

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

----- X
 In re: : Chapter 11
 :
 DB HOLDINGS LIQUIDATION, INC. (f/k/a : Case No. 16-12435 (CSS)
 DIRECTBUY HOLDINGS, INC.), *et al.*,¹ :
 : Jointly Administered
 Debtors. : **Related to Docket No. 558**
 ----- X

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 1, 2017 AT 10:00 A.M. (ET)
BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI³**

**AT THE COURT’S DIRECTION, THIS HEARING IS RESCHEDULED
TO MAY 8, 2017 AT 11:00 A.M.**

MATTERS GOING FORWARD

1. Joint Motion of the Debtors and CSC Generation, Inc. to Withdraw the Debtors’ Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC’s Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order (Filed March 31, 2017) (Docket No. 494)

Related Pleadings:

- a. [REDACTED] Debtors’ Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC’s Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order (Filed February 27, 2017) (Docket No. 406)
- b. Declaration of Michael P. Bornhorst in Support of Debtors’ Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC’s Obligations Under an

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: DB Holdings Liquidation, Inc. (3621); Consumer Liquidation, Inc. (6335); DB Liquidation, Inc. (5059); BF Liquidation, Inc. (8776); UDB Liquidation, Inc. (6010); Trading Liquidation, Inc. (4388); NMC Liquidation, Inc. (8765); and Canada DB Liquidation, Inc., Inc. (6435). The address of the Debtors’ corporate headquarters is 8450 Broadway, Merrillville, IN 46410.

² **Amendments appear in bold print.**

³ The hearing will be held before The Honorable Christopher S. Sontchi at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009.

Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order (Filed February 27, 2017) (Docket No. 407)

- c. Declaration of Tom Selby of CSC Generation, Inc. in Support of Debtors' Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC's Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order (Filed February 27, 2017) (Docket No. 408)
- d. Declaration of Preetam Shingavi of CSC Generation, Inc. in Support of Debtors' Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC's Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order (Filed February 27, 2017) (Docket No. 409)
- e. Declaration of Deborah Soffa of CSC Generation, Inc. in Support of Debtors' Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC's Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order (Filed February 27, 2017) (Docket No. 410)
- f. [SEALED] Debtors' Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC's Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order (Filed February 27, 2017) (Docket No. 412)
- g. Supplemental Declaration of Michael P. Bornhorst in Support of Debtors' Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC's Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order (Filed March 2, 2017) (Docket No. 435)
- h. [SEALED] Supplemental Declaration of Preetam Shingavi of CSC Generation, Inc. in Support of Debtors' Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC's Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order (Filed March 2, 2017) (Docket No. 436)
- i. Debtors' Reply in Support of Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC's Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce The Sale Order (Filed March 2, 2017) (Docket No. 437)

- j. Joinder of CSC Generation, Inc. to the Debtors' Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC's Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order and Related Reply (Filed March 2, 2017) (Docket No. 439)
- k. [REDACTED] Supplemental Declaration of Preetam Shingavi of CSC Generation, Inc. in Support of Debtors' Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC's Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order (Filed March 10, 2017) (Docket No. 466)
- l. Notice of Withdrawal of Declaration of Tom Selby of CSC Generation, Inc. in Support of Debtors' Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC's Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order (Filed March 13, 2017) (Docket No. 467)
- m. Joint Motion to Shorten Notice and Objection Periods for Joint Motion of the Debtors and CSC Generation, Inc. to Withdraw the Debtors' Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC's Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order (Filed March 31, 2017) (Docket No. 495)
- n. Order Denying Joint Motion to Shorten Notice and Objection Periods for Joint Motion of the Debtors and CSC Generation, Inc. to Withdraw the Debtors' Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC's Obligations Under an Executory Contract, to Enforce the Automatic Stay, and to Enforce the Sale Order (Entered April 3, 2017) (Docket No. 500)
- o. Reply of Debtors in Further Support of Joint Motion of the Debtors and CSC Generation, Inc. to Withdraw the Debtors' Emergency Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Komodo Cloud, LLC's Obligations Under an Executory Contract, to Enforce the Automatic Stay and to Enforce the Sale Order (Filed April 26, 2017) (Docket No. 555)

Objection Deadline: April 24, 2017 at 4:00 p.m.

Responses Received:

- a. Declaration of Victor Odendaal in Opposition to Debtors' Emergency Motion to Compel Performance (Filed February 28, 2017) (Docket No. 415)
- b. Declaration of Jayan Menon in Opposition to Debtors' Emergency Motion to Compel Performance (Filed February 28, 2017) (Docket No. 416)
- c. Declaration of Victor Odendaal in Opposition to Debtors' Emergency Motion to Compel Performance (Filed February 28, 2017) (Docket No. 417)
- d. Komodo Cloud, LLC's Response to Debtors' Emergency Motion to Compel Performance (Filed March 1, 2017) (Docket No. 430)
- e. Komodo Cloud, LLC's Objection to Alteration of Assumption and Assignment Procedures Without Notice and Motion to Deem Komodo Cloud's Executory Contracts Assumed and Assigned or, Alternatively, to Compel Assumption and Assignment (Filed April 13, 2017) (Docket No. 532)
- f. Komodo Cloud, LLC's Objection to Joint Motion of the Debtors and CSC Generation, Inc. to Withdraw the Debtors' Emergency Motion to Compel (Filed April 24, 2017) (Docket No. 550)

Status: **At the direction of the Court, this matter is rescheduled to May 8, 2017 at 11:00 a.m.**

Dated: April 27, 2017

COLE SCHOTZ P.C.

/s/ Nicholas J. Brannick
Marion M. Quirk (I.D. No. 4136)
Nicholas J. Brannick (I.D. No. 5721)
500 Delaware Avenue, Suite 1410
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
mquirk@coleschotz.com
nbrannick@coleschotz.com

- and -

Michael D. Sirota
Ilana Volkov
Felice R. Yudkin
25 Main Street
Hackensack, NJ 07602-0800
Telephone: (201) 489-3000
Facsimile: (201) 489-1536

*Counsel for Debtors and
Debtors in Possession*