

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
FOREVER 21, INC., <i>et al.</i> , ¹)	Case No. 19-12122 (MFW)
)	
Debtors.)	(Jointly Administered)
)	

AMENDED² NOTICE OF AGENDA ON MATTERS SCHEDULED FOR TELEPHONIC HEARING ON APRIL 28, 2020, AT 10:30 A.M. (PREVAILING EASTERN TIME) BEFORE THE HONORABLE MARY F. WALRATH, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 5TH FLOOR, COURTROOM NO. 4, WILMINGTON, DELAWARE 19801³

PLEASE TAKE NOTICE: AS THERE ARE NO MATTERS GOING FORWARD, THIS HEARING HAS BEEN CANCELED BY THE COURT.

I. RESOLVED MATTERS

1. **Claims Settlement Procedures Motion.** *Motion Seeking Entry of an Order (I) Authorizing and Approving Procedures for Settling Claims Against Foreign Subsidiaries and (II) Granting Related Relief* [Filed: 3/16/20] (Docket No. 1064)

Response/Objection Deadline: March 30, 2020 at 4:00 p.m. (ET).

Responses/Objections Received: Informal comments from the Office of the U.S. Trustee

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Forever 21, Inc. (4795); Alameda Holdings, LLC (2379); Forever 21 International Holdings, Inc. (4904); Forever 21 Logistics, LLC (1956); Forever 21 Real Estate Holdings, LLC (4224); Forever 21 Retail, Inc. (7150); Innovative Brand Partners, LLC (7248); and Riley Rose, LLC (6928). The location of the Debtors’ service address is: 3880 N. Mission Road, Los Angeles, California 90031.

² **Amended items noted in bold.**

³ Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (888-882-6878) or by facsimile (310-743-1850).

Related Documents:

- i. Certification of Counsel Regarding Motion Seeking Entry of an Order (I) Authorizing and Approving Procedures for Settling Claims Against Foreign Subsidiaries and (II) Granting Related Relief [Filed: 4/3/20] (Docket No. 1120)
- ii. [Signed] Order (I) Authorizing and Approving Procedures for Settling Claims Against Foreign Subsidiaries and (II) Granting Related Relief [Filed: 4/3/20] (Docket No. 1124)

Status: The Court has entered the order on this matter and it is now resolved.

2. **Regueira Late Claim Motion.** *Motion of Kimberly Regueira to Deem Late Proof of Claim Timely Filed* [Filed: 3/6/20] (Docket No. 1031)

Response/Objection Deadline: March 23, 2020 at 4:00 p.m. (ET)

Responses/Objections Received: Informal comments from the Debtors

Related Documents:

- i. Certification of Counsel Submitting Proposed Order Granting Motion of Kimberly Regueira to Deem Late Proof of Claim Timely Filed [Filed: 3/25/20] (Docket No. 1090)
- ii. [Signed] Order Approving Stipulation Resolving Motion of Kimberly Regueira to Deem Late Filed Proof of Claim Timely Filed [Filed: 3/25/20] (Docket No. 1090)

Status: The Court has entered the order on this matter and it is now resolved.

3. **Becool Admin Claim.** *Motion of Becool Import & Export, Inc. for Allowance and Immediate Payment of Administrative Expense Claims Under 11 U.S.C. § 503* [Filed: 3/13/20] (Docket No. 1057)

Response/Objection Deadline: March 27, 2020 at 4:00 p.m. (ET).

Responses/Objections Received: Informal comments from the Debtors

Related Documents: None.

Status: The parties have resolved this matter and will submit a stipulation under certification of counsel for the Court's consideration.

II. FEE APPLICATIONS

4. Approval of Fee Applications of Estate-Compensated Professionals

Response/Objection Deadline: See *Exhibit A*, hereto

Responses/Objections Received: None.

Related Documents:

- i. See *Exhibit A*, hereto
- ii. **Certification of Counsel Requesting Entry of Omnibus Order Granting First Interim/Quarterly Fee Applications of Professionals [Filed: 4/27/20] (Docket No. 1239)**

Status: **The Debtors have submitted an omnibus order approving the Applications for the Court's consideration under certification of counsel. No hearing is necessary.**

[Signature on next page.]

