

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
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DB HOLDINGS LIQUIDATION, INC. (f/k/a: DIRECTBUY HOLDINGS, INC.), <i>et al.</i> , <sup>1</sup>	:	Case No. 16-12435 (CSS)
	:	(Jointly Administered)
Debtors.	:	<b>Hearing Date: February 28, 2017 at 3:30 p.m. (ET)</b>
	:	<b>Related to Docket Nos. 406, 407, 408, 409, 410 and 412</b>

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**NOTICE OF TELEPHONIC CONFERENCE ON DEBTORS' EMERGENCY  
MOTION PURSUANT TO SECTIONS 105(A), 362 AND 365 OF THE  
BANKRUPTCY CODE TO COMPEL PERFORMANCE OF KOMODO CLOUD,  
LLC'S OBLIGATIONS UNDER AN EXECUTORY CONTRACT, TO ENFORCE  
THE AUTOMATIC STAY, AND TO ENFORCE THE SALE ORDER**

**PLEASE TAKE NOTICE** that, on February 27, 2017, DirectBuy, Inc. (“DirectBuy”) and its affiliated debtors and debtors in possession (collectively, the “Debtors”), filed the *Debtors’ Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC’s Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order* (the “Motion”) [Docket Nos. 406 and 412],<sup>2</sup> with the Court.

**PLEASE TAKE FURTHER NOTICE** that, on February 27, 2017, the Debtors also filed the following 4 declarations in support of the Motion: (i) *Declaration of Michael P. Bornhorst in Support of Debtors’ Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC’s Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order* [Docket No. 407]; (ii) *Declaration of Tom Selby of CSC Generation, Inc. in Support of Debtors’ Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC’s Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order* [Docket No. 408]; (iii) *Declaration of Preetam Shingavi of CSC Generation, Inc. in Support of Debtors’ Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC’s Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order* [Docket No. 409]; and (iv) *Declaration of Deborah Soffa of CSC Generation, Inc. in Support of Debtors’ Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC’s Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order* [Docket No. 409] (collectively, the “Declarations”).

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: DB Holdings Liquidation, Inc. (3621); Consumer Liquidation, Inc. (6335); DB Liquidation, Inc. (5059); BF Liquidation, Inc. (8776); UDB Liquidation, Inc. (6010); Trading Liquidation, Inc. (4388); NMC Liquidation, Inc. (8765); and Canada DB Liquidation, Inc., Inc. (6435). The address of the Debtors’ corporate headquarters is 8450 Broadway, Merrillville, IN 46410.

<sup>2</sup> Capitalized terms not defined herein shall have the meanings ascribed to them in the Motion.

**PLEASE TAKE FURTHER NOTICE** that the Motion and Declarations were served in the following matter: (i) via e-mail and Federal Express, overnight delivery, and in full upon counsel for (a) Komodo Cloud, LLC, (b) CSC Generation, Inc., (c) the Official Committee of Unsecured Creditors, and (d) the Office of the United States Trustee and (ii) via regular U.S. mail or e-mail (if prior consent to service by e-mail was given) and in redacted form upon all parties requesting notice pursuant to Federal Rule of Bankruptcy Procedure 2002.

**PLEASE TAKE FURTHER NOTICE THAT, PURSUANT TO THE COURT'S DIRECTIVE, A TELEPHONIC SCHEDULING CONFERENCE ON THE MOTION WILL BE HELD ON FEBRUARY 28, 2017 AT 3:30 P.M. (PREVAILING EASTERN TIME) BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI, JUDGE, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 5<sup>TH</sup> FLOOR, COURTROOM NO. 6, 824 NORTH MARKET STREET, WILMINGTON, DELAWARE 19801.**<sup>3</sup>

Dated: February 28, 2017

**COLE SCHOTZ P.C.**

/s/ Nicholas J. Brannick

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*Counsel for Debtors and  
Debtors in Possession*

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<sup>3</sup> The telephonic scheduling conference will be held before The Honorable Christopher S. Sontchi. Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009.