

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
DB HOLDINGS LIQUIDATION, INC.)	Case No. 16-12435 (CSS)
(f/k/a DIRECTBUY HOLDINGS, INC.), <i>et</i>)	
<i>al.</i> , ¹)	Jointly Administered
Debtors.)	
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON SEPTEMBER 8, 2017 AT 12:00 P.M. (EASTERN TIME)
BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI²**

FEE APPLICATIONS

1. Notice of Hearing on Final Fee Applications (Filed July 25, 2017) (Docket No. 727)

Related Documents:

- (a) Index of Monthly Fee Applications, Interim Fee Applications, Final Fee Applications and Certifications with Respect to the Final Period (Attached as Exhibit A)
- (b) Certification of Counsel Regarding Omnibus Order Granting Final Allowance of Compensation for Services Rendered and for Reimbursement of Expenses (Filed September 6, 2017) (Docket No. 762)

Objection Deadline: August 29, 2017 at 4:00 p.m.

Responses Received: None.

Status: This matter will be going forward.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: DB Holdings Liquidation, Inc. (3621); Consumer Liquidation, Inc. (6335); DB Liquidation, Inc. (5059); BF Liquidation, Inc. (8776); UDB Liquidation, Inc. (6010); Trading Liquidation, Inc. (4388); NMC Liquidation, Inc. (8765); and Canada DB Liquidation, Inc., Inc. (6435). The address of the Debtors' corporate headquarters is 8450 Broadway, Merrillville, IN 46410.

² The hearing will be held before The Honorable Christopher S. Sontchi at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009.

Dated: September 6, 2017

COLE SCHOTZ P.C.



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Debtors in Possession*

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FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
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DB HOLDINGS LIQUIDATION, INC.)	Case No. 16-12435 (CSS)
(f/k/a DIRECTBUY HOLDINGS, INC.), <i>et</i>)	
<i>al.</i> ¹)	Jointly Administered
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**EXHIBIT A TO NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 8, 2017 AT 12:00 P.M. (EASTERN TIME)
BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI**

1. Notice of Hearing on Final Fee Applications (Docket No. 727) (Filed July 25, 2017)

Fee Applications:

A. Cole Schotz P.C. (Counsel to the Debtors)

1. Ninth Monthly, Third Interim and Final Fee Application of Cole Schotz P.C., Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Monthly Period From July 1, 2017 Through July 31, 2017, the Interim Period From May 1, 2017 Through July 31, 2017, and the Case Period From November 1, 2016 Through July 31, 2017 (Filed August 7, 2017) (Docket No. 740)
2. Certification of Counsel Regarding Ninth Monthly, Third Interim and Final Fee Application of Cole Schotz P.C., Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Monthly Period From July 1, 2017 Through July 31, 2017, the Interim Period From May 1, 2017 Through July 31, 2017, and the Case Period From November 1, 2016 Through July 31, 2017 (Filed August 30, 2017) (Docket No. 753)
3. Seventh Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2017 through May 31, 2017 (Filed June 6, 2017) (Docket No. 643)

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4. Certification of No Objection Regarding Seventh Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2017 through May 31, 2017 (Filed June 27, 2017) (Docket No. 686)
 5. Eighth Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2017 through June 30, 2017 (Filed July 14, 2017) (Docket No. 706)
 6. Certification of No Objection Regarding Eighth Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2017 through June 30, 2017 (Filed August 4, 2017) (Docket No. 738)
 7. Notice of Filing of Supplement to Ninth Monthly, Third Interim and Final Fee Application of Cole Schotz P.C., Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Monthly Period From July 1, 2017 Through July 31, 2017, the Interim Period From May 1, 2017 Through July 31, 2017, and the Case Period From November 1, 2016 Through July 31, 2017 (Filed August 29, 2017) (Docket No. 752)
 8. Notice of Filing of Second Supplement to Ninth Monthly, Third Interim and Final Fee Application of Cole Schotz P.C., Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Monthly Period From July 1, 2017 Through July 31, 2017, the Interim Period From May 1, 2017 Through July 31, 2017, and the Case Period From November 1, 2016 Through July 31, 2017 (Filed August 31, 2017) (Docket No. 756)
 9. Fee Examiner's Final Report Regarding the Third Interim and Final Fee Application of Cole Schotz P.C. (Filed September 1, 2017) (Docket No. 760)
- B. Prime Clerk LLC (Administrative Advisor to Debtors)
1. Combined Monthly, Interim and Final Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for (I) the Combined Monthly and Interim Period from April 1, 2017 through June 30, 2017; and (II) the Final Period from November 1, 2016 through July 31, 2017 (Filed August 7, 2017) (Docket No. 741)
 2. Certification of No Objection Regarding Combined Monthly, Interim and Final Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses

for (I) the Combined Monthly and Interim Period from April 1, 2017 through June 30, 2017; and (II) the Final Period from November 1, 2016 through July 31, 2017 (Filed August 30, 2017) (Docket No. 754)

3. Fee Examiner's Final Report Regarding the Third Interim and Final Fee Application of Prime Clerk LLC (Filed September 1, 2017) (Docket No. 758)