Dated: April 27, 2020
Wilmington, Delaware

/s/ James E. O'Neill

Laura Davis Jones (DE Bar No. 2436)
James E. O'Neill (DE Bar No. 4042)
Timothy P. Cairns (DE Bar No. 4228)
PACHULSKI STANG ZIEHL & JONES LLP
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899-8705 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
joneill@pszjlaw.com
tcairns@pszjlaw.com

-and-

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
Aparna Yenamandra (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

-and-

Anup Sathy, P.C. (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200

Co-Counsel for the Debtors and Debtors in Possession

EXHIBIT A

**Kirkland & Ellis LLP and Kirkland & Ellis International LLP, as
Counsel to the Debtors and Debtors in Possession:**

1. (First) Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from September 29, 2019 through and Including December 31, 2019 [Filed: 3/4/20] (Docket No. 1005)

Response Deadline: March 25, 2020 at 4:00 p.m. (ET)

Related Documents:

- A. First Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses Incurred From September 29, 2019 Through October 31, 2019 [Filed: 11/29/19] (Docket No. 517)
- B. Certificate of No Objection (No Order Required) Regarding First Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses Incurred From September 29, 2019 Through October 31, 2019 [Filed: 12/27/19] (Docket No. 631)
- C. Second Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses Incurred From November 1, 2019 Through November 30, 2019 [Filed: 12/31/19] (Docket No. 644)
- D. Certificate of No Objection (No Order Required) Regarding Second Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses Incurred From November 1, 2019 Through November 30, 2019 [Filed: 1/22/20] (Docket No. 755)
- E. Third Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses Incurred From December 1, 2019 Through December 31, 2019 [Filed: 2/7/20] (Docket No. 879)
- F. Certificate of No Objection (No Order Required) Regarding Third Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Allowance of an Administrative Claim for Compensation and Reimbursement of

Expenses Incurred From December 1, 2019 Through December 31, 2019 [Filed: 3/2/20] (Docket No. 992)

- G. Notice of Filing of Corrected Exhibits “I” and “J” to First Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from September 29, 2019 through and Including December 31, 2019 [Filed: 3/6/20] (Docket No. 1030)

**Pachulski Stang Ziehl & Jones LLP, as
Co-Counsel and Conflicts Counsel to the Debtors and Debtors in Possession:**

2. First Quarterly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Co-Counsel and Conflicts Counsel to the Debtors and Debtors in Possession for the Period from September 29, 2019 through December 31, 2019 [Filed: 3/3/20] (Docket No. 997)

Response Deadline: March 24, 2020 at 4:00 p.m. (ET)

Related Documents:

- A. First Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Co-Counsel and Conflicts Counsel to the Debtors and Debtors in Possession for the Period from September 29, 2019 through October 31, 2019 [Filed: 2/5/20] (Docket No. 865)
- B. Certificate of No Objection (No Order Required) Regarding First Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Co-Counsel and Conflicts Counsel to the Debtors and Debtors in Possession for the Period from September 29, 2019 through October 31, 2019 [Filed: 2/28/20] (Docket No. 986)
- C. Second Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Co-Counsel and Conflicts Counsel to the Debtors and Debtors in Possession for the Period from November 1, 2019 through November 30, 2019 [Filed: 2/26/20] (Docket No. 978)
- D. Certificate of No Objection (No Order Required) Regarding Second Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Co-Counsel and Conflicts Counsel to the Debtors and Debtors in Possession for the Period from November 1, 2019 through November 30, 2019 [Filed: 3/24/20] (Docket No. 1089)
- E. Third Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Co-Counsel and Conflicts Counsel to the Debtors and Debtors in Possession for the Period from December 1, 2019 through December 31, 2019 [Filed: 3/3/20] (Docket No. 996)

- F. Certificate of No Objection (No Order Required) Regarding Third Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Co-Counsel and Conflicts Counsel to the Debtors and Debtors in Possession for the Period from December 1, 2019 through December 31, 2019 [Filed: 4/21/20] (Docket No. 1212)

**Connor Group Global Services, LLC, as
Technical Accounting Consultant and Advisor to the Debtors and Debtors in Possession:**

- 3. First Interim Application for Compensation for Services Rendered and Reimbursement of Expenses of Connor Group Global Services, LLC, Technical Accounting Consultant and Advisor to the Debtors, for the Period from October 1, 2019 through December 31, 2019 [Filed: 3/23/20] (Docket No. 1085)

Response Deadline: April 13, 2020 at 4:00 p.m. (ET)

Related Documents:

- A. First Monthly Fee Application of Connor Group Global Services, LLC, Technical Accounting Consultant and Advisor to the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from October 1, 2019 through October 31, 2019 [Filed: 1/22/20] (Docket No. 761)
- B. Certificate of No Objection (No Order Required) Regarding First Monthly Fee Application of Connor Group Global Services, LLC, Technical Accounting Consultant and Advisor to the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from October 1, 2019 through October 31, 2019 [Filed: 2/13/20] (Docket No. 931)
- C. Second Monthly Fee Application of Connor Group Global Services, LLC, Technical Accounting Consultant and Advisor to the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from November 1, 2019 through November 30, 2019 [Filed: 2/19/20] (Docket No. 954)
- D. Certificate of No Objection (No Order Required) Regarding Second Monthly Fee Application of Connor Group Global Services, LLC, Technical Accounting Consultant and Advisor to the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from November 1, 2019 through November 30, 2019 [Filed: 3/12/20] (Docket No. 1052)
- E. Third Monthly Fee Application of Connor Group Global Services, LLC, Technical Accounting Consultant and Advisor to the Debtors, for Compensation

for Services Rendered and Reimbursement of Expenses Incurred During the Period from December 1, 2019 through December 31, 2019 [Filed: 3/13/20] (Docket No. 1059)

- F. Certificate of No Objection (No Order Required) Regarding Third Monthly Fee Application of Connor Group Global Services, LLC, Technical Accounting Consultant and Advisor to the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from December 1, 2019 through December 31, 2019 [Filed: 4/6/20] (Docket No. 1137)

**Montgomery McCracken Walker & Rhoads LLP, as
Special Asset Disposition Counsel to the Debtors and Debtors in Possession:**

- 4. First Interim and Final Application of Montgomery McCracken Walker Rhoads LLP, as Special Asset Disposition Counsel to the Debtors for Compensation for Services Rendered and Reimbursement of Expenses for the Period from the Petition Date through February 29, 2020 [Filed: 3/27/20] (Docket No. 1103)

Response Deadline: April 17, 2020 at 4:00 p.m. (ET)

Related Documents:

- A. Notice of Filing of Exhibits to First Interim and Final Application of Montgomery McCracken Walker Rhoads LLP, as Special Asset Disposition Counsel to the Debtors for Compensation for Services Rendered and Reimbursement of Expenses for the Period from the Petition Date through February 29, 2020 [Filed: 4/3/20] (Docket No. 1119)
- B. Notice of Filing of Supplemental Exhibits to First Interim and Final Application of Montgomery McCracken Walker & Rhoads LLP as Special Asset Disposition Counsel to the Debtors for Compensation for Services Rendered and Reimbursement of Expenses for the Period the Petition Date through February 29, 2020 [Filed: 4/21/20] (Docket No. 1211)

**Lazard Frères & Co. LLC, as
Investment Banker to the Debtors and Debtors in Possession:**

- 5. First Interim Application of Lazard Frères & Co. LLC for Allowance of Compensation and Reimbursement of Expenses Incurred as Investment Banker to the Debtors and Debtors in Possession for the Period from September 29, 2019 to and including December 31, 2019 [Filed: 2/18/20] (Docket No. 951)

Response Deadline: March 10, 2020 at 4:00 p.m. (ET)

Related Documents:

- A. First Monthly Fee Application of Lazard Frères & Co. LLC for Allowance of Compensation and Reimbursement of Expenses Incurred as Investment Banker to the Debtors and Debtors in Possession for the Period from September 29, 2019 to and including November 30, 2019 [Filed: 12/23/19] (Docket No. 621)
- B. Certificate of No Objection (No Order Required) Regarding First Monthly Fee Application of Lazard Frères & Co. LLC for Allowance of Compensation and Reimbursement of Expenses Incurred as Investment Banker to the Debtors and Debtors in Possession for the Period from September 29, 2019 to and including November 30, 2019 [Filed: 1/14/20] (Docket No. 726)
- C. Second Monthly Fee Application of Lazard Frères & Co. LLC for Allowance of Compensation and Reimbursement of Expenses Incurred as Investment Banker to the Debtors and Debtors in Possession for the Period from December 1, 2019 to and including December 31, 2019 [Filed: 2/18/20] (Docket No. 950)
- D. Certificate of No Objection (No Order Required) Regarding Second Monthly Fee Application of Lazard Frères & Co. LLC for Allowance of Compensation and Reimbursement of Expenses Incurred as Investment Banker to the Debtors and Debtors in Possession for the Period from December 1, 2019 to and including December 31, 2019 [Filed: 3/11/20] (Docket No. 1044)
- E. Consolidated Third Monthly Fee Application of Lazard Frères & Co. LLC for Allowance of Compensation and Reimbursement of Expenses Incurred as Investment Banker to the Debtors and Debtors in Possession for the Period from January 1, 2020 to and including January 31, 2020 [Filed: 3/23/20] (Docket No. 1083)
- F. Certificate of No Objection (No Order Required) Regarding Consolidated Third Monthly Fee Application of Lazard Frères & Co. LLC for Allowance of Compensation and Reimbursement of Expenses Incurred as Investment Banker to the Debtors and Debtors in Possession for the Period from January 1, 2020 to and including January 31, 2020 [Filed: 4/14/20] (Docket No. 1182)
- G. Consolidated Fourth Monthly Fee Application of Lazard Frères & Co. LLC for Allowance of Compensation and Reimbursement of Expenses Incurred as Investment Banker to the Debtors and Debtors in Possession for the Period from February 1, 2020 to and including February 19, 2020 [Filed: 4/6/20] (Docket No. 1138)
- H. Second Interim and Final Fee Application of Lazard Frères & Co. LLC for Allowance of Compensation and Reimbursement of Expenses Incurred as Investment Banker to the Debtors and Debtors in Possession for the Period from September 29, 2019 to and including February 29, 2020 [Filed: 4/6/20] (Docket No. 1139)

**Kramer Levin Naftalis & Frankel LLP, as
Lead Counsel to the Official Committee of Unsecured Creditors:**

6. First Interim Fee Application of Kramer Levin Naftalis & Frankel LLP for Allowance of Compensation and Reimbursement of Actual and Necessary Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors of Forever 21, Inc., *et al.*, for the Period from October 11, 2019 through and including December 31, 2019 [Filed: 3/11/20] (Docket No. 1042)

Response Deadline: April 1, 2020 at 4:00 p.m. (ET)

Related Documents:

- A. First Monthly Fee Statement of Kramer Levin Naftalis & Frankel LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 11, 2019 through October 31, 2019 [Filed: 11/27/19] (Docket No. 513)
- B. Certificate of No Objection (No Order Required) Regarding First Monthly Fee Statement of Kramer Levin Naftalis & Frankel LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 11, 2019 through October 31, 2019 [Filed: 12/19/19] (Docket No. 603)
- C. Second Monthly Fee Statement of Kramer Levin Naftalis & Frankel LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from November 1, 2019 through November 30, 2019 [Filed: 1/24/20] (Docket No. 784)
- D. Certificate of No Objection (No Order Required) Regarding Second Monthly Fee Statement of Kramer Levin Naftalis & Frankel LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from November 1, 2019 through November 30, 2019 [Filed: 2/17/20] (Docket No. 941)
- E. Third Monthly Fee Statement of Kramer Levin Naftalis & Frankel LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from December 1, 2019 through December 31, 2019 [Filed: 3/4/20] (Docket No. 1003)
- F. Certificate of No Objection (No Order Required) Regarding Third Monthly Fee Statement of Kramer Levin Naftalis & Frankel LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from December 1, 2019 through December 31, 2019 [Filed: 3/26/20] (Docket No. 1099)
- G. Certificate of No Objection Regarding First Interim Fee Application of Kramer Levin Naftalis & Frankel LLP for Allowance of Compensation and Reimbursement of Actual and Necessary Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors of Forever 21, Inc., *et al.*, for the

