

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	X	
In re:	:	Chapter 11
	:	
DB HOLDINGS LIQUIDATION, INC. (f/k/a DIRECTBUY HOLDINGS, INC.), <i>et al.</i> , ¹	:	Case No. 16-12435 (CSS)
	:	
Debtors.	:	Jointly Administered
	:	
	X	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 17, 2017 AT 10:00 A.M. (ET)
BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI²**

MATTERS GOING FORWARD

1. Notice of Rejection of Executory Contracts (Komodo Cloud, LLC) (Filed April 30, 2017) (Docket No. 563)

Related Pleadings:

- a) Order Pursuant to 11 U.S.C. §§ 105(a), 365(a) and 554 Authorizing and Approving Procedures For the Rejection of Executory Contracts and Unexpired Leases (Entered January 10, 2017) (Docket No. 278)
- b) Reply of Debtors in Support of Notice of Rejection of Executory Contracts (Komodo Cloud LLC) (Filed May 12, 2017) (Docket No. 595)
- c) Declaration of Michael P. Bornhorst in Support of Reply of Debtors in Support of Notice of Rejection of Executory Contracts (Komodo Cloud LLC) (Filed May 12, 2017) (Docket No. 596)

Objection Deadline: May 10, 2017 at 4:00 p.m.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: DB Holdings Liquidation, Inc. (3621); Consumer Liquidation, Inc. (6335); DB Liquidation, Inc. (5059); BF Liquidation, Inc. (8776); UDB Liquidation, Inc. (6010); Trading Liquidation, Inc. (4388); NMC Liquidation, Inc. (8765); and Canada DB Liquidation, Inc., Inc. (6435). The address of the Debtors’ corporate headquarters is 8450 Broadway, Merrillville, IN 46410.

² The hearing will be held before The Honorable Christopher S. Sontchi at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009.

Responses Received:

- a) Komodo Cloud, LLC Objection to Debtors' Notice of Rejection of Executory Contracts (Komodo Cloud, LLC) (Filed May 10, 2017) (Docket No. 590)

Status: This matter will be going forward.

Dated: May 12, 2017

COLE SCHOTZ P.C.

/s/ Nicholas J. Brannick

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