of landlord, and lack of adequate assurance.	The Debtors added language to the Sale Order.
OO	Weingarten Sheridan LLC	The Debtors' proposed cure amount is alleged to be incorrect, the proposed Sale Order lacks language regarding payment of accrued but unbilled costs or expenses, indemnification of landlord, and lack of adequate assurance.	Unresolved. The Debtors continue to review their books and records to determine the proper cure amount. To the extent that this matter is unresolved at the time of the hearing, the Debtors may request an adjournment solely with respect to the proper cure amount. The Debtors assert the accrued but unbilled costs or expenses and indemnification issues are resolved by revisions to the proposed Sale Order.	Moot. The Debtors will not be assuming and assigning this lease
PP	508	Official Committee of Unsecured Creditors	The Official Committee of Unsecured Creditors reserves all rights to object to the sale pending the documentation of a global resolution of the issues in these cases.	Resolved. The Debtors added language to the Sale Order.

Agenda Item	Docket No.	Filing Party/Parties	Basis of Objection	Response to Objection
QQ	509	1 King LLC and CHW, LLC	The Debtors' proposed cure amount is alleged to be incorrect, the proposed Sale Order lacks language regarding payment of accrued but unbilled costs or expenses, failure to maintain the premises, indemnification of landlord, and lack of adequate assurance.	Resolved. The Debtors and the landlord have resolved the cure objection and are finalizing appropriate documentation.
RR	510	Simon Property Group, Inc.	The Debtors' proposed cure amount is alleged to be incorrect, the proposed Sale Order lacks language regarding payment of accrued but unbilled costs or expenses, indemnification of landlord, and lack of adequate assurance.	Resolved. The Debtors have agreed to the landlord's asserted cure amounts and are finalizing lease amendment documentation.
SS	512	240 Conference Associate, LLC	The Debtors' proposed cure amount is alleged to be incorrect, the proposed Sale Order lacks language regarding payment of accrued but unbilled costs or expenses and indemnification of landlord.	Resolved. The Debtors have agreed to the landlord's asserted cure amounts and are finalizing lease amendment documentation.
TT and	513	Tower 111 Broadway, LLC	The Debtors' proposed cure amount is alleged to be incorrect, the	Unresolved. The Debtors assert only the cure objection is outstanding. The parties

Agenda Item	Docket No.	Filing Party/Parties	Basis of Objection	Response to Objection
Q			proposed Sale Order lacks language regarding indemnification of landlord.	are in discussions to resolve the cure objection.
UU	514	Wells Fargo Bank, National Association	Reservation of rights.	Resolved. The Debtors added language to the Sale Order.
VV	521	DSI/DataSource, Inc.	The Debtors' proposed cure amount is alleged to be incorrect.	Moot. The Debtors will not be assuming and assigning this executory contract.
WW	522	Spirit SPE Loan Portfolio 2013-2, LLC and Spirit LR Johnson City, TN, LLC	The Debtors' proposed cure amount is alleged to be incorrect.	Resolved. The Debtors and the landlords have agreed to the cure amounts and are finalizing lease amendment documentation.