Period from October 11, 2019 through and including December 31, 2019 [Filed: 4/3/20] (Docket No. 1128)

**Saul Ewing Arnstein & Lehr LLP, as
Co-Counsel to the Official Committee of Unsecured Creditors:**

7. First Interim Fee Application of Saul Ewing Arnstein & Lehr LLP, Co-Counsel to the Official Committee of Unsecured Creditors of Forever 21, Inc., *et al.*, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 17, 2019 through December 31, 2019 [Filed: 3/6/20] (Docket No. 1025)

Response Deadline: March 27, 2020 at 4:00 p.m. (ET)

Related Documents:

- A. First Monthly Fee Application of Saul Ewing Arnstein & Lehr LLP, Co-Counsel to the Official Committee of Unsecured Creditors of Forever 21, Inc., *et al.*, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 17, 2019 through October 31, 2019 [Filed: 11/27/19] (Docket No. 510)
- B. Certificate of No Objection (No Order Required) Regarding First Monthly Fee Application of Saul Ewing Arnstein & Lehr LLP, Co-Counsel to the Official Committee of Unsecured Creditors of Forever 21, Inc., *et al.*, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 17, 2019 through October 31, 2019 [Filed: 12/19/19] (Docket No. 600)
- C. Second Monthly Fee Application of Saul Ewing Arnstein & Lehr LLP, Co-Counsel to the Official Committee of Unsecured Creditors of Forever 21, Inc., *et al.*, for Allowance of Compensation and Reimbursement of Expenses for the Period from November 1, 2019 through November 30, 2019 [Filed: 01/03/20] (Docket No. 678)
- D. Certificate of No Objection (No Order Required) Regarding Second Monthly Fee Application of Saul Ewing Arnstein & Lehr LLP, Co-Counsel to the Official Committee of Unsecured Creditors of Forever 21, Inc., *et al.*, for Allowance of Compensation and Reimbursement of Expenses for the Period from November 1, 2019 through November 30, 2019 [Filed: 01/28/20] (Docket No. 790)
- E. Third Monthly Fee Application of Saul Ewing Arnstein & Lehr LLP, Co-Counsel to the Official Committee of Unsecured Creditors of Forever 21, Inc., *et al.*, for Allowance of Compensation and Reimbursement of Expenses for the Period from December 1, 2019 through December 31, 2019 [Filed: 2/6/20] (Docket No. 872)
- F. Certificate of No Objection (No Order Required) Regarding Third Monthly Fee Application of Saul Ewing Arnstein & Lehr LLP, Co-Counsel to the Official Committee of Unsecured Creditors of Forever 21, Inc., *et al.*, for Allowance of Compensation and Reimbursement of Expenses for the Period from December 1, 2019 through December 31, 2019 [Filed: 2/28/20] (Docket No. 987)

- G. Notice of Filing of Supplemental Exhibits to First Interim Fee Application of Saul Ewing Arnstein & Lehr LLP, Co-Counsel to the Official Committee of Unsecured Creditors of Forever 21, Inc., *et al.*, for Allowance of Compensation and Reimbursement of Expenses for the Period From October 17, 2019 Through December 31, 2019 [Filed: 4/23/20] (Docket No. 1223)

AlixPartners, LLC, as

Financial Advisor to the Official Committee of Unsecured Creditors:

8. First Interim Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period October 11, 2019 through and including December 31, 2019 [Filed: 3/5/20] (Docket No. 1023)

Response Deadline: March 26, 2020 at 4:00 p.m. (ET)

Related Documents:

