

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	
	§	<b>Chapter 11</b>
	§	
<b>EP ENERGY CORPORATION, et al.,</b>	§	<b>Case No. 19-35654 (MI)</b>
	§	
	§	<b>(Jointly Administered)</b>
<b>Debtors.<sup>1</sup></b>	§	
	§	

**NOTICE OF AGENDA OF MATTERS SET FOR  
HEARING ON NOVEMBER 20, 2019 AT 2:00 P.M. (CENTRAL TIME)**

The above-referenced debtors and debtors in possession (collectively, the “**Debtors**”) hereby file their Agenda of Matters Set for Hearing on November 20, 2019 at 2:00 p.m. (Central Time) before the Honorable Marvin Isgur at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk Avenue, Houston, Texas 77002.

**I. Contested Matters**

**1. Motion of Debtors for Order (I) Authorizing Entry Into Backstop Commitment Agreement, (II) Approving Obligations Thereunder, And (III) Granting Related Relief (Docket No. 181)**

Status: This matter is going forward on a contested basis.

Responses Filed:

- A. MSB Royalty Owners’ Joinder to the Objection of the Official Committee of Unsecured Creditors to Debtors’ Motion for Entry of an Order Authorizing (I) Debtors’ Entry Into a Backstop Agreement and (II) Approving Obligations Thereunder (Docket No. 378)

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: EP Energy Corporation (2728), EPE Acquisition, LLC (5855), EP Energy LLC (1021), Everest Acquisition Finance Inc. (0996), EP Energy Global LLC (7534), EP Energy Management, L.L.C. (5013), EP Energy Resale Company, L.L.C. (9561), and EP Energy E&P Company, L.P. (7092). The Debtors’ primary mailing address is 1001 Louisiana Street, Houston, TX 77002.

- B. Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of an Order Authorizing (I) Debtors' Entry Into a Backstop Agreement and (II) Approving Obligations Thereunder, and (III) Granting Related Relief (Docket No. 381)
- C. Wilmington Savings Fund Society, FSB's Joinder to the Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of an Order Authorizing (I) Entry Into Backstop Commitment Agreement, (II) Approving Obligations Thereunder (Docket No. 388)
- D. Objection to Motion of Debtors for Order (I) Authorizing Entry Into Backstop Commitment Agreement, (II) Approving Obligations Thereunder, and (III) Granting Related Relief (Docket No. 390)
- E. Debtors' Omnibus Reply to Objections to Motion of Debtors for Order (I) Authorizing Entry Into Backstop Commitment Agreement, (II) Approving Obligations Thereunder, and (III) Granting Related Relief (Docket No. 431)
- F. Joinder of Apollo Management Holdings, L.P. to the Debtors' Reply in Support of Motion of Debtors for Order (I) Authorizing Entry Into Backstop Commitment Agreement, (II) Approving Obligations Thereunder, and (III) Granting Related Relief (Docket No. 437)

Related Documents:

- G. Declaration of Avinash D'Souza In Support of Debtors' Motions for Orders (I)(A) Authorizing Entry Into Backstop Commitment Agreement, (B) Approving Obligations Thereunder, and (C) Granting Related Relief, and (II)(A) Approving Postpetition Financing Arrangements and Use of Cash Collateral and (B) Authorizing Entry Into Exit Financing Agreements and Approving Obligations Thereunder, and (III) Authorizing Debtors to File Fee Letters Under Seal (Docket No. 186)
- H. Joint Notice of Hearing (Docket No. 204)
- I. Notice of Rescheduled Hearing to November 20, 2019 at 2:00 p.m. (CT) (Docket No. 290)
- J. Motion of the Successor Trustee and Ad Hoc Group for an Order Pursuant to Sections 105(a) and 107(b) of the Bankruptcy Code and Bankruptcy Rules 9018 (I) Authorizing the Filing Under Seal of Certain Confidential Information and (II) Limiting Notice Thereof (Docket No. 382)
- K. Joint Witness and Exhibit List For Hearing on November 20, 2019 (Docket No. 409)

L. Motion for Entry of an Order Authorizing Apollo Management Holdings, L.P. to File Under Seal and Redact Portions of the *Joinder of Apollo Management Holdings, L.P. to the Debtors' Reply to Debtors' Omnibus Reply to Objections to Backstop Motion* (Docket No. 433)

**2. Motion of Debtors for Final Order (I) Authorizing Use of Cash Collateral; (II) Authorizing Debtors to Obtain Senior Secured, Superpriority, Postpetition Financing; (III) Granting Liens and Super-Priority Claims; (IV) Granting Adequate Protection to Prepetition Secured Parties; (V) Authorizing Debtors to Enter Into and Perform Under Exit Financing Agreements; and (VI) Granting Related Relief (Docket No. 182)**

Status: This matter is going forward on a contested basis.