C. Saul Ewing LLP (Counsel to Committee)

1. Final Fee Application of Saul Ewing LLP, Counsel for the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from November 14, 2016 through September 8, 2017 (Filed August 2, 2017) (Docket No. 737)
2. Certification of No Objection Regarding Final Fee Application of Saul Ewing LLP, Counsel for the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from November 14, 2016 through September 8, 2017 (Filed August 31, 2017) (Docket No. 757)
3. Sixth Monthly Fee Application of Saul Ewing LLP, Counsel to the Official Committee of Unsecured Creditors of DirectBuy Holdings, Inc., *et al.*, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from May 1, 2017 through May 31, 2017 (Filed June 9, 2017) (Docket No. 653)
4. Certification of Counsel Regarding Sixth Monthly Fee Application of Saul Ewing LLP, Counsel to the Official Committee of Unsecured Creditors of DirectBuy Holdings, Inc., *et al.*, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from May 1, 2017 through May 31, 2017 (Filed July 5, 2017) (Docket No. 691)
5. Seventh Monthly Fee Application of Saul Ewing LLP, Counsel to the Official Committee of Unsecured Creditors of DirectBuy Holdings, Inc., *et al.*, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from June 1, 2017 through June 30, 2017 (Filed July 25, 2017) (Docket No. 728)
6. Certification of No Objection Regarding Seventh Monthly Fee Application of Saul Ewing LLP, Counsel to the Official Committee of Unsecured Creditors of DirectBuy Holdings, Inc., *et al.*, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from June 1, 2017 through June 30, 2017 (Filed August 15, 2017) (Docket No. 745)

7. Eighth Monthly Fee Application of Saul Ewing LLP, Counsel to the Official Committee of Unsecured Creditors of DirectBuy Holdings, Inc., *et al.*, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from July 1, 2017 through July 31, 2017 (Filed August 2, 2017) (Docket No. 735)
8. Certification of No Objection Regarding Eighth Monthly Fee Application of Saul Ewing LLP, Counsel to the Official Committee of Unsecured Creditors of DB Holdings Liquidation, Inc., *et al.* for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from July 1, 2017 through July 31, 2017 (Filed August 25, 2017) (Docket No. 750)
9. Fee Examiner's Final Report Regarding Sixth through Eighth Monthly and Final Fee Application Requests of Saul Ewing LLP (Filed August 22, 2017) (Docket No. 748)

D. Emerald Capital Advisors (Financial Advisor to Committee)

1. Final Fee Application of Emerald Capital Advisors for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from November 16, 2016 through May 31, 2017 (Filed August 7, 2017) (Docket No. 739)
2. Certification of No Objection Regarding Final Fee Application of Emerald Capital Advisors for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from November 16, 2016 through May 31, 2017 (Filed September 1, 2017) (Docket No. 759)
3. Sixth Monthly Fee Application of Emerald Capital Advisors for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from May 1, 2017 through May 31, 2017 (Filed June 15, 2017) (Docket No. 669)
4. Certification of No Counsel Regarding Sixth Monthly Fee Application of Emerald Capital Advisors for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from May 1, 2017 through May 31, 2017 (Filed July 7, 2017) (Docket No. 694)
5. Fee Examiner's Final Report Regarding Sixth Monthly and Final Fee Application Requests of Emerald Capital Advisors (Filed August 22, 2017) (Docket No. 747)

E. Direct Fee Review (Fee Examiner)

1. First Monthly Fee Application of Direct Fee Review LLC for Allowance of Compensation and Reimbursement of Expenses as Fee Examiner for the Period from December 30, 2016 through March 31, 2017 (Filed April 7, 2017) (Docket No. 524)
2. Certification of No Objection Regarding First Monthly Fee Application of Direct Fee Review LLC for Allowance of Compensation and Reimbursement of Expenses as Fee Examiner for the Period from December 30, 2016 through March 31, 2017 (Filed June 7, 2017) (Docket No. 648)
3. Second Monthly Fee Application of Direct Fee Review LLC for Allowance of Compensation and Reimbursement of Expenses as Fee Examiner for the Period from April 1, 2017 through April 30, 2017 (Filed May 15, 2017) (Docket No. 601)
4. Certification of No Objection Regarding Second Monthly Fee Application of Direct Fee Review LLC for Allowance of Compensation and Reimbursement of Expenses as Fee Examiner for the Period from April 1, 2017 through April 30, 2017 (Filed June 7, 2017) (Docket No. 649)
5. Third Monthly Fee Application of Direct Fee Review LLC for Allowance of Compensation and Reimbursement of Expenses as Fee Examiner for the Period from May 1, 2017 through May 31, 2017 (Filed June 15, 2017) (Docket No. 667)
6. Fourth Monthly Fee Application of Direct Fee Review LLC for Allowance of Compensation and Reimbursement of Expenses as Fee Examiner for the Period from June 1, 2017 through July 19, 2017 (Filed August 10, 2017) (Docket No. 742)
7. Final Fee Application of Direct Fee Review LLC for Allowance of Compensation and Reimbursement of Expenses as Fee Examiner for the Period from December 30, 2016 through July 19, 2017 (Filed August 29, 2017) (Docket No. 751)