

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	X	
In re:	:	Chapter 11
	:	
DIRECTBUY HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>	:	Case No. 16-12435 (CSS)
	:	
Debtors.	:	Jointly Administered
	:	<b>Related to Docket No. 275</b>
	X	

**NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON JANUARY 12, 2017 AT 2:00 P.M. (ET)  
BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI<sup>3</sup>**

**AS NO MATTERS ARE GOING FORWARD, WITH THE COURT’S PERMISSION,  
THE HEARING IS CANCELED.**

**ORDERS ENTERED**

1. Motion of the Official Committee of Unsecured Creditors for an Order Establishing Procedures for Compliance with 11 U.S.C. §§ 1102(b)(3) and 1103(c) (Filed December 5, 2016) (Docket No. 136)

Related Pleadings:

- a. Notice of Hearing on Motion of the Official Committee of Unsecured Creditors for an Order Establishing Procedures for Compliance with 11 U.S.C. §§ 1102(b)(3) and 1103(c) (Filed December 5, 2016) (Docket No. 139)
- b. Order Establishing Procedures for Compliance with 11 U.S.C. §§ 1102(b)(3) and 1103(c) by the Official Committee of Unsecured Creditors (Entered December 30, 2016) (Docket No. 250)

Objection Deadline: December 19, 2016 at 4:00 p.m.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: DirectBuy Holdings, Inc. (3621); United Consumers Club, Incorporated (6335); DirectBuy, Inc. (5059); Beta Finance Company, Inc. (8776); UCC Distribution, Inc. (6010); U.C.C. Trading Corporation (4388); National Management Corporation (8765); and UCC of Canada, Inc. (6435). The address of the Debtors’ corporate headquarters is 8450 Broadway, Merrillville, IN 46410.

<sup>2</sup> **Amendments appear in bold print.**

<sup>3</sup> The hearing will be held before The Honorable Christopher S. Sontchi at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 before 12:00 p.m. (noon) (Prevailing Eastern Time) on Wednesday, January 11, 2017 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009.

Responses Received: None.

Status: The Court entered an Order granting the Motion. This matter will not go forward.

2. Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of Saul Ewing LLP as Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to November 14, 2016 (Filed December 2, 2016) (Docket No. 130)

Related Pleadings:

- a. Re-Notice of Hearing on Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of Saul Ewing LLP as Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to November 14, 2016 (Filed December 5, 2016) (Docket No. 138)
- b. Declaration of Neil Morris in Support of Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of Saul Ewing LLP as Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to November 14, 2016 (Filed December 16, 2016) (Docket No. 221)
- c. Certification of Counsel Submitting Order Granting Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of Saul Ewing LLP as Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to November 14, 2016 (Filed January 6, 2017) (Docket No. 260)
- d. Order Authorizing the Employment and Retention of Saul Ewing LLP as Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to November 14, 2016 (Entered January 9, 2017) (Docket No. 267)

Objection Deadline: December 19, 2016 at 4:00 p.m.

On consent of the parties, the Objection Deadline was extended until 4:00 p.m. on January 5, 2017 for the Office of the United States Trustee.

Responses Received: None.

Status: The Court entered an Order granting the Application. This matter will not be going forward.

3. Application for an Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 (I) Authorizing and Approving the Employment and Retention of Emerald Capital Advisors as Financial Advisors to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to November 16, 2016 and (II) Granting Limited Waiver of Local Rule 2016-2 (Filed December 16, 2016) (Docket No. 222)

Related Pleadings:

- a. Certification of Counsel Submitting Order Granting Application for an Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 (I) Authorizing and Approving the Employment and Retention of Emerald Capital Advisors as Financial Advisors to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to November 16, 2016 and (II) Granting Limited Waiver of Del. Bankr. L.R. 2016-2 (Filed January 6, 2017) (Docket No. 261)
- b. Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Employment and Retention of Emerald Capital Advisors as Financial Advisors to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to November 16, 2016 (Entered January 9, 2017) (Docket No. 266)

Objection Deadline: December 30, 2016 at 4:00 p.m.

On consent of the parties, the Objection Deadline was extended until 4:00 p.m. on January 5, 2017 for the Office of the United States Trustee and until 4:00 p.m. on January 9, 2017 for the Debtors.

Responses Received: Informal comments from the Debtors and the Office of the United States Trustee.

Status: The Court entered an Order granting the Application. This matter will not be going forward.

