

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	X	
In re:	:	Chapter 11
	:	
DIRECTBUY HOLDINGS, INC., <i>et al.</i> , ¹	:	Case No. 16-12435 (CSS)
	:	
Debtors.	:	Jointly Administered
	:	
	X	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 7, 2016 AT 1:00 P.M. (ET)
BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI²**

MATTERS GOING FORWARD

1. Debtors’ Motion for Order Under Sections 105 and 364 of the Bankruptcy Code Authorizing Debtors to Enter into Insurance Premium Financing Agreement (Filed November 30, 2016) (Docket No. 119)

Related Pleadings:

- a. Debtors’ Motion for Order Under Sections 105 and 363 of the Bankruptcy Code Authorizing Debtors to Pay Pre-Petition Insurance Obligations (Filed November 7, 2016) (Docket No. 60)
- b. Motion to Shorten Notice and Objection Period for Debtors’ Motion for Order Under Sections 105 and 364 of the Bankruptcy Code Authorizing Debtors to Enter into Insurance Premium Financing Agreement (Filed November 30, 2016) (Docket No. 120)
- c. Order Shortening Notice Period for Debtors’ Motion for Order Under Sections 105 and 364 of the Bankruptcy Code Authorizing Debtors to Enter into Insurance Premium Financing Agreement (Entered December 1, 2016) (Docket No. 127)

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: DirectBuy Holdings, Inc. (3621); United Consumers Club, Incorporated (6335); DirectBuy, Inc. (5059); Beta Finance Company, Inc. (8776); UCC Distribution, Inc. (6010); U.C.C. Trading Corporation (4388); National Management Corporation (8765); and UCC of Canada, Inc. (6435). The address of the Debtors’ corporate headquarters is 8450 Broadway, Merrillville, IN 46410.

² The hearing will be held before The Honorable Christopher S. Sontchi at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 before 12:00 p.m. (noon) (Prevailing Eastern Time) on Tuesday, December 6, 2016 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009.

- d. Notice of Hearing on Debtors' Motion for Order Under Sections 105 and 364 of the Bankruptcy Code Authorizing Debtors to Enter into Insurance Premium Financing Agreement (Filed December 1, 2016) (Docket No. 128)

Objection Deadline: December 7, 2016 at 1:00 p.m.

Responses Received: None at this time.

Status: This matter was continued from the November 28, 2016 hearing. The Office of the United States Trustee does not object to entry of the proposed order accompanying the motion filed on November 30, 2016 [D.I. 119]. This matter is going forward.

Dated: December 5, 2016
Wilmington, Delaware

COLE SCHOTZ P.C.

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*Proposed Counsel for Debtors and
Debtors in Possession*