

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

----- X
In re: : Chapter 11
: :
DB HOLDINGS LIQUIDATION, INC. (f/k/a : Case No. 16-12435 (CSS)
DIRECTBUY HOLDINGS, INC.), *et al.*,¹ : :
: Jointly Administered
Debtors. :
----- X

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 3, 2017 AT 10:00 A.M. (ET)
BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI²**

WITHDRAWN MATTERS

1. Debtors' Motion for Entry of an Order Authorizing the Debtors to Seal the Supplement to the Statement of Financial Affairs of United Consumers Club, Incorporated *Nunc Pro Tunc* (Filed February 10, 2017) (Docket No. 361) (the "Seal Motion")

Related Pleadings:

- a. [Sealed] Notice of Filing of Supplement Under Seal to Statement of Financial Affairs for United Consumers Club, Incorporated (Case No. 16-12436-CSS) (Filed February 10, 2017) (Docket No. 362)
- b. [Redacted] Notice of Filing of Supplement Under Seal to Statement of Financial Affairs for United Consumers Club, Incorporated (Case No. 16-12436-CSS) (Filed February 10, 2017) (Docket No. 363)
- c. Notice of Withdrawal of Debtors' Motion for Entry of an Order Authorizing the Debtors to Seal the Supplement to the Statement of Financial Affairs of United Consumers Club, Incorporated *Nunc Pro Tunc* (Filed March 1, 2017) (Docket No. 424)

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: DB Holdings Liquidation, Inc. (3621); Consumer Liquidation, Inc. (6335); DB Liquidation, Inc. (5059); BF Liquidation, Inc. (8776); UDB Liquidation, Inc. (6010); Trading Liquidation, Inc. (4388); NMC Liquidation, Inc. (8765); and Canada DB Liquidation, Inc., Inc. (6435). The address of the Debtors' corporate headquarters is 8450 Broadway, Merrillville, IN 46410.

² The hearing will be held before The Honorable Christopher S. Sontchi at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009.

- d. Notice of Filing of Supplement to Statement of Financial Affairs for Consumers Liquidation, Inc. (f/k/a United Consumers Club, Incorporated) (Case No. 16-12436-CSS) (Filed March 1, 2017) (Docket No. 425)

Objection Deadline: February 24, 2017 at 4:00 p.m.

Responses Received:

- a. Objection of the United States Trustee to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Seal the Supplement to the Statement of Financial Affairs of United Consumers Club, Incorporated Nunc Pro Tunc (Filed February 24, 2017) (Docket No. 403)

Status: A Notice of Withdrawal of the Seal Motion was filed with the Court. This matter is not be going forward.

CERTIFICATIONS OF NO OBJECTION/CERTIFICATIONS OF COUNSEL

- 2. Debtors' Motion for Order Under Bankruptcy Code Section 1121(d) Extending Exclusive Periods During Which Debtors May File and Solicit Acceptances of a Chapter 11 Plan (Filed February 10, 2017) (Docket No. 359)

Related Pleadings:

- a. Certification of No Objection Regarding Debtors' Motion for Order Under Bankruptcy Code Section 1121(d) Extending Exclusive Periods During Which Debtors May File and Solicit Acceptances of a Chapter 11 Plan (Filed February 28, 2017) (Docket No. 418)

Objection Deadline: February 24, 2017 at 4:00 p.m.

Responses Received: None.

Status: A Certification of No Objection was filed with the Court. This matter will not be going forward unless otherwise directed by the Court.

- 3. Debtors' Motion for Entry of an Order Pursuant to Section 365(d)(4) of the Bankruptcy Code Extending the Deadline to Assume or Reject Their Unexpired Nonresidential Real Property Leases for an Additional 90 Days (Filed February 10, 2017) (Docket No. 360)

Related Pleadings:

- a. Certification of No Objection Regarding Debtors' Motion for Entry of an Order Pursuant to Section 365(d)(4) of the Bankruptcy Code Extending the Deadline to Assume or Reject Their Unexpired Nonresidential Real Property Leases for an Additional 90 Days (Filed February 28, 2017) (Docket No. 419)

Objection Deadline: February 24, 2017 at 4:00 p.m.

Responses Received: None.

Status: A Certification of No Objection was filed with the Court. This matter will not be going forward unless otherwise directed by the Court.

MATTERS GOING FORWARD

4. Debtors' Motion for Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507(b), Fed. R. Bankr. P. 4001, 6004(h), 7062 and 9014 and Del. Bankr. L.R. 4001-2 (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Pre-Petition Secured Parties, and (III) Scheduling Final Hearing Pursuant to Fed. R. Bankr. P. 4001(b) (Filed November 1, 2016) (Docket No. 13)

Related Pleadings:

- a. Notice of Filing of Exhibit to Debtors' Motion for Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507(b), Fed. R. Bankr. P. 4001, 6004(h), 7062 and 9014 and Del. Bankr. L.R. 4001-2 (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Pre-Petition Secured Parties, and (III) Scheduling Final Hearing Pursuant to Fed. R. Bankr. P. 4001(b) (Filed November 2, 2016) (Docket No. 26)
- b. Interim Order (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection to Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief (Entered November 4, 2016) (Docket No. 46)
- c. Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion for Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507(b), Fed. R. Bankr. P. 4001, 6004(h), 7062 and 9014 and Del. Bankr. L.R. 4001-2 (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Pre-Petition Secured Parties, and (III) Scheduling Final Hearing Pursuant to Fed. R. Bankr. P. 4001(b) (Filed November 10, 2016) (Docket No. 65)
- d. Notice of Filing of Final Cash Collateral Budget (Filed November 18, 2016) (Docket No. 82)
- e. Amended and Restated Interim Order (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection to Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief (Entered January 10, 2017) (Docket No. 279)

- f. Notice of Entry of Amended and Restated Interim Order and Final Hearing Regarding Debtors' Motion for Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507(b), Fed. R. Bankr. P. 4001, 6004(h), 7062 and 9014 and Del. Bankr. L.R. 4001-2 (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Pre-Petition Secured Parties, and (III) Scheduling Final Hearing Pursuant to Fed. R. Bankr. P. 4001(b) (Filed January 12, 2017) (Docket No. 285)

Objection Deadline: January 17, 2017 at 4:00 p.m.

