

William A. (Trey) Wood III  
Texas Bar No. 21916050  
BRACEWELL & GIULIANI LLP  
711 Louisiana, Suite 2300  
Houston, Texas 77002  
Telephone: (713) 223-2300  
Facsimile: (713) 221-1212  
Trey.Wood@bracewelllaw.com

Jennifer Feldsher (admitted *pro hac vice*)  
BRACEWELL & GIULIANI LLP  
1251 Avenue of Americas  
New York, New York 10020-1104  
Telephone: (212) 508-6100  
Facsimile: (212) 508-6101  
Jennifer.Feldsher@bracewelllaw.com

PROPOSED COUNSEL FOR DEBTORS AND DEBTORS IN POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

In re

Energy & Exploration Partners, Inc., *et al.*,  
Debtors.<sup>1</sup>

Chapter 11

Case No. 15-44931 (RFN)

(Jointly Administered)

**HEARING AGENDA FOR JANUARY 26, 2016**

**HEARING DATE/TIME:** January 26, 2015 at 9:30 a.m. (CST)

**HEARING LOCATION:** United States Bankruptcy Court for the Northern District of Texas  
Eldon B. Mahon U.S. Courthouse, Room 204  
501 W. 10th St.  
Fort Worth, TX 76102-3643

- 1. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Bracewell & Giuliani LLP as Attorneys for the Debtors and Debtors-In-Possession Effective *Nunc Pro Tunc* to the Petition Date (the "B&G Retention Application") [Docket No. 155].**

**Time:** 5 minutes

**Contested:** No

---

<sup>1</sup> The Debtors in these chapter 11 cases are: Energy & Exploration Partners, Inc. (9466); Energy & Exploration Partners, LLC (8621); Energy & Exploration Partners Operating GP, LLC (4266); and Energy & Exploration Partners Operating, LP (4049). The Debtors' main corporate and mailing address for purposes of these chapter 11 cases is: Energy & Exploration Partners, 420 Throckmorton St., Suite 1200, Fort Worth, TX 76102.

**Status:** This matter is going forward.

**Related Documents:**

- a. **Declaration of John R. Castellano, Interim Chief Financial Officer of Energy & Exploration Partners, Inc., in Support of Pleadings [Docket No. 162]**
2. **Debtors' Application for Entry of an Order Authorizing the Debtors to (I) Employ and Retain AP Services, LLC and (II) Designated John R. Castellano as Interim Chief Financial Officer *Nunc Pro Tunc* to the Petition Date (the "AP Services Retention Application") [Docket No. 156].**

**Time:** 5 minutes

**Contested:** No

**Status:** This matter is going forward.

**Related Documents:**

- a. **Declaration of John R. Castellano, Interim Chief Financial Officer of Energy & Exploration Partners, Inc., in Support of Pleadings [Docket No. 162]**
3. **Debtors' Application for Entry of an Order Authorizing the Debtors to Employ and Retain Evercore Group L.L.C. as Their Financial Advisor *Nunc Pro Tunc* to the Petition Date (the "Evercore Retention Application") [Docket No. 157].**

**Time:** 5 minutes

**Contested:** No

**Status:** This matter has been continued to **February 8, 2016 at 1:30 p.m. (CST).**

**Related Documents:**

- a. **Declaration of John R. Castellano, Interim Chief Financial Officer of Energy & Exploration Partners, Inc., in Support of Pleadings [Docket No. 162]**
4. **Debtors' Application for Entry of an Order Authorizing the Debtors to Employ and Retain Hein & Associates LLP as Independent Auditors Pursuant to 11 U.S.C. §§ 327(a) and 328(a) *Nunc Pro Tunc* to the Petition Date (the "Hein Retention Application") [Docket No. 158].**

**Time:** 5 minutes

**Contested:** No

**Status:** This matter is going forward.

**Related Documents:**

- a. Declaration of John R. Castellano, Interim Chief Financial Officer of Energy & Exploration Partners, Inc., in Support of Pleadings [Docket No. 162]

5. Debtors' Application for Entry of an Order Authorizing the Debtors to Employ and Retain Ernst & Young LLP as their Fresh-Start Accounting and Tax Advisor *Nunc Pro Tunc* to the Petition Date (the "**EY Retention Application**") [Docket No. 159].

**Time:** 5 minutes

**Contested:** No

**Status:** This matter is going forward.

**Related Documents:**

- a. Declaration of John R. Castellano, Interim Chief Financial Officer of Energy & Exploration Partners, Inc., in Support of Pleadings [Docket No. 162]

6. Debtors' Motion for Entry of an Order Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business (the "**OCP Motion**") [Docket No. 160].

**Time:** 5 minutes

**Contested:** No

**Status:** This matter is going forward.

**Related Documents:**

- a. Declaration of John R. Castellano, Interim Chief Financial Officer of Energy & Exploration Partners, Inc., in Support of Pleadings [Docket No. 162]

7. Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (the "**Interim Compensation Motion**") [Docket No. 161].

**Time:** 5 minutes

**Contested:** No

**Status:** This matter is going forward.

**Related Documents:**

- a. **Declaration of John R. Castellano, Interim Chief Financial Officer of Energy & Exploration Partners, Inc., in Support of Pleadings [Docket No. 162]**

8. **Application for Authorization to Employ Gruber Hurst Elrod Johansen Hail Shank LLP as Special Conflicts Counsel for the Debtors (the “Gruber Hurst Retention Application”) [Docket No. 184].**

**Time:** 5 minutes

**Contested:** No

**Status:** This matter is going forward.

**Related Documents:** None

*[Remainder of page left intentionally blank]*

Respectfully Submitted,

**BRACEWELL & GIULIANI LLP**

*/s/ William A. (Trey) Wood III*

---

William A. (Trey) Wood III  
Texas Bar No. 21916050  
711 Louisiana, Suite 2300  
Houston, Texas 77002  
Telephone: (713) 223-2300  
Facsimile: (713) 221-1212  
Trey.Wood@bracewelllaw.com

-and-

Jennifer Feldsher (admitted *pro hac vice*)  
1251 Avenue of Americas  
New York, New York 10020-1104  
Telephone: (212) 508-6100  
Facsimile: (212) 508-6101  
Jennifer.Feldsher@bracewelllaw.com

*Proposed Counsel for Debtors And Debtors In Possession*