Responses Filed:

- A. Atascosa County, Charlotte ISD, Cotulla ISD, Cypress-Fairbanks ISD, Dilley ISD, Ector CAD, Frio Hospital District, Gonzales County, Harris County, La Salle County, McMullen County and Pearsall ISD's Limited Objection to Motion of Debtors for Final Order (I) Authorizing Use of Cash Collateral; (II) Authorizing Debtors to Obtain Senior Secured, Superpriority, Postpetition Financing; (III) Granting Liens and Super-Priority Claims; (IV) Granting Adequate Protection to Prepetition Secured Parties; (V) Authorizing Debtors to Enter Into and Perform Under Exit Financing Agreements; and (VI) Granting Related Relief (Docket No. 283)
- B. The Texas Taxing Authorities' Objection to Debtors' Corrected Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 503 and 507 and Bankruptcy Rules 2002, 4001 and 9014 (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief (Docket No. 301)
- C. United States' Limited Objection and Reservation of Rights With Respect To: (1) Motion of Debtors for Final Order (I) Authorizing Use of Cash Collateral; (II) Authorizing Debtors to Obtain Senior Secured, Superpriority, Postpetition Financing; (III) Granting Liens and Super-Priority Claims; (IV) Granting Adequate Protection to Prepetition Secured Parties; (V) Authorizing Debtors to Enter Into and Perform Under Exit Financing Agreements; and (VI) Granting Related Relief (ECF No. 182); and (II) Emergency Motion of Debtors: (I) Authorizing Debtors' Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Seeking Related Relief (ECF No. 5) (Docket No. 375)

- D. Tesoro Refining & Marketing Company LLC's Limited Objection to Motion of Debtors for Final Order (I) Authorizing Use of Cash Collateral; (II) Authorizing Debtors to Obtain Senior Secured, Superpriority, Postpetition Financing; (III) Granting Liens and Super-Priority Claims; (IV) Granting Adequate Protection to Prepetition Secured Parties; (V) Authorizing Debtors to Enter Into and Perform Under Exit Financing Agreements; and (VI) Granting Related Relief (Docket No. 376)
- E. MSB Royalty Owners' Objection to Motion of Debtors for Final Order (I) Authorizing Use of Cash Collateral; (II) Authorizing Debtors to Obtain Senior Secured, Superpriority, Postpetition Financing; (III) Granting Liens and Super-Priority Claims; (IV) Granting Adequate Protection to Prepetition Secured Parties; (V) Authorizing Debtors to Enter Into and Perform Under Exit Financing Agreements; and (VI) Granting Related Relief (Docket No. 377)
- F. Conditional Limited Objection of the Official Committee of Unsecured Creditors to Motion of Debtors for Final Order (I) Authorizing Use of Cash Collateral; (II) Authorizing Debtors to Obtain Senior Secured, Superpriority, Postpetition Financing; (III) Granting Liens and Super-Priority Claims; (IV) Granting Adequate Protection to Prepetition Secured Parties; (V) Authorizing Debtors to Enter Into and Perform Under Exit Financing Agreements; and (VI) Granting Related Relief (Docket No. 384)
- G. Wilmington Savings Fund Society, FSB's Joinder to the Conditional Limited Objection of the Official Committee of Unsecured Creditors to Motion of Debtors for Final Order (I) Authorizing Use of Cash Collateral; (II) Authorizing Debtors to Obtain Senior Secured, Superpriority, Postpetition Financing; (III) Granting Liens and Super-Priority Claims; (IV) Granting Adequate Protection to Prepetition Secured Parties; (V) Authorizing Debtors to Enter Into and Perform Under Exit Financing Agreements; and (VI) Granting Related Relief (Docket No. 389)
- H. Statement Regarding Motion of Debtors for Final Order (I) (I) Authorizing Use of Cash Collateral; (II) Authorizing Debtors to Obtain Senior Secured, Superpriority, Postpetition Financing; (III) Granting Liens and Super-Priority Claims; (IV) Granting Adequate Protection to Prepetition Secured Parties; (V) Authorizing Debtors to Enter Into and Perform Under Exit Financing Agreements; and (VI) Granting Related Relief (Docket No. 391)
- I. Witness and Exhibit List for Hearing on November 20, 2019 at 3:00 P.M. (Central Time) (Docket No. 410)

