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COUNSEL FOR DEBTORS AND DEBTORS IN POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

In re	Chapter 11
Energy & Exploration Partners, Inc., <i>et al.</i> ,	Case No. 15-44931 (RFN)
Debtors. <sup>1</sup>	(Jointly Administered)

**HEARING AGENDA FOR MARCH 18 2016**

**HEARING DATE/TIME:** March 18, 2016 at 9:30 a.m., Prevailing Central Time

**HEARING LOCATION:** United States Bankruptcy Court for the Northern District of Texas  
Eldon B. Mahon U.S. Courthouse, Room 204  
501 W. 10th St.  
Fort Worth, TX 76102-3643

- 1. Debtors' Expedited and Amended Motion for Entry of an Order (A) Authorizing Assumption of Amended Exclusive Provider Agreement and Master Service Agreement Pursuant to Section 365(a) of the Bankruptcy Code and (B) Granting Related Settlement Agreement and Release of Liens Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (Dkt. No. 452)**

**Time:** 10 minutes

**Contested:** No

<sup>1</sup> The Debtors in these chapter 11 cases are: Energy & Exploration Partners, Inc. (9466); Energy & Exploration Partners, LLC (8621); Energy & Exploration Partners Operating GP, LLC (4266); and Energy & Exploration Partners Operating, LP (4049). The Debtors' main corporate and mailing address for purposes of these chapter 11 cases is: Energy & Exploration Partners, 420 Throckmorton St., Suite 1200, Fort Worth, TX 76102.

**Status:** Going forward.

**Related Documents:**

- a. Debtors' Motion for Entry of an Order (A) Authorizing Assumption of Exclusive Provider Agreement Pursuant to Section 365(a) of the Bankruptcy Code and Granting Related Relief (Dkt. No. 115)
  - b. Baker Hughes Oilfield Operations, Inc's Limited Objection to Motion for Entry of an Order (A) Authorizing Assumption of Exclusive Provider Agreement Pursuant to Section 365(a) of the Bankruptcy Code and (B) Granting Related Relief (Dkt. No. 203)
2. Debtors' Motion for Entry of an Order Approving Notification and Hearing Procedures for Certain Transfers of Equity Securities, Exercises of Warrants and Worthless Stock Deductions with Respect to Equity Securities (Dkt. No. 394)

**Time:** 5 minutes

**Contested:** No

**Status:** Going forward.

**Related Documents:**

- a. Declaration of John R. Castellano, Interim Chief Financial Officer of Energy & Exploration Partners, Inc., in Support of Notification and Hearing for Certain Transfers of Equity Securities, Exercises of Warrants and Worthless Stock Deductions with Respect to Equity Securities (Dkt. No. 397)
3. New Gulf Resources LLC's Motion of an Order Directing Assumption or Rejection of Joint Operating Agreements (Dkt. No. 362)

**Time:** 30 minutes

**Contested:** Yes

**Status:** Going forward.

**Related Documents:**

- a. Debtors' Objection to New Gulf Resources LLC's Motion of an Order Directing Assumption or Rejection of Joint Operating Agreements (Dkt. No. 465)

**4. Motion to Assume Restructuring Support Agreement (Dkt. No. 367)**

**Time:** 30 minutes

**Contested:** Yes

**Status:** Going forward.

**Related Documents:**

- a. **U.S. Trustee's Objection to Motion to Assume Restructuring Support Agreement (Dkt. No. 444)**
- b. **Cactus Pipe & Supply, LLC's Objection Motion to Assume to Restructuring Support Agreement (Dkt. No. 470)**
- c. **Debtors' Omnibus Reply to Objections to Motion to Assume Restructuring Support Agreement (Dkt. No. 519)**
- d. **Joinder by Ad Hoc Group of Term Loan Lenders to Debtors' Omnibus Reply to Objections to Motion to Assume Restructuring Support Agreement (Dkt. No. 525)**

**5. Debtors' Motion for Entry of an Order (A) Approving the Disclosure Statement, (B) Approving Solicitation Procedures, (C) Approving the Form of Ballots and Notice in Connection Therewith, (D) Establishing the Plan Confirmation Schedule and (E) Granting Related Relief (Dkt. No. 370)**

**Time:** 30 minutes

**Contested:** Yes

**Status:** Going forward.

**Related Documents:**

- a. **U.S. Trustee's Objection to Debtors' Motion Approving Disclosure Statement (Dkt. No. 471)**
- b. **Cactus Pipe & Supply, LLC's Objection to Debtors' Motion Approving Disclosure Statement (Dkt. No. 487)**
- c. **New Gulf Resources' Objection to Motion Approving Disclosure Statement (Dkt. No. 511)**
- d. **Amended Disclosure Statement (Dkt. No. 515)**
- e. **Amended Chapter 11 Plan (Dkt. No. 514)**

- f. **Notice of Filing of Amended Plan and Disclosure Statement (Dkt No. 516)**
- g. **Debtors' Omnibus Reply to Objections to Debtors' Motion Approving Disclosure Statement (Dkt. No. 523)**
- h. **Joinder by Ad Hoc Group of Term Loan Lenders to Debtors' Omnibus Reply to Objections to Motion Approving Disclosure Statement (Dkt. No. 525)**

Respectfully Submitted,

**BRACEWELL LLP**

*/s/ William A. (Trey) Wood III*

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