

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>FOREVER 21, INC., <i>et al.</i>,¹</p> <p style="text-align: right;">Debtors.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 19-12122 (KG)</p> <p>(Jointly Administered)</p>
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**AMENDED² NOTICE OF AGENDA ON MATTERS
SCHEDULED FOR HEARING ON OCTOBER 31, 2019,
AT 11:00 A.M. (PREVAILING EASTERN TIME) BEFORE
THE HONORABLE KEVIN GROSS, AT THE UNITED STATES
BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET
STREET, 6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801³**

PLEASE TAKE NOTICE: AS THERE ARE NO MATTERS GOING FORWARD, THE COURT HAS CANCELED THIS HEARING.

I. CONTINUED MATTERS

1. **K&E Retention Application.** *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors In Possession Effective Nunc Pro Tunc to the Petition Date* [Filed: 10/10/19] (Docket No. 185)

Response/Objection Deadline: October 24, 2019, at 4:00 p.m. (ET). Extended to October 31, 2019, at 4:00 p.m. (ET) for the United States Trustee and the Creditors' Committee.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Forever 21, Inc. (4795); Alameda Holdings, LLC (2379); Forever 21 International Holdings, Inc. (4904); Forever 21 Logistics, LLC (1956); Forever 21 Real Estate Holdings, LLC (4224); Forever 21 Retail, Inc. (7150); Innovative Brand Partners, LLC (7248); and Riley Rose, LLC (6928). The location of the Debtors' service address is: 3880 N. Mission Road, Los Angeles, California 90031.

² **Amended items noted in bold.**

³ Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (888-882-6878) or by facsimile (310-743-1850).

Responses/Objections Received: Informal comments from the United States Trustee.

Related Documents: None.

Status: The hearing on this matter has been continued to November 5, 2019, at 1:00 p.m. (ET).

2. **Pachulski Retention Application.** *Debtors' Application Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure, and Local Rule 2014-1 for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Co-Counsel and Conflicts Counsel for the Debtors and Debtors In Possession Nunc Pro Tunc to the Petition Date* [Filed: 10/10/19] (Docket No. 186)

Response/Objection Deadline: October 24, 2019, at 4:00 p.m. (ET). Extended to October 31, 2019, at 4:00 p.m. (ET) for the United States Trustee and the Creditors' Committee.

Responses/Objections Received: Informal comments from the United States Trustee.

Related Documents: None.

Status: The hearing on this matter has been continued to November 5, 2019, at 1:00 p.m. (ET).

3. **RCS Retention Application.** *Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of RCS Real Estate Advisors as Real Estate Advisor to the Debtors and Debtors In Possession, Effective Nunc Pro Tunc to the Petition Date, (II) Approving the Terms of the Engagement Letter, (III) Waiving Certain Time-Keeping Requirements Pursuant to Local Rule 2016-2(h), and (IV) Granting Related Relief* [Filed: 10/10/19] (Docket No. 187)

Response/Objection Deadline: October 24, 2019, at 4:00 p.m. (ET). Extended to October 31, 2019, at 4:00 p.m. (ET) for the United States Trustee and the Creditors' Committee.

Responses/Objections Received: Informal comments from the United States Trustee and the Creditors' Committee.

Related Documents: None.

Status: The hearing on this matter has been continued to November 5, 2019, at 1:00 p.m. (ET).

4. **Alvarez & Marsal Retention Application.** *Debtors' Application Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to (I) Retain Alvarez & Marsal North America, LLC to Provide the Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designate Jonathan Goulding as Chief Restructuring Officer for the Debtors Nunc Pro Tunc to the Petition Date* [Filed: 10/10/19] (Docket No. 188)

Response/Objection Deadline: October 24, 2019, at 4:00 p.m. (ET). Extended to October 31, 2019, at 4:00 p.m. (ET) for the United States Trustee and the Creditors' Committee.

Responses/Objections Received: Informal comments received from the United States Trustee and the Creditors' Committee.

Related Documents: None.

Status: The hearing on this matter has been continued to November 5, 2019, at 1:00 p.m. (ET).

5. **Lazard Retention Application.** *Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of Lazard Frères & Co. LLC as Investment Banker to the Debtors and Debtors In Possession, Effective Nunc Pro Tunc to the Petition Date, (II) Approving the Terms of the Lazard Agreement, (III) Waiving Certain Time-Keeping Requirements Pursuant to Local Rule 2016-2(h), and (IV) Granting Related Relief* [Filed: 10/10/19] (Docket No. 189)

Response/Objection Deadline: October 24, 2019, at 4:00 p.m. (ET). Extended to October 31, 2019, at 4:00 p.m. (ET) for the United States Trustee and the Creditors' Committee.

Responses/Objections Received: Informal comments from the United States Trustee and the Creditors' Committee.

Related Documents: None.

Status: The hearing on this matter has been continued to November 5, 2019, at 1:00 p.m. (ET).

II. MATTERS FILED UNDER CERTIFICATION

6. **Redcay Motion to Compel.** *Motion of Redcay Industrial Development III, LLC for Order Compelling Debtors to Immediately Comply With 11 U.S.C. § 365(d)(3) and Pay Post-Petition Lease Obligations* [Filed: 10/16/19] (Docket No. 207)

Response/Objection Deadline: October 24, 2019, at 4:00 p.m. (ET).

Responses/Objections Received: Informal comments from the Debtors.

Related Documents:

- i. *Certification of Counsel Regarding Stipulation Resolving Motion of Redcay Industrial Development III, LLC for Order Compelling Debtors to Immediately Comply With 11 U.S.C. § 365(d)(3) and Pay Post-Petition Lease Obligations* [Filed: 10/29/19] (Docket No. 345)
- ii. *[Signed] Order Resolving Motion of Redcay Industrial Development III, LLC for Order Compelling Debtors to Immediately Comply with 11 U.S.C. 365(d)(3) and Pay Post-Petition Lease Obligations* [Filed: 10/29/19] (Docket No. 354)

Status: **The order on this matter has been entered and it is now resolved.**

7. **Rectenwald Motion to Compel.** *Rectenwald Brothers Construction Inc.'s Motion for Order to (I) Compel Assumption or Rejection of General Contract and (II) to Terminate, Annul, or Modify the Automatic Stay to (A) File Construction Lien and, in the Alternative to Compelling Assumption or Rejection, (B) Terminate the General Contract* [Filed: 10/11/19] (Docket No. 192)

Response/Objection Deadline: October 21, 2019, at 4:00 p.m. (ET). Extended to October 25, 2019, at 4:00 p.m. (ET) for the Debtors.

Responses/Objections Received: Informal comments from the Debtors.

Related Documents:

- i. *Certification of Counsel Regarding Stipulation Resolving Rectenwald Brothers Construction Inc.'s Motion for Order to Compel Assumption or Rejection of General Contract* [Filed: 10/28/19] (Docket No. 344)
- ii. *[Signed] Order Approving Stipulation Resolving Rectenwald Brothers Construction Inc.'s Motion for Order to Compel Assumption or Rejection of General Contract* [Filed: 10/29/19] (Docket No. 353)

Status: **The order on this matter has been entered and it is now resolved.**

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Dated: October 29, 2019
Wilmington, Delaware

/s/ James E. O'Neill

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