Responses Received: Informal comments from the Office of the United States Trustee.

- a. Heritage Home Group, LLC's Limited Objection to Debtors' Motion for Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507(b), Fed.R.Bankr.P. 4001, 6004(h), 7062 and 9014 and Del. Bankr. L.R. 4001-2 (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Pre-Petition Secured Parties, and (III) Scheduling Final Hearing Pursuant to Fed.R.Bankr.P. 4001(b) (Filed November 21, 2016) (Docket No. 90)
- b. Westchester Fire Insurance Company's Objection to Debtors' Motion for Interim and Final Orders Under 11 U.S.C. Sections 105, 361, 362, 363, 507(b), Fed. R. Bankr. P. 4001, 6004(h), 7062 and 9014 and Del. Bankr. L.R. 4001-2 (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Pre-Petition Secured Parties, and (III) Scheduling Final Hearing Pursuant to Fed. R. Bankr. P. 4001(b) (Filed November 21, 2016) (Docket No. 92)
- c. Objection By the Official Committee of Unsecured Creditors to Debtors' Motion for Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507(b), Fed. R. Bankr. P. 4001, 6004(h), 7062 and 9014 and Del. Bankr. L.R. 4001-2 (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Pre-Petition Secured Parties, and (III) Scheduling Final Hearing Pursuant to Fed. R. Bankr. P. 4001(b) (Filed December 8, 2016) (Docket No. 167)

Status: This matter will be going forward.

- 5. Motion of Emser Tile LLC, Palliser Furniture Upholstery Ltd, and Kichler Lighting for Reimbursement of Expenses in Attending the U.S. Trustee's Formation Meeting (Filed February 3, 2017) (Docket No. 338)

Objection Deadline: February 24, 2017 at 4:00 p.m.

Responses Received:

- a. Objection of Debtors to Motion of Emser Tile LLC, Palliser Furniture Upholstery Ltd, and Kichler Lighting for Reimbursement of Expenses in Attending the U.S. Trustee's Formation Meeting (Filed February 24, 2017) (Docket No. 401)
- b. Objection of the United States Trustee to the Motion of Emser Tile LLC, Palliser Furniture Upholstery Ltd, and Kichler Lighting for Reimbursement of Expenses in Attending the U.S. Trustee's Formation Meeting (Filed February 24, 2017) (Docket No. 402)
- c. Omnibus Reply to Objections to Motion of Emser Tile LLC, Palliser Furniture Upholstery Ltd, and Kichler Lighting for Reimbursement of Expenses in Attending the U.S. Trustee's Formation Meeting (Filed February 28, 2017) (Docket No. 421)

Status: This matter will be going forward.

6. [Redacted] Motion for an Order, Pursuant to Section 107(b) of the Bankruptcy Code, Bankruptcy Rule 9018, and Local Rule 9018-1, Authorizing the Filing Under Seal of Portions of the Schedules to the Asset Purchase Agreement (Filed February 24, 2017) (Docket No. 395)

Related Pleadings:

- a. [Sealed] Motion for an Order, Pursuant to Section 107(b) of the Bankruptcy Code, Bankruptcy Rule 9018, and Local Rule 9018-1, Authorizing the Filing Under Seal of Portions of the Schedules to the Asset Purchase Agreement (Filed February 24, 2017) (Docket No. 396)
- b. Order Granting Motion to Shorten Notice and Objection Period for Motion for an Order, Pursuant to Section 107(b) of the Bankruptcy Code, Bankruptcy Rule 9018, and Local Rule 9018-1, Authorizing the Filing Under Seal of Portions of the Schedules to the Asset Purchase Agreement (Entered February 24, 2017) (Docket No. 398)
- c. Notice of Hearing on Motion for an Order, Pursuant to Section 107(b) of the Bankruptcy Code, Bankruptcy Rule 9018, and Local Rule 9018-1, Authorizing the Filing Under Seal of Portions of the Schedules to the Asset Purchase Agreement (Filed February 24, 2017) (Docket No. 399)

Objection Deadline: March 3, 2017 at 10:00 a.m.

Responses Received: None at this time.

Status: This matter will be going forward.

Dated: March 1, 2017

COLE SCHOTZ P.C.



Marion M. Quirk (I.D. No. 4136)
Nicholas J. Brannick (I.D. No. 5721)
500 Delaware Avenue, Suite 1410
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
mquirk@coleschotz.com
nbrannick@coleschotz.com

- and -

Michael D. Sirota
Ilana Volkov
Felice R. Yudkin
25 Main Street
Hackensack, NJ 07602-0800
Telephone: (201) 489-3000
Facsimile: (201) 489-1536

*Counsel for Debtors and
Debtors in Possession*