

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
FOREVER 21, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 19-12122 (MFW)
	)	
Debtors.	)	(Jointly Administered)
	)	

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**NOTICE OF AGENDA ON MATTERS SCHEDULