

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
FOREVER 21, INC., <i>et al.</i> , ¹)	Case No. 19-12122 (KG)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF AGENDA ON MATTERS SCHEDULED FOR HEARING ON
DECEMBER 17, 2019, AT 11:00 A.M. (PREVAILING EASTERN TIME)
BEFORE THE HONORABLE KEVIN GROSS, AT THE UNITED STATES
BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET
STREET, 6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801²**

**THIS HEARING HAS BEEN CANCELED BY THE COURT
AS NO MATTERS ARE GOING FORWARD**

I. WITHDRAWN MATTER

1. **Rectenwald Motion to Compel.** *Rectenwald Brothers Construction Inc.’s Motion for Order to (I) Compel Assumption or Rejection of General Contract and (II) to Terminate, Annul, or Modify the Automatic Stay to (A) File Construction Lien and, in the Alternative to Compelling Assumption of Rejection, (B) Terminate the General Contract* [Filed: 10/11/19] (Docket No. 192)

Response/Objection Deadline: October 21, 2019, at 4:00 p.m. (ET). Extended to November 19, 2019, at 4:00 p.m. (ET) for the Debtors.

Responses/Objections Received:

- i. Debtors’ Objection to Rectenwald Brothers Construction Inc.’s Motion for Relief from Stay [Filed: 11/19/19] (Docket No. 457)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Forever 21, Inc. (4795); Alameda Holdings, LLC (2379); Forever 21 International Holdings, Inc. (4904); Forever 21 Logistics, LLC (1956); Forever 21 Real Estate Holdings, LLC (4224); Forever 21 Retail, Inc. (7150); Innovative Brand Partners, LLC (7248); and Riley Rose, LLC (6928). The location of the Debtors’ service address is: 3880 N. Mission Road, Los Angeles, California 90031.

² Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (888-882-6878) or by facsimile (310-743-1850).

Reply:

- i. Rectenwald Brothers Construction Inc.'s Reply Brief in Further Support of its Motion for Order to (I) Compel Assumption or Rejection of General Contract and (II) to Terminate, Annul, or Modify the Automatic Stay to (A) File Construction Lien and, in the Alternative to Compelling Assumption or Rejection, (B) Terminate the General Contract [Filed: 11/25/19] (Docket No. 501)

Related Documents:

- i. Certification of Counsel Regarding Stipulation Resolving Rectenwald Brothers Construction Inc.'s Motion for Order to Compel Assumption or Rejection of General Contract [Filed: 10/28/19] (Docket No. 344)
- ii. [Signed] Order Approving Stipulation Resolving Rectenwald Brothers Construction Inc.'s Motion for Order to Compel Assumption or Rejection of General Contract [Filed: 10/29/19] (Docket No. 353)
- iii. Notice of Rejection of Certain Executory Contracts and Unexpired Leases [Filed: 11/6/19] (Docket No. 411)
- iv. Rectenwald Brothers Construction Inc.'s Limited Objection and Reservation of Rights Related to Notice of Rejection of Certain Executory Contracts and Unexpired Leases [Filed: 11/20/19] (Docket No. 464)
- v. Notice of Withdrawal of Motion for Order to (I) Compel Assumption or Rejection of General Contract and (II) to Terminate, Annul, or Modify the Automatic Stay to (A) File Construction Lien and, in the Alternative to Compelling Assumption or Rejection, (B) Terminate the General Contract [Filed: 12/13/19] (Docket No. 560)

Status: This matter has been withdrawn. No hearing will take place.

[Signature on next page.]

Dated: December 13, 2019
Wilmington, Delaware

/s/ James E. O'Neill

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