- J. Debtors' Omnibus Reply to Objections to Motion of Debtors for Final Order (I) Authorizing Use of Cash Collateral; (II) Authorizing Debtors to Obtain Senior Secured, Superpriority, Postpetition Financing; (III) Granting Liens and Super-Priority Claims; (IV) Granting Adequate Protection to Prepetition Secured Parties; (V) Authorizing Debtors to Enter Into and Perform Under Exit Financing Agreement; and (VI) Granting Related Relief (Docket No. 434)

Related Documents:

- K. Emergency Motion of Debtors (I) Authorizing Debtors' Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Seeking Related Relief (Docket No. 5)
- L. Declaration of David Rush in Support of Debtors' Chapter 11 Petitions and Related Requests for Relief (Docket No. 16)
- M. Notice of Filing of Revised Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 503 and 507 and Bankruptcy Rules 2002, 4001 and 9014 (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief (Docket No. 45)
- N. Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 503 and 507 and Bankruptcy Rules 2002, 4001 and 9014 (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief (Docket No. 62)
- O. Corrected Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 503 and 507 and Bankruptcy Rules 2002, 4001 and 9014 (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief (Docket No. 65)
- P. Declaration of Avinash D'Souza In Support of Debtors' Motions for Orders (I)(A) Authorizing Entry Into Backstop Commitment Agreement, (B) Approving Obligations Thereunder, and (C) Granting Related Relief, and (II)(A) Approving Postpetition Financing Arrangements and Use of Cash Collateral and (B) Authorizing Entry Into Exit Financing Agreements and Approving Obligations Thereunder, and (III) Authorizing Debtors to File Fee Letters Under Seal (Docket No. 186)
- Q. Joint Notice of Hearing (Docket No. 204)
- R. Notice of Rescheduled Hearing to November 20, 2019 at 2:00 p.m. (CT) (Docket No. 290)

- S. Amended Witness and Exhibit List of the United States Trustee (Docket No. 294)
- T. Stipulation Modifying Cash Collateral Event of Default Under Interim Cash Collateral Order (Docket No. 353)
- U. Motion of the Successor Trustee and Ad Hoc Group for an Order Pursuant to Sections 105(a) and 107(b) of the Bankruptcy Code and Bankruptcy Rules 9018 (I) Authorizing the Filing Under Seal of Certain Confidential Information and (II) Limiting Notice Thereof (Docket No. 382)
- V. Joint Witness and Exhibit List For Hearing on November 20, 2019 (Docket No. 409)

## **II. Uncontested Matters**

### **3. Motion of Debtors for Order Authorizing Debtors to File Fee Letters Under Seal (Docket No. 183)**

Status: This matter is going forward on an uncontested basis.

Related Documents:

- A. Motion of Debtors for Final Order (I) Authorizing Use of Cash Collateral; (II) Authorizing Debtors to Obtain Senior Secured, Superpriority, Postpetition Financing; (III) Granting Liens and Super-Priority Claims; (IV) Granting Adequate Protection to Prepetition Secured Parties; (V) Authorizing Debtors to Enter Into and Perform Under Exit Financing Agreements; and (VI) Granting Related Relief (Docket No. 182)
- B. Declaration of Avinash D'Souza In Support of Debtors' Motions for Orders (I)(A) Authorizing Entry Into Backstop Commitment Agreement, (B) Approving Obligations Thereunder, and (C) Granting Related Relief, and (II)(A) Approving Postpetition Financing Arrangements and Use of Cash Collateral and (B) Authorizing Entry Into Exit Financing Agreements and Approving Obligations Thereunder, and (III) Authorizing Debtors to File Fee Letters Under Seal (Docket No. 186)

Dated: November 19, 2019  
Houston, Texas

/s/ Alfredo R. Pérez

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*and Debtors in Possession*

**Certificate of Service**

I hereby certify that, on November 19, 2019, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' claims, noticing, and solicitation agent.

/s/ Alfredo R. Pérez  
Alfredo R. Pérez