

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11

:

DIRECTBUY HOLDINGS, INC., *et al.*,¹ : Case No. 16-12435 (CSS)

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Debtors. : Joint Administration Requested

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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR FIRST DAY HEARING ON NOVEMBER 3, 2016 AT 12:30 P.M. (ET)**

RELATED MATTERS

- A. Voluntary Chapter 11 Petition of DirectBuy Holdings, Inc.
[Case No. 16-12435] (Filed November 1, 2016) (Docket No. 1)
- B. Voluntary Chapter 11 Petition of United Consumers Club, Incorporated
[Case No. 16-12436] (Filed November 1, 2016) (Docket No. 1)
- C. Voluntary Chapter 11 Petition of DirectBuy, Inc.
[Case No. 16-12437] (Filed November 1, 2016) (Docket No. 1)
- D. Voluntary Chapter 11 Petition of Beta Finance Company, Inc.
[Case No. 16-12438] (Filed November 1, 2016) (Docket No. 1)
- E. Voluntary Chapter 11 Petition of UCC Distribution, Inc.
[Case No. 16-12439] (Filed November 1, 2016) (Docket No. 1)
- F. Voluntary Chapter 11 Petition of U.C.C. Trading Corporation
[Case No. 16-12440] (Filed November 1, 2016) (Docket No. 1)
- G. Voluntary Chapter 11 Petition of National Management Corporation
[Case No. 16-12441] (Filed November 1, 2016) (Docket No. 1)
- H. Voluntary Chapter 11 Petition of UCC of Canada, Inc.
[Case No. 16-12442] (Filed November 1, 2016) (Docket No. 1)

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: DirectBuy Holdings, Inc. (3621); United Consumers Club, Incorporated (6335); DirectBuy, Inc. (5059); Beta Finance Company, Inc. (8776); UCC Distribution, Inc. (6010); U.C.C. Trading Corporation (4388); National Management Corporation (8765); and UCC of Canada, Inc. (6435). The address of the Debtors’ corporate headquarters is 8450 Broadway, Merrillville, IN 46410.

- I. Declaration of Michael P. Bornhorst in Support of Debtors' Chapter 11 Petitions and First Day Relief (Filed November 1, 2016) (Docket No. 14)
- J. Notice of Bankruptcy Filing, First Day Motions and Related Pleadings (Filed November 1, 2016) (Docket No. 16)

MATTERS GOING FORWARD

- 1. Debtors' Motion for an Order, Pursuant to Bankruptcy Rule 1015 and Local Rule 1015-1, Authorizing Joint Administration of Their Chapter 11 Cases (Filed November 1, 2016) (Docket No. 3)

Status: This matter is going forward.

- 2. Debtors' Application for Appointment of Prime Clerk LLC as Claims and Noticing Agent (Filed November 1, 2016) (Docket No. 4)

Status: This matter is going forward.

- 3. Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 345 and 363 and Fed. R. Bankr. P. 6003 and 6004 and Del. Bankr. L.R. 2015-2 (I) Authorizing Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks and Business Forms, (II) Authorizing Continuation of Existing Deposit Practices, (III) Authorizing Continuation of Intercompany Transactions and (IV) Waiving the Requirements of 11 U.S.C. § 345(b) (Filed November 1, 2016) (Docket No. 5)

Status: This matter is going forward.

- 4. Debtors' Motion for Interim and Final Orders Under Bankruptcy Code Sections 105(a), 363(b), 363(c), 507(a), and 541 (I) Authorizing Payment of Certain Pre-Petition Employee Obligations, Including Compensation, Benefits, Expense Reimbursements, and Related Obligations, (II) Confirming Right to Continue Employee Benefit Programs on Post-Petition Basis, (III) Authorizing Payment of Withholding and Payroll-Related Taxes, (IV) Authorizing Payment of Pre-Petition Claims Owing to Administrators of, or Third Party Providers Under, Employee Benefit Programs, (V) Authorizing Payment of Independent Contractor Obligations, and (VI) Directing Banks to Honor Pre-Petition Checks and Fund Transfers for Authorized Payments (Filed November 1, 2016) (Docket No. 6)

Status: This matter is going forward.

- 5. Debtors' Motion for Order, Pursuant to 11 U.S.C. § 366, (I) Prohibiting Utility Companies From Altering, Refusing or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment (Filed November 1, 2016) (Docket No. 7)

Status: This matter is going forward.

6. Debtors' Motion Pursuant to Sections 105(a), 363(b), 506(a), 507(a)(8), and 541 of the Bankruptcy Code for Interim and Final Orders Authorizing Payment of Pre-Petition Taxes and Fees (Filed November 1, 2016) (Docket No. 8)

Status: This matter is going forward.

7. Debtors' Motion for Order Under 11 U.S.C. §§ 105(a), 363(b), and 364 Authorizing Payment of Pre-Petition Claims of Certain Critical Vendors (Filed November 1, 2016) (Docket No. 9)

Status: This matter is going forward.

8. Debtors' Motion for Interim and Final Authority Under Bankruptcy Code Sections 105(a), 363(b), 507(a) Authorizing the Debtors to (I) Maintain, Administer and Continue Pre-Petition Member Programs, Promotions, and Practices, and (II) Honor Member-Related Pre-Petition Obligations (Filed November 1, 2016) (Docket No. 10)

Status: This matter is going forward.

9. Debtors' Motion for an Order Pursuant to Sections 105(a) and 365(a) of the Bankruptcy Code Directing the Debtors' Credit Card and ACH Processors to Honor Credit Card Processing Agreements (Filed November 1, 2016) (Docket No. 11)

Status: This matter is going forward.

10. Debtors' Motion for Order Under 11 U.S.C. §§ 105(a), 363(b) and 364(b) Authorizing Payment of Certain Pre-Petition Shipping and Related Claims (Filed November 1, 2016) (Docket No. 12)

Status: This matter is going forward.

11. Debtors' Motion for Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507(b), Fed. R. Bankr. P. 4001, 6004(h), 7062 and 9014 and Del. Bankr. L.R. 4001-2 (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Pre-Petition Secured Parties, and (III) Scheduling Final Hearing Pursuant to Fed. R. Bankr. P. 4001(b) (Filed November 1, 2016) (Docket No. 13)

Status: This matter is going forward.

Dated: November 1, 2016
Wilmington, Delaware

COLE SCHOTZ P.C.



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