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COUNSEL FOR DEBTORS AND DEBTORS IN POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

|  |                         |
|--|-------------------------|
| In re  | Chapter 11              |
| Energy & Exploration Partners, Inc., <i>et al.</i> , | Case No. 15-44931 (RFN) |
| Debtors. <sup>1</sup>                                | (Jointly Administered)  |

**HEARING AGENDA FOR APRIL 21, 2016**

**HEARING DATE/TIME:** April 21, 2016 at 9:30 a.m. (CST)

**HEARING LOCATION:** United States Bankruptcy Court for the Northern District of Texas  
Eldon B. Mahon U.S. Courthouse, Room 204  
501 W. 10th St.  
Fort Worth, TX 76102-3643

**1. Debtors' First Amended Joint Plan of Reorganization (Dkt. No. 550-2).**

**Time:** 2 hours.

**Contested:** Yes.

**Status:** This matter is going forward.

**Related Documents:** None.

<sup>1</sup> The Debtors in these chapter 11 cases are: Energy & Exploration Partners, Inc. (9466); Energy & Exploration Partners, LLC (8621); Energy & Exploration Partners Operating GP, LLC (4266); and Energy & Exploration Partners Operating, LP (4049). The Debtors' main corporate and mailing address for purposes of these chapter 11 cases is: Energy & Exploration Partners, 420 Throckmorton St., Suite 1200, Fort Worth, TX 76102.

- a. **Amended Objection of HC Oilfield Service, LLC, LTW Services, LP, KD Timmons, Inc. and TKO Rentals & Services, LLC to Confirmation of Debtors' Plan (Dkt. No. 648).**
- b. **EOG Resources, Inc.'s Reservation of Rights with Respect to Confirmation of Debtors' First Amended Joint Plan of Reorganization (Dkt. No. 649).**
- c. **United States Trustee's Objection to Debtors' Revised First Amended Joint Plan of Reorganization (Dkt. No. 650).**
- d. **Objection To Confirmation of Revised First Amended Plan of Reorganization (Dkt. No. 653).**
- e. **Objection of Diversified Lenders, Inc. to Confirmation of Debtors' Plan (Dkt. No. 659).**
- f. **Houston County & Burleson Counties' Objection to Debtor's Revised First Amended Joint Plan of Reorganization Filed March 18, 2016 (Dkt. No. 660).**
- g. **Texas Comptroller of Public Accounts' and Texas Workforce Commission's Objection To Confirmation of Debtors' First Amended Joint Plan of Reorganization (Dkt. No. 661).**
- h. **Limited Objection of Enerquest Oil & Gas, LLC and Chieftain Energy, LLC to Confirmation of Debtors' First Amended Joint Plan of Reorganization and Reservation of Rights (Dkt. No. 662).**
- i. **Trinity River Midstream, LLC's Objection to Debtors' First Amended Joint Plan of Reorganization and Proposed Severance of Gas Gathering, Processing, and Marketing Agreement (Dkt. No. 663).**
- j. **Cactus Pipe & Supply, LLC's and Cactus Wellhead, LLC's Objection to Confirmation of Debtors' First Amended Joint Plan of Reorganization (Dkt. No. 664).**
- k. **Joinder of Jet Specialty, Inc. in the Objection of Diversified Lenders, Inc. to Confirmation of Debtors' Plan (Dkt. No. 665).**
- l. **Objection to Confirmation of Debtors' Plan of Reorganization (Dkt. No. 666).**
- m. **Objection to Notice of Counterparties to Executory Contracts and Unexpired Leases Being Rejected Under the Plan (Dkt. No. 667).**
- n. **Motion to Continue Confirmation (Dkt. No. 668).**

- o. Debtors' Memorandum of Law in Support of Confirmation of the Debtors' First Amended Joint Plan of Reorganization (Dkt. No. 693).**
- 2. Debtors' Motion For Entry of an Order Pursuant To Sections 105(a) and 363(b) of The Bankruptcy Code and Bankruptcy Rule 9019 Approving Voluntary Settlement and Release Agreement (Dkt. No. 617).**

**Time:** 1 hour.

**Contested:** Yes.

**Status:** Going forward.

**Related Documents:**

- a. United States Trustee's Objection to Debtors' Motion for Entry of an Order Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code and Bankruptcy Rule 9019 Approving Voluntary Settlement and Release Agreement (Dkt. No. 656).**
- b. Debtors' Reply to United States Trustee's Objection to Motion for Entry of an Order Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code and Bankruptcy Rule 9019 Approving Voluntary Settlement and Release Agreement (Dkt. No. 694).**

Respectfully Submitted,

**BRACEWELL LLP**

*/s/ William A. (Trey) Wood III*

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