

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
FOREVER 21, INC., <i>et al.</i> , ¹)	Case No. 19-12122 (KG)
)	
Debtors.)	(Jointly Administered)
)	

**AMENDED² NOTICE OF AGENDA ON MATTERS SCHEDULED FOR HEARING ON
DECEMBER 5, 2019, AT 2:00 P.M. (PREVAILING EASTERN TIME)
BEFORE THE HONORABLE KEVIN GROSS, AT THE UNITED STATES
BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET
STREET, 6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801³**

PLEASE TAKE NOTICE, AS THERE ARE NO MATTERS GOING FORWARD, THE COURT HAS CANCELED THIS HEARING.

I. RESOLVED MATTERS

1. **Six Sigma Retention.** *Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of Six Sigma Academy International, LLC as Operational Advisor, (II) Designating Matthew Katz as Chief Operating Officer Nunc Pro Tunc to the Petition Date, and (III) Granting Related Relief* [Filed: 11/5/19] (Docket No. 404)

Response/Objection Deadline: November 19, 2019, at 4:00 p.m. (ET). Extended to November 21, 2019, at 5:00 p.m. (ET) for the United States Trustee.

Responses/Objections Received: Informal Comments from the United States Trustee.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Forever 21, Inc. (4795); Alameda Holdings, LLC (2379); Forever 21 International Holdings, Inc. (4904); Forever 21 Logistics, LLC (1956); Forever 21 Real Estate Holdings, LLC (4224); Forever 21 Retail, Inc. (7150); Innovative Brand Partners, LLC (7248); and Riley Rose, LLC (6928). The location of the Debtors' service address is: 3880 N. Mission Road, Los Angeles, California 90031.

² **Amended items noted in bold.**

³ Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (888-882-6878) or by facsimile (310-743-1850).

Related Documents:

- i. Certification of Counsel Regarding Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of Six Sigma Academy International, LLC as Operational Advisor, (II) Designating Matthew Katz as Chief Operating Officer *Nunc Pro Tunc* to the Petition Date, and (III) Granted Related Relief [Filed: 11/25/2019] (Docket No. 497)
- ii. [Signed] Order (I) Authorizing the Employment and Retention of Six Sigma Academy International, LLC as Operational Advisor, (II) Designating Matthew Katz as Chief Operating Officer *Nunc Pro Tunc* to the Petition Date, and (III) Granting Related Relief [Filed: 12/2/2019] (Docket No. 519)

Status: The final order has been entered. No hearing is necessary.

II. MATTERS FILED UNDER CERTIFICATION

2. **KPMG Retention.** *Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of KPMG LLP as Auditor, Tax Compliance Service Provider, and Tax Consultant Nunc Pro Tunc to the Petition Date, (II) Approving the Terms of the Engagement Letters, (III) Waiving Certain Time Keeping Requirements Pursuant to Local Rule 2016-2(h), and (IV) Granting Related Relief* [Filed: 11/5/19] (Docket No. 406)

Response/Objection Deadline: November 19, 2019, at 4:00 p.m. (ET). Extended to December 3, 2019, at 10:00 a.m. (ET) for the United States Trustee.

Responses/Objections Received: Informal Comments from the United States Trustee.

Related Documents:

- i. Supplemental Declaration of Charity A. Manley in Further Support of the Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of KPMG LLP as Auditor, Tax Compliance Service Provider and Tax Consultant *Nunc Pro Tunc* to the Petition Date; (II) Approving the Terms of the Engagement Letters; (III) Waiving Certain Time-Keeping Requirements Pursuant to Local Rule 2016-2(H) and (IV) Granting Related Relief [Filed: 12/2/19] (Docket No. 523)

- ii. Certification of Counsel Regarding Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of KPMG LLP as Auditor, Tax Compliance Service Provider, and Tax Consultant *Nunc Pro Tunc* to the Petition Date, (II) Approving the Terms of the Engagement Letters, (III) Waiving Certain Time Keeping Requirements Pursuant to Local Rule 2016-2(H), and (IV) Granting Related Relief [Filed: 12/2/2019] (Docket No. 524)
- iii. **[Signed] Order (I) Authorizing The Retention And Employment Of KPMG LLP As Auditor, Tax Compliance Service Provider, And Tax Consultant *Nunc Pro Tunc* To The Petition Date, (II) Approving The Terms Of The Engagement Letters, (III) Waiving Certain Time-Keeping Requirements, And (IV) Granting Related Relief [Filed: 12/3/19] (Docket No. 528)**

Status: **The final order has been entered. No hearing is necessary.**

- 3. **OCP Motion.** *Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief* [Filed: 11/12/19] (Docket No. 423)

Response/Objection Deadline: November 19, 2019, at 4:00 p.m. (ET). Extended to December 2, 2019, at 6:00 p.m. (ET) for the United States Trustee.

Responses/Objections Received: Informal Comments from the United States Trustee.

Related Documents:

- i. Certification of Counsel Regarding Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief [Filed: 12/2/2019] (Docket No. 525)
- ii. **[Signed] Order (Granting) (I) Authorizing The Debtors To Retain And Compensate Professionals Utilized In The Ordinary Course Of Business And (II) Granting Related Relief [Filed: 12/3/19] (Docket NO. 529)**

Status: **The final order has been entered. No hearing is necessary.**

Dated: December 3, 2019
Wilmington, Delaware

/s/ Timothy P. Cairns

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