

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

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| In re: |) | Chapter 11 |
| |) | |
| PLEASANTS CORP., <i>et al.</i> , ¹ |) | Case No. 18-50763; |
| |) | Cases Jointly Administered under |
| Debtors. |) | Case No. 18-50757 (AMK) |
| |) | |
| |) | Hon. Judge Alan M. Koschik |
| |) | |

**PROPOSED DOCKET FOR HEARING ON MATTERS SCHEDULED
FOR NOVEMBER 17, 2020 AT 10:30 A.M. (PREVAILING EASTERN TIME)**

I. Matters Set for and to Be Considered at November 17th Hearing

1. Order Directing the United States to Appear and State its Position or be Presumed to Have No Objection to the Final Applications for Compensation of the Debtors' Bankruptcy Professionals

Related Documents:

- A. Sixth Interim and Final Application of Akin Gump Strauss Hauer & Feld LLP, as Counsel for the Debtors, for Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from March 31, 2018 through February 27, 2020 Fees: \$65,218,285.11; Expenses: \$2,710,457.63 [Docket No. 3998]

Filed Responses: Fee Examiner's Final Report Regarding Sixth Interim and Final Fee Application Request of Akin Gump Strauss Hauer & Feld LLP [Docket No. 4103]

Fee Examiner's Combined Summary Report Regarding Sixth Interim and Final Fee Application Requests [Docket No. 4121]

- B. Fourth Interim and Final Application of BDO USA, LLP, as Accountant and Auditor to the Debtors and Debtors in Possession for Interim Compensation for Services Rendered and Reimbursement of Expenses for the Interim Period from June 1, 2019 Through October 2, 2019 and the Final Period from August 16, 2018

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Energy Harbor Generation LLC (0561), case no. 18-50762; Pleasants Corp. (5914), case no. 18-50763; Energy Harbor Nuclear Generation LLC (6394), case no. 18-50760; Energy Harbor Nuclear Corp. (1483), case no. 18-50761; and Energy Harbor LLC (0186), case no. 18-50757. The Debtors' address is: 168 E. Market Street, Akron, OH 44308.

Through October 2, 2019 Fees: \$1,182,732.64; Expenses: \$59,775.58 [Docket No. 3978]

Filed Responses: Statement With Respect to Fourth Interim and Final Fee Application of BDO USA, LLP filed by Pleasants Corp. [Docket No. 4094]

Fee Examiner's Final Report Regarding Fourth Interim and Final Fee Application Request of BDO USA LLP [Docket No. 4104]

Fee Examiner's Combined Summary Report Regarding Sixth Interim and Final Fee Application Requests [Docket No. 4121]

- C. Third Application of for Black McCuskey Souers & Arbaugh, LPA, Special Counsel for the Debtors, for Final Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During the Period of December 1, 2019 through February 26, 2020 Fees: \$1,630,555.00; Expenses: \$7,141.61 [Docket No. 3979]

Related Documents: Supplement to Third Application of Black McCuskey Souers & Arbaugh, LPA, Special Counsel for the Debtors, for Final Allowance of Compensation and for Reimbursement of Expenses [Docket No. 4067]

Filed Responses: Fee Examiner's Final Report Regarding Third Interim and Final Fee Application Request of Black McCuskey Souers & Arbaugh, LPA [Docket No. 4105]

Fee Examiner's Combined Summary Report Regarding Sixth Interim and Final Fee Application Requests [Docket No. 4121]

- D. Final and Sixth Interim Fee Application of Brouse McDowell, LPA, Co-Counsel for the Debtors, for Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period of March 31, 2018 through February 27, 2020 Fees: \$2,529,618.00; Expenses: \$135,057.67 [Docket No. 3999]

Related Documents: Supplement to the Final Application of Brouse McDowell, LPA, Co-Counsel for the Debtors, for Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period of March 31, 2018 through February 27, 2020 [Docket No. 4024]

Filed Responses: Fee Examiner's Final Report Regarding Sixth Interim and Final Fee Application Request of Brouse McDowell, LPA [Docket No. 4106]

Fee Examiner's Combined Summary Report Regarding Sixth Interim and Final Fee Application Requests [Docket No. 4121]

- E. Final Statement of Ernst & Young LLP for Compensation and Reimbursement of Expenses for the Period from October 24, 2019 Through February 27, 2020 Fees: \$316,207.50; Expenses: \$15,645.10 [Docket No. 3990]

Filed Responses: Fee Examiner's Final Report Regarding Final Fee Application Request of Ernst & Young LLP [Docket No. 4107]

Fee Examiner's Combined Summary Report Regarding Sixth Interim and Final Fee Application Requests [Docket No. 4121]

- F. Final Fee Application of Hogan Lovells US LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Special Counsel to the Debtors (December 1, 2019 – February 27, 2020) Fees: \$227,539.50; Expenses: \$140.00 [Docket No. 3991]

Related Documents: Summary of Final Fee Application of Hogan Lovells US LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Special Counsel to the Debtors (March 31, 2018 Through February 27, 2020) Fees: \$2,498,616.00; Expenses: \$3,328.42 [Docket No. 4023]

Filed Responses: Fee Examiner's Final Report Regarding Sixth Interim and Final Fee Application Request of Hogan Lovells US LLP [Docket No. 4110]

Fee Examiner's Combined Summary Report Regarding Sixth Interim and Final Fee Application Requests [Docket No. 4121]

