

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
EP ENERGY CORPORATION, et al.,	§	
	§	Case No. 19-35654 (MI)
	§	
Debtors.¹	§	(Joint Administration Requested)
	§	(Emergency Hearing Requested)
	§	

**NOTICE OF AGENDA OF MATTERS SET FOR EMERGENCY
HEARING ON OCTOBER 4, 2019 AT 11:00 A.M. (CENTRAL TIME)**

The above-referenced debtors and debtors in possession (collectively, the “**Debtors**”) hereby file their Agenda of Matters Set for Emergency Hearing on October 4, 2019 at 11:00 a.m. (Central Time) before the Honorable Marvin Isgur at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk Avenue, Houston, Texas 77002.

1. Emergency Motion of Debtors for Order Directing Joint Administration of Chapter 11 Cases (Docket No. 2)

Status: This matter is going forward.

Related Documents:

Declaration of David Rush in Support of Debtors’ Chapter 11
Petitions and Related Requests for Relief (Docket No. 16)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: EP Energy Corporation (2728), EPE Acquisition, LLC (5855), EP Energy LLC (1021), Everest Acquisition Finance Inc. (0996), EP Energy Global LLC (7534), EP Energy Management, L.L.C. (5013), EP Energy Resale Company, L.L.C. (9561), and EP Energy E&P Company, L.P. (7092). The Debtors’ primary mailing address is 1001 Louisiana Street, Houston, TX 77002.

2. **Notice of Designation as Complex Chapter 11 Cases (Docket No. 3)**

Status: This matter is going forward.

Related Documents:

Declaration of David Rush in Support of Debtors' Chapter 11 Petitions and Related Requests for Relief (Docket No. 16)

3. **Emergency Application of Debtors for Entry of an Order Authorizing Retention and Appointment of Prime Clerk LLC as Claims, Noticing, and Solicitation Agent (Docket No. 12)**

Status: This matter is going forward.

Related Documents:

Declaration of David Rush in Support of Debtors' Chapter 11 Petitions and Related Requests for Relief (Docket No. 16)

4. **Emergency Motion of Debtors (I) Authorizing Debtors' Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Seeking Related Relief (Docket No. 5)**

Status: This matter is going forward.

Related Documents:

Declaration of David Rush in Support of Debtors' Chapter 11 Petitions and Related Requests for Relief (Docket No. 16)

5. **Emergency Motion of Debtors for an Order (I) Authorizing Debtors to Pay Prepetition Interest Owner Obligations, Joint Interest Billings, and Lienable E&P Operating Expenses; and (II) Granting Related Relief (Docket No. 7)**

Status: This matter is going forward.

Related Documents:

Declaration of David Rush in Support of Debtors' Chapter 11 Petitions and Related Requests for Relief (Docket No. 16)

6. **Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to (A) Continue Their Existing Cash Management System, (B) Maintain Existing Business Forms, (C) Continue Intercompany Arrangements, and (D) Continue Using Credit Cards; (II) Granting an Extension of Time to Comply With Requirements of 11 U.S.C. § 345(b); and (III) Granting Related Relief (Docket No. 4)**

Status: This matter is going forward.

Related Documents:

Declaration of David Rush in Support of Debtors' Chapter 11 Petitions and Related Requests for Relief (Docket No. 16)

7. **Emergency Motion of Debtors to Establish Notification Procedures and Approving Restrictions on Certain Transfers of Stock of, and Claims Against, Debtors (Docket No. 6)**

Status: This matter is going forward.

Related Documents:

Declaration of David Rush in Support of Debtors' Chapter 11 Petitions and Related Requests for Relief (Docket No. 16)

8. **Emergency Motion of Debtors for an Order (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Assessments; and (II) Granting Related Relief (Docket No. 10)**

Status: This matter is going forward.

Related Documents:

Declaration of David Rush in Support of Debtors' Chapter 11 Petitions and Related Requests for Relief (Docket No. 16)

9. **Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to (A) Continue Insurance Programs and Surety Bond Program and (B) Pay All Obligations With Respect Thereto; (II) Granting Relief From Automatic Stay With Respect to Workers' Compensation; and (III) Granting Related Relief (Docket No. 9)**

Status: This matter is going forward.

Related Documents:

Declaration of David Rush in Support of Debtors' Chapter 11 Petitions and Related Requests for Relief (Docket No. 16)

10. Emergency Motion of Debtors for an Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Companies; (II) Establishing Procedures for Resolving Objections By Utility Companies; (III) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Service; and (IV) Granting Related Relief (Docket No. 11)

Status: This matter is going forward.

Related Documents:

Declaration of David Rush in Support of Debtors' Chapter 11 Petitions and Related Requests for Relief (Docket No. 16)

11. Emergency Motion of Debtors for an Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, and Other Compensation, and (B) Maintain Employee Benefit Programs; and (II) Granting Related Relief (Docket No. 8)

Status: This matter is going forward.

Related Documents:

Declaration of David Rush in Support of Debtors' Chapter 11 Petitions and Related Requests for Relief (Docket No. 16)

12. Emergency Motion of Debtors for an Order (I) Authorizing Debtors to (A) File a Consolidated Creditor Matrix and a Consolidated List of 30 Largest Unsecured Creditors, and (B) Redact Certain Personal Identification Information; (II) Modifying Requirement to File a List of Equity Security Holders; and (III) Approving Form and Manner of Notifying Creditors of Commencement of Chapter 11 Cases and Other Information (Docket No. 14)

Status: This matter is going forward.

Related Documents:

Declaration of David Rush in Support of Debtors' Chapter 11 Petitions and Related Requests for Relief (Docket No. 16)

13. Emergency Motion of Debtors for an Order Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs (Docket No. 13)

Status: This matter is going forward.

Related Documents:

Declaration of David Rush in Support of Debtors' Chapter 11 Petitions and Related Requests for Relief (Docket No. 16)

Dated: October 4, 2019
Houston, Texas

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*Proposed Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that, on October 4, 2019, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed claims, noticing, and solicitation agent.

/s/ Alfredo R. Pérez
Alfredo R. Pérez