

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

In re:)	Chapter 11
)	
FIRSTENERGY SOLUTIONS CORP., <i>et al.</i> , ¹)	Case No. 18-50757
)	(Jointly Administered)
Debtors.)	
)	Hon. Judge Alan M. Koschik
)	

**PROPOSED DOCKET FOR HEARING ON MATTERS SCHEDULED
FOR DECEMBER 16, 2019, AT 10:00 A.M. (PREVAILING EASTERN TIME)**

I. Matters Set for and to Be Considered at December 16th Hearing

1. Fourth Interim Application of Akin Gump Strauss Hauer & Feld LLP, as Counsel for the Debtors, for Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period From April 1, 2019 through July 31, 2019 Fee: \$10,550,872.00, Expenses: \$681,344.23 [Docket No. 3177]

Filed Responses:

Objection to Payment of Bill of Akin Gump Filed by Jeff Barge [Docket No. 3209]

Affidavit in Support of Objection to Fee Statement of Akin Gump Filed by Interested Party Jeff Barge [Docket No. 3224]

Affidavit Re: Accuracy of Debtors' Monthly Financial Report to the Court Filed by Interested Party Jeff Barge [Docket No. 3225]

Response of Akin Gump Strauss Hauer & Feld LLP, Counsel For The Debtors, To Objection To Payment of Bill of Akin Gump [Docket No. 3395]

Fee Examiner's Final Report Regarding Fourth Interim Fee Application Request of Akin Gump Strauss Hauer & Feld LLP [Docket No. 3416]

Status: This matter is going forward.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: FE Aircraft Leasing Corp. (9245), case no. 18-50759; FirstEnergy Generation, LLC (0561), case no. 18-50762; FirstEnergy Generation Mansfield Unit 1 Corp. (5914), case no. 18-50763; FirstEnergy Nuclear Generation, LLC (6394), case no. 18-50760; FirstEnergy Nuclear Operating Company (1483), case no. 18-50761; FirstEnergy Solutions Corp. (0186), and Norton Energy Storage L.L.C. (6928), case no. 18-50764. The Debtors' address is: 341 White Pond Dr., Akron, OH 44320.

2. Third Interim Application of BDO USA, LLP, as Accountant and Auditor to the Debtors and Debtors in Possession for Interim Compensation for Services Rendered and Reimbursement of Expenses for the Period March 1, 2019 through May 31, 2019 Fee: \$432,738.10, Expenses: \$39,848.53 [Docket No. 3179]

Filed Responses:

Fee Examiner's Final Report Regarding Third Interim Fee Application Request of BDO USA, LLP [Docket No. 3417]

Status: This matter is going forward.

3. Fourth Interim Fee Application of Brouse McDowell, LPA, Co-Counsel for the Debtors, for Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period of April 1, 2019 through July 31, 2019 Fee: \$431,452.00, Expenses: \$13,578.63 [Docket No. 3180]

Filed Responses:

Fee Examiner's Final Report Regarding Fourth Interim Fee Application Request of Brouse McDowell, LPA [Docket No. 3418]

Status: This matter is going forward.

4. Fourth Interim Fee Application of Hogan Lovells US LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Special Counsel to the Debtors (April 1, 2019 through July 31, 2019) Fee: \$639,938.00, Expenses: \$809.41 [Docket No. 3182]

Filed Responses:

Fee Examiner's Final Report Regarding Fourth Interim Fee Application Request of Hogan Lovells US LLP [Docket No. 3422]

Status: This matter is going forward.

5. Fourth Interim Application of ICF Resources, LLC, as Energy Markets Advisor to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period From April 1, 2019 through July 31, 2019 Fee: \$186,635.00, Expenses: \$1,433.00 [Docket No. 3184]

Filed Responses:

Fee Examiner's Final Report Regarding Fourth Interim Fee Application Request of ICF Resources LLC [Docket No. 3424]

Status: This matter is going forward.

6. Fourth Interim Fee Application of KPMG LLP as Tax Consultants to the Debtors and Debtors in Possession For Allowance of Compensation and Reimbursement of

Expenses Incurred for the Period of April 1, 2019 through July 31, 2019 Fee: \$1,213,450.50, Expenses: \$6,881.30 [Docket No. 3185]

Filed Responses:

Fee Examiner's Final Report Regarding Fourth Interim Fee Application Request of KPMG LLP [Docket No. 3425]

Status: This matter is going forward.

7. Fourth Interim Application of Lazard Frères & Co. LLC as Investment Banker for the Debtors, for Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period From April 1, 2019 through July 31, 2019 Fee: \$1,000,000.00, Expenses: \$4,597.84 [Docket No. 3186]

Filed Responses:

Fee Examiner's Final Report Regarding Fourth Interim Fee Application Request of Lazard Frères & Co. LLC [Docket No. 3426]

Status: This matter is going forward.

8. Fourth Interim Application of Willkie Farr & Gallagher, LLP, Special Counsel to the Independent Directors of Certain Debtors and Conflicts Counsel to the Debtors For Allowance of Compensation and For Reimbursements of Expenses for Services Rendered During the Period From April 1, 2019 Through July 31 2019 Fee: \$63,534.00, Expenses: \$3,760.21 [Docket No. 3178]

Filed Responses:

Fee Examiner's Final Report Regarding Fourth Interim Fee Application Request of Willkie Farr & Gallagher LLP [Docket No. 3432]

Status: This matter is going forward.

9. Third Interim Fee Application of Honigman LLP, Counsel to the Independent Manager of FirstEnergy Generation, LLC, for Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period April 1, 2019 through July 31, 2019 Fee: \$73,409.00, Expenses: \$852.05 [Docket No. 3183]

Filed Responses:

Fee Examiner's Final Report Regarding Third Interim Fee Application Request of Honigman LLP [Docket No. 3423]

Status: This matter is going forward.

10. Third Interim Application of Ropes & Gray LLP, Counsel to the Independent Manager of FirstEnergy Nuclear Generation, LLC, For Allowance of Compensation and For Reimbursement of Expenses For Services Rendered During the Period From

April 1, 2019 Through July 31, 2019 for Ropes & Gray LLP Fee: \$135,558.00, Expenses: \$1,110.68 [Docket No. 3189]

Filed Responses:

Fee Examiner's Final Report Regarding Third Interim Fee Application Request of Ropes & Gray LLP [Docket No. 3430]

Status: This matter is going forward.

11. Second Interim and Final Fee Application of Middle River Power as Consultant to the Debtors for Allowance of Compensation and Reimbursement of Expenses for the Period of April 1, 2019 to June 16, 2019 Fee: \$750,000.00, Expenses: \$6,408.02 [Docket No. 3187]

Filed Responses:

Fee Examiner's Final Report Regarding Second Interim and Final Fee Application Request of Middle River Power, LLC [Docket No. 3427]

Status: This matter is going forward.

12. Third Interim Application of Quinn Emanuel Urquhart & Sullivan, LLP, for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred During the Period of April 1, 2019 Through July 31, 2019 Fee: \$21,551.19, Expenses: \$7.10 [Docket No. 3188]

Filed Responses:

Fee Examiner's Final Report Regarding Third Interim Fee Application Request of Quinn Emanuel Urquhart & Sullivan, LLP [Docket No. 3429]

Status: This matter is going forward.

13. Fourth Application for Compensation and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors from April 1, 2019 Through and Including July 31, 2019 for FTI Consulting, Inc. Fee: \$386,697.50, Expenses: \$3,598.15 [Docket No. 3173]

Filed Responses:

Fee Examiner's Final Report Regarding Fourth Interim Fee Application Request of FTI Consulting, Inc. [Docket No. 3420]

Status: This matter is going forward.

14. Fourth Application for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Co-Counsel to the Official Committee of Unsecured Creditors for the Period April 1, 2019 Through and Including July 31, 2019 for Hahn Loeser & Parks LLP Fee: \$161,029.50, Expenses: \$4,708.15 [Docket No. 3174]

Filed Responses:

Fee Examiner's Final Report Regarding Fourth Interim Fee Application Request of Hahn Loeser & Parks LLP [Docket No. 3421]

Status: This matter is going forward.

15. Fourth Application for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors of FirstEnergy Solutions Corp., et al., for the Period from April 1, 2019 Through July 31, 2019 for Milbank LLP Fee: \$1,048,442.00, Expenses: \$40,098.55 [Docket No. 3171]

Filed Responses:

Fee Examiner's Final Report Regarding Fourth Interim Fee Application Request of Milbank LLP [Docket No. 3428]

Status: This matter is going forward.

16. Fourth Application for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Corporate Communications Consultants to the Debtors (April 1, 2019 through July 31, 2019) for Sitrick and Company, Inc. Fee: \$483,729.25 Expenses: \$49,117.57 [Docket No. 3170]

Filed Responses:

Fee Examiner's Final Report Regarding Fourth Interim Fee Application Request of Sitrick and Company, Inc. [Docket No. 3431]

Status: This matter is going forward.

17. First Interim Application of Black McCuskey Souers & Arbaugh, LPA, Special Counsel For the Debtors, For Allowance of Compensation and For Reimbursement of Expenses For Services Rendered During the Period of January 1, 2019 Through July 31, 2019 Fee: 757,479.50; Expenses: 5,088.09 [Docket No. 3436]

Filed Responses:

Fee Examiner's Final Report Regarding First Interim Fee Application Request of Black McCuskey Souers & Arbaugh, LPA [Docket No. 3437]

Status: This matter is going forward.

18. Fourth Application for Compensation and Reimbursement of Out-of-Pocket Expenses for the Period of April 1, 2019 Through July 31, 2019 for PJT Partners LP Fee: \$700,000.00, Expenses: \$3,908.19 [Docket No. 3172]

Filed Responses:

Fee Examiner's Combined Summary Report Regarding Fourth Interim Fee Application Requests [Docket No. 3438]

Status: This matter is going forward.

19. Third Interim Application of Direct Fee Review LLC for Allowance of Compensation and Reimbursement of Expenses for the Period From April 1, 2019 Through July 31, 2019 Fee: \$39,352.50, Expenses: \$0.00 [Docket No. 3181]

Filed Responses: None

Status: This matter is going forward.

20. Second Interim Application of Direct Fee Review LLC For Allowance of Compensation and Reimbursement of Expenses For The Period From December 1, 2018 Through March 31, 2019 Fee: \$39,060.00, Expenses: \$0.00 [Docket No. 3433]

Filed Responses: None

Status: This matter is going forward.

21. Motion of Debtors to Approve Stipulation Among the Debtors and Citicorp Railmark, Inc. Regarding Claims Associated With the Lease of Railcars [Docket No. 3389]

Filed Responses: None

Status: This matter is going forward.

22. Motion of Debtors Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure to Approve Settlement Between FirstEnergy Solutions Corp. and Schwebel Baking Company [Docket No. 3404]

Filed Responses: None

Status: This matter is going forward.

23. Motion Pursuant to Section 105 of the Code and Bankruptcy Rule 7023 to (A) Preliminarily Approve Settlement; (B) Preliminarily Certify Proposed Settlement Class; (C) Appoint Schwebel Banking as Class Representative and its Counsel as Class Counsel; (D) Approve Form and Manner of Notice; (E) Schedule Fairness Hearing; and (F) Grant Related Relief [Docket No. 3401]

Filed Responses: None

Status: This matter is going forward.

24. Motion of Debtors For Entry of an Order (I) Authorizing the Debtors to Enter Into and Perform Under the First Amendment to the Settlement Agreement and (II) Granting Related Relief [Docket No. 3408]

Filed Responses: None

Status: This matter is going forward.

25. Debtors' Objection To Claims Filed By USEC [Docket No. 3383]

Related Documents: Response deadline is 12/13/19; see Order Extending Time to Respond [Docket No. 3477]

Filed Responses: Expected.

Status: This matter is going forward.

II. Matters Originally Set for December 16th Hearing and Proposed to Be Adjourned

1. None.

Dated: December 13, 2019

Respectfully submitted,

/s/ Bridget A. Franklin

BROUSE MCDOWELL LPA

Marc B. Merklin (0018195)

Bridget A. Franklin (0083987)

Anastasia J. Wade (0082797)

388 South Main Street, Suite 500

Akron, OH 44311-4407

Telephone: (330) 535-5711

Facsimile: (330) 253-8601

mmerklin@brouse.com

bfranklin@brouse.com

awade@brouse.com

- and -

AKIN GUMP STRAUSS HAUER & FELD LLP

Ira Dizengoff (admitted *pro hac vice*)

Lisa Beckerman (admitted *pro hac vice*)

Brad Kahn (admitted *pro hac vice*)

One Bryant Park

New York, New York 10036

Telephone: (212) 872-1000

Facsimile: (212) 872-1002

idizengoff@akingump.com

lbeckerman@akingump.com

bkahn@akingump.com

- and -

Scott Alberino (admitted *pro hac vice*)

Kate Doorley (admitted *pro hac vice*)

2001 K Street, N.W.

Washington, D.C. 20006

Telephone: (202) 887-4000

Facsimile: (202) 887-4288

salberino@akingump.com

kdoorley@akingump.com

Counsel for Debtors

and Debtors in Possession

1081566