

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
: :
DB HOLDINGS LIQUIDATION, INC. (f/k/a : Case No. 16-12435 (CSS)
DIRECTBUY HOLDINGS, INC.), *et al.*,¹ : :
: Jointly Administered
Debtors. : :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 2, 2017 AT 1:00 P.M. (ET)
BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI²**

MATTERS GOING FORWARD

1. [Sealed] Debtors' Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC's Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order (Filed February 27, 2017) (Docket No. 412)

Related Pleadings:

- a. Declaration of Michael P. Bornhorst in Support of Debtors' Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC's Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order (Filed February 27, 2017) (Docket No. 407)
- b. Declaration of Tom Selby of CSC Generation, Inc. in Support of Debtors' Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC's Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order (Filed February 27, 2017) (Docket No. 408)

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: DB Holdings Liquidation, Inc. (3621); Consumer Liquidation, Inc. (6335); DB Liquidation, Inc. (5059); BF Liquidation, Inc. (8776); UDB Liquidation, Inc. (6010); Trading Liquidation, Inc. (4388); NMC Liquidation, Inc. (8765); and Canada DB Liquidation, Inc., Inc. (6435). The address of the Debtors' corporate headquarters is 8450 Broadway, Merrillville, IN 46410.

² The hearing will be held before The Honorable Christopher S. Sontchi at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009.

- c. Declaration of Preetam Shingavi of CSC Generation, Inc. in Support of Debtors' Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC's Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order (Filed February 27, 2017) (Docket No. 409)
- d. Declaration of Deborah Soffa of CSC Generation, Inc. in Support of Debtors' Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC's Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order (Filed February 27, 2017) (Docket No. 410)
- e. Supplemental Declaration of Michael P. Bornhorst in Support of Debtors' Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC's Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order (Filed March 2, 2017) (Docket No. 435)
- f. [SEALED] Supplemental Declaration of Preetam Shingavi of CSC Generation, Inc. in Support of Debtors' Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC's Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order (Filed March 2, 2017) (Docket No. 436)
- g. Debtors' Reply in Support of Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC's Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce The Sale Order (Filed March 2, 2017) (Docket No. 437)

Objection Deadline: March 2, 2017 at 11:00 a.m.

Responses Received:

- a. Declaration of Victor Odendaal in Opposition to Debtors' Emergency Motion to Compel Performance (Filed February 28, 2017) (Docket No. 415)
- b. Declaration of Jayan Menon in Opposition to Debtors' Emergency Motion to Compel Performance (Filed February 28, 2017) (Docket No. 416)
- c. Declaration of Victor Odendaal in Opposition to Debtors' Emergency Motion to Compel Performance (Filed February 28, 2017) (Docket No. 417)
- d. Komodo Cloud, LLC's Response to Debtors' Emergency Motion to Compel Performance (Filed March 1, 2017) (Docket No. 430)

Status: This matter will be going forward.

Dated: March 2, 2017

COLE SCHOTZ P.C.

/s/ Nicholas J. Brannick

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