

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
FOREVER 21, INC., <i>et al.</i> , ¹)	
)	Case No. 19-12122 (MFW)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF AGENDA ON MATTERS SCHEDULED FOR TELEPHONIC
HEARING ON OCTOBER 14, 2020, AT 11:30 A.M. (PREVAILING EASTERN TIME)
BEFORE THE HONORABLE MARY F. WALRATH**

This hearing will be held telephonically and by video. All parties wishing to appear must do so telephonically by contacting COURTCALL, LLC at 866-582-6878 no later than 12:00 p.m., one (1) business day before the hearing to sign up. Additionally, anyone wishing to appear by Zoom is invited to use the link below. All parties that will be arguing or testifying must appear by Zoom and CourtCall.

PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL BE MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.

Topic: Forever 21 19-12122
Time: Oct 14, 2020 11:30 AM Eastern Time (US and Canada)

Join ZoomGov Meeting
<https://debuscourts.zoomgov.com/j/1616680241>

Meeting ID: 161 668 0241
Passcode: 873795

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Forever 21, Inc. (4795); Alameda Holdings, LLC (2379); Forever 21 International Holdings, Inc. (4904); Forever 21 Logistics, LLC (1956); Forever 21 Real Estate Holdings, LLC (4224); Forever 21 Retail, Inc. (7150); Innovative Brand Partners, LLC (7248); and Riley Rose, LLC (6928). The location of the Debtors’ service address is: 3880 N. Mission Road, Los Angeles, California 90031.

I. MATTERS GOING FORWARD

1. **Stay Motion.** *Jowharah Hameed-Bolden and Ali Conrad O'Brien's Motion for Relief from the Automatic Stay* [Filed: 5/29/20] ([Docket No. 1333](#))

Response/Objection Deadline: June 12, 2020 at 4:00 p.m. (ET). Extended for the Debtors to October 13, 2020 at 4:00 p.m. (ET).

Responses/Objections Received:

Related Documents: None at this time.

Status: The parties are working to resolve this matter. If not resolved prior to the hearing, this motion will be continued.

2. **Dicillo Stay Relief Motion.** *Motion of Victoria Dicillo for Relief from Automatic Stay Under 11 U.S.C § 362* [Filed: 9/10/20] ([Docket No. 1561](#))

Response/Objection Deadline: October 7, 2020 at 4:00 p.m. (ET). Extended to October 12, 2020.

Responses Received: None at this time.

Related Documents:

Status: This matter will be going forward. The parties are working to resolve this matter.

3. **Ford Stay Relief Motion.** *Motion of Ford Motor Credit Company for Relief from Automatic Stay* [Filed: 9/11/20] ([Docket No. 1566](#))

Response/Objection Deadline: October 7, 2020 at 4:00 p.m. (ET). Extended to October 12, 2020.

Responses Received: None at this time.

Related Documents:

Status: This matter will be going forward. The parties are working to resolve this matter.

4. **Reconsideration Motion.** *Debtors' Motion to Reconsider Ruling Granting U.S. Trustee's Motion to Convert* [Filed: 9/25/20] ([Docket No. 1590](#))

Response/Objection Deadline: October 7, 2020 at 4:00 p.m. (ET).

Responses Received:

- i. United States Trustee's Objection to Debtors' Motion to Reconsider Ruling Granting U.S. Trustee's Motion to Convert [Filed: 10/7/20] ([Docket No. 1598](#))
- ii. Joinder of Interested Parties Key Vendor Administrative Claimants WeiHai ShangShan Imp. & Exp. Co., Ltd.; Only Star (Ningbo) Co., Ltd.; Regentex Apparel Limited; V & E Accessories Inc.; Hongkong Olive Fashion Co., Limited; LIFU Enterprises Corp.; RGB Imp. & Exp. Trading (Ningbo) Co., Ltd.; Chantex International Limited; Hotkey Inco Limited; and Ebeauty Fashion Co., in United States Trustee's Objection to Debtors' Motion to Reconsider Ruling Granting U.S. Trustee's Motion to Convert [Filed: 10/8/20] ([Docket No. 1599](#))

Related Documents:

- i. United States Trustee's Motion for an Order, Pursuant to 11 U.S.C. § 1112(b), Converting the Debtors' Chapter 11 Cases to Cases under Chapter 7 of the Bankruptcy Code [Filed: 8/19/20] ([Docket No. 1511](#))

Status: This matter will be going forward.

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Dated: October 9, 2020
Wilmington, Delaware

/s/ James E. O'Neill

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