**ADJOURNED MATTERS**

4. Debtors' Motion for Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507(b), Fed. R. Bankr. P. 4001, 6004(h), 7062 and 9014 and Del. Bankr. L.R. 4001-2 (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Pre-Petition Secured Parties, and (III) Scheduling Final Hearing Pursuant to Fed. R. Bankr. P. 4001(b) (Filed November 1, 2016) (Docket No. 13)

Related Pleadings:

- a. Notice of Filing of Exhibit to Debtors' Motion for Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507(b), Fed. R. Bankr. P. 4001, 6004(h), 7062 and 9014 and Del. Bankr. L.R. 4001-2 (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate

Protection to Pre-Petition Secured Parties, and (III) Scheduling Final Hearing Pursuant to Fed. R. Bankr. P. 4001(b) (Filed November 2, 2016) (Docket No. 26)

- b. Interim Order (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection to Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief (Entered November 4, 2016) (Docket No. 46)
- c. Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion for Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507(b), Fed. R. Bankr. P. 4001, 6004(h), 7062 and 9014 and Del. Bankr. L.R. 4001-2 (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Pre-Petition Secured Parties, and (III) Scheduling Final Hearing Pursuant to Fed. R. Bankr. P. 4001(b) (Filed November 10, 2016) (Docket No. 65)
- d. Notice of Filing of Final Cash Collateral Budget (Filed November 18, 2016) (Docket No. 82)
- e. Certification of Counsel Regarding Amended and Restated Interim Order (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection to Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief (Filed January 10, 2017) (Docket No. 272)
- f. **Amended and Restated Interim Order (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection to Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief (Entered January 10, 2017) (Docket No. 279)**

Objection Deadline: November 21, 2016 at 4:00 p.m.

On consent of the parties, the Objection Deadline was extended until 11:00 a.m. on December 8, 2016 for the Office of the United States Trustee and for the Official Committee of Unsecured Creditors.

Responses Received: Informal comments from the Office of the United States Trustee.

- a. Heritage Home Group, LLC's Limited Objection to Debtors' Motion for Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507(b), Fed.R.Bankr.P. 4001, 6004(h), 7062 and 9014 and Del. Bankr. L.R. 4001-2 (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Pre-Petition Secured Parties, and (III) Scheduling Final Hearing Pursuant to Fed.R.Bankr.P. 4001(b) (Filed November 21, 2016) (Docket No. 90)

- b. Westchester Fire Insurance Company's Objection to Debtors' Motion for Interim and Final Orders Under 11 U.S.C. Sections 105, 361, 362, 363, 507(b), Fed. R. Bankr. P. 4001, 6004(h), 7062 and 9014 and Del. Bankr. L.R. 4001-2 (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Pre-Petition Secured Parties, and (III) Scheduling Final Hearing Pursuant to Fed. R. Bankr. P. 4001(b) (Filed November 21, 2016) (Docket No. 92)
- c. Objection By the Official Committee of Unsecured Creditors to Debtors' Motion for Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507(b), Fed. R. Bankr. P. 4001, 6004(h), 7062 and 9014 and Del. Bankr. L.R. 4001-2 (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Pre-Petition Secured Parties, and (III) Scheduling Final Hearing Pursuant to Fed. R. Bankr. P. 4001(b) (Filed December 8, 2016) (Docket No. 167)

Status: On consent of the parties, this matter is adjourned to the January 24, 2017 hearing. This matter will not be going forward.

**CERTIFICATION OF COUNSEL/CERTIFICATION OF NO OBJECTIONS**

- 5. Motion of Debtors for Order Pursuant to 11 U.S.C. §§ 105(a), 365(a) and 554 Authorizing and Approving Procedures for the Rejection of Executory Contracts and Unexpired Leases (Filed December 22, 2016) (Docket No. 232)

Related Pleadings:

- a. Certification of Counsel Submitting Order Granting Motion of Debtors for Order Pursuant to 11 U.S.C. §§ 105(a), 365(a) and 554 Authorizing and Approving Procedures for the Rejection of Executory Contracts and Unexpired Leases (Filed January 10, 2017) (Docket No. 273)
- b. **Order Pursuant to 11 U.S.C. §§ 105(a), 365(a) and 554 Authorizing and Approving Procedures for the Rejection of Executory Contracts and Unexpired Leases (Entered January 10, 2017) (Docket No. 278)**

Objection Deadline: January 5, 2017 at 4:00 p.m.

On consent of the parties, the Objection Deadline was extended until 4:00 p.m. on January 9, 2017 for the Office of the United States Trustee.

Responses Received: Informal comments from the Office of the United States Trustee.

Status: **The Court entered an Order granting the Motion. This matter will not be going forward.**

6. Motion of Debtors for Order Pursuant to 11 U.S.C. § 105(a) and Bankruptcy Rule 9006(b) Extending time Period Within Which Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 and Bankruptcy Rule 9027 (Filed December 22, 2016) (Docket No. 233)

Related Pleadings:

- a. Certification of No Objection Regarding Motion of Debtors for Order Pursuant to 11 U.S.C. § 105(a) and Bankruptcy Rule 9006(b) Extending Time Period Within Which Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 and Bankruptcy Rule 9027 (Filed January 6, 2017) (Docket No. 264)
- b. **Order Pursuant to 11 U.S.C. § 105(a) and Bankruptcy Rule 9006(b) Extending Time Period Within Which Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 and Bankruptcy Rule 9027 (Entered January 10, 2017) (Docket No. 277)**

Objection Deadline: January 5, 2017 at 4:00 p.m.

Responses Received: None.

**Status: The Court entered an Order granting the Motion. This matter will not be going forward.**

Dated: January 10, 2017  
Wilmington, Delaware

**COLE SCHOTZ P.C.**

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Debtors in Possession*