- A. First Monthly Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period October 11, 2019 through and including October 31, 2019 [Filed: 11/27/19] (Docket No. 512)
- B. Certificate of No Objection (No Order Required) Regarding First Monthly Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period October 11, 2019 through and including October 31, 2019 [Filed: 12/19/19] (Docket No. 602)
- C. Second Monthly Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period November 1, 2019 through and including November 30, 2019 [Filed: 1/17/20] (Docket No. 743)
- D. Certificate of No Objection (No Order Required) Regarding Second Monthly Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period November 1, 2019 through and including November 30, 2019 [Filed: 2/13/20] (Docket No. 928)
- E. Third Monthly Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period December 1, 2019 through and including December 31, 2019 [Filed: 2/14/20] (Docket No. 937)
- F. Certificate of No Objection (No Order Required) Regarding Third Monthly Application of AlixPartners, LLP, Financial Advisor to the Official Committee of

Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period December 1, 2019 through and including December 31, 2019 [Filed: 3/10/20] (Docket No. 1038)

- G. Certificate of No Objection Regarding First Interim Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period October 11, 2019 through and including December 31, 2019 [Filed: 4/3/20] (Docket No. 1127)

**Malfitano Advisors, LLC, as
Asset Disposition Advisor and Consultant to the Official Committee of Unsecured Creditors:**

9. Fifth Monthly and Final Application of Malfitano Advisors, LLC, Asset Disposition Advisor and Consultant to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses for the Period from October 24, 2019 through March 1, 2020 [Filed: 3/26/20] (Docket No. 1098)

Response Deadline: April 16, 2020 at 4:00 p.m. (ET)

Related Documents:

- A. First Monthly Application of Malfitano Advisors, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Asset Disposition Advisor and Consultant for the Committee for the Period from October 24, 2019 through October 31, 2019 [Filed: 11/27/19] (Docket No. 511)
- B. Certificate of No Objection (No Order Required) Regarding First Monthly Application of Malfitano Advisors, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Asset Disposition Advisor and Consultant for the Committee for the Period from October 24, 2019 through October 31, 2019 [Filed: 12/19/19] (Docket No. 601)
- C. Second Monthly Application of Malfitano Advisors, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Asset Disposition Advisor and Consultant for the Committee for the Period from November 1, 2019 through November 30, 2019 [Filed: 12/30/19] (Docket No. 636)
- D. Certificate of No Objection (No Order Required) Regarding Second Monthly Application of Malfitano Advisors, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Asset Disposition Advisor and Consultant for the Committee for the Period from November 1, 2019 through November 30, 2019 [Filed: 1/22/20] (Docket No. 756)
- E. Third Monthly Application of Malfitano Advisors, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Asset

Disposition Advisor and Consultant for the Committee for the Period from December 1, 2019 through December 31, 2019 [Filed: 1/28/20] (Docket No. 791)

- F. Certificate of No Objection (No Order Required) Regarding Third Monthly Application of Malfitano Advisors, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Asset Disposition Advisor and Consultant for the Committee for the Period from December 1, 2019 through December 31, 2019 [Filed: 2/19/20] (Docket No. 955)
- G. First Interim Application of Malfitano Advisors, LLC, Asset Disposition Advisor and Consultant to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses for the Period from October 24, 2019 through December 31, 2019 [Filed: 3/5/20] (Docket No. 1022)
- H. Certificate of No Objection Regarding First Interim Application of Malfitano Advisors, LLC, Asset Disposition Advisor and Consultant to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses for the Period from October 24, 2019 through December 31, 2019 [Filed: 4/3/20] (Docket No. 1126)
- I. Fourth Monthly Application of Malfitano Advisors, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Asset Disposition Advisor and Consultant for the Committee for the Period from January 1, 2020 through January 31, 2020 [Filed: 2/21/20] (Docket No. 967)
- J. Certificate of No Objection (No Order Required) Regarding Fourth Monthly Application of Malfitano Advisors, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Asset Disposition Advisor and Consultant for the Committee for the Period from January 1, 2020 through January 31, 2020 [Filed: 3/16/20] (Docket No. 1063)
- K. Certificate of No Objection to Fifth Monthly and Final Application of Malfitano Advisors, LLC, Asset Disposition Advisor and Consultant to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from October 24, 2019 through March 1, 2020 [Filed: 4/17/20] (Docket No. 1199)

FEE EXAMINER REPORT:

- 10. Fee Examiner's Consolidating Final Report Pertaining to First Interim Fee Applications of Certain Retained Professionals [Filed: 4/23/20] (Docket No. 1225)