- G. Fifth Interim and Final Fee Application of Honigman LLP, Counsel to the Independent Manager of FirstEnergy Generation, LLC, for Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period August 24, 2018 through February 27, 2020 Fees: \$739,361.50; Expenses: \$18,243.30 [Docket No. 3992]

Filed Responses: Fee Examiner's Final Report Regarding Fifth Interim and Final Fee Application Request of Honigman LLP [Docket No. 4111]

Fee Examiner's Combined Summary Report Regarding Sixth Interim and Final Fee Application Requests [Docket No. 4121]

- H. Final Application of ICF Resources, LLC, as Energy Markets Advisor to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period From March 31, 2018 through February 27, 2020 Fees: \$1,527,838.00; Expenses: \$15,326.00 [Docket No. 3993]

Related Documents: Declaration of Judah L. Rose Regarding Final Fee Application [Docket No. 4155]

Filed Responses: Fee Examiner's Final Report Regarding Sixth Interim and Final Fee Application Request of ICF Resources, LLC [Docket No. 4112]

Fee Examiner's Combined Summary Report Regarding Sixth Interim and Final Fee Application Requests [Docket No. 4121]

- I. Sixth Interim and Final Fee Application of KPMG LLP as Tax Consultants to the Debtors and Debtors in Possession for Entry of an Order (I) Granting Interim Allowance of Compensation and Reimbursement of Expenses Incurred for the Interim Period of December 1, 2019 Through February 27, 2020; (II) Granting Final Allowance of Compensation and Reimbursement of Expenses Incurred for the Final Period of March 31, 2018 Through February 27, 2020; and (III) Authorizing and Directing the Debtors to Pay Any Unpaid Fees Fees: \$4,484,204.95; Expenses: \$28,184.82 [Docket No. 3994]

Filed Responses: Fee Examiner's Final Report Regarding Sixth Interim and Final Fee Application Request of KPMG LLP [Docket No. 4113]

Fee Examiner's Combined Summary Report Regarding Sixth Interim and Final Fee Application Requests [Docket No. 4121]

- J. Sixth Interim & Final Fee Application of Lazard Frères & Co. LLC as Investment Banker for the Debtors, for Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During the Period from March 31, 2018 Through February 27, 2020 Fees: \$19,517,052.00; Expenses: \$175,734.91 [Docket No. 3995]

Filed Responses: Fee Examiner's Final Report Regarding Sixth Interim and Final Fee Application Request of Lazard Frères & Co. LLC [Docket No. 4114]

Fee Examiner's Combined Summary Report Regarding Sixth Interim and Final Fee Application Requests [Docket No. 4121]

- K. Fifth Interim and Final Application of Quinn Emanuel Urquhart & Sullivan, LLP, for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred During the Period of March 31, 2018 Through February 27, 2020 Fees: \$122,162.26; Expenses: \$455.08 [Docket No. 3996]

Filed Responses: Fee Examiner's Final Report Regarding Fifth Interim and Final Fee Application Request of Quinn Emanuel Urquhart & Sullivan, LLP [Docket No. 4117]

Fee Examiner's Combined Summary Report Regarding Sixth Interim and Final Fee Application Requests [Docket No. 4121]

- L. Fifth Interim and Final Application of Ropes & Gray LLP, Counsel to the Independent Manager of FirstEnergy Nuclear Generation, LLC, for Allowance of

Compensation and for Reimbursement of Expenses for Services Rendered During the Period from August 24, 2018 Through February 27, 2020 Fees: \$1,898,238.00; Expenses: \$27,540.45 [Docket No. 3997]

Filed Responses: Fee Examiner's Final Report Regarding Fifth Interim and Final Fee Application Request of Ropes & Gray LLP [Docket No. 4118]

Fee Examiner's Combined Summary Report Regarding Sixth Interim and Final Fee Application Requests [Docket No. 4121]

- M. Final Application for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Corporate Communications Consultants to the Debtors (April 1, 2018 Through February 27, 2020) for Sitrick and Company, Inc. Fees: \$2,237,384.40; Expenses: \$195,223.25 [Docket No. 4000]

Filed Responses: Fee Examiner's Final Report Regarding Sixth Interim and Final Fee Application Request of Sitrick and Company, Inc. [Docket No. 4119]

Fee Examiner's Combined Summary Report Regarding Sixth Interim and Final Fee Application Requests [Docket No. 4121]

- N. Final Application of Willkie Farr & Gallagher LLP, Special Counsel to the Independent Directors of Certain Debtors and Conflicts Counsel to the Debtors, for Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During the Period April 1, 2018 through February 27, 2020 Fees: \$4,631,675.90; Expenses: \$179,434.72 [Docket No. 3984]

Filed Responses: Fee Examiner's Final Report Regarding Sixth Interim and Final Fee Application Request of Willkie Farr & Gallagher LLP [Docket No. 4120]

Fee Examiner's Combined Summary Report Regarding Sixth Interim and Final Fee Application Requests [Docket No. 4121]

Status: This matter is going forward.

2. Motion to Approve Stipulation Among the Plan Administrator and the McGaffick Claimants [Docket No. 4258]

Related Documents: None

Filed Responses: None

Status: This matter is going forward.

II. Matters Originally Set for November 17th Hearing and Proposed to Be Adjourned

None

Dated: November 16, 2020

Respectfully submitted,

/s/ Bridget A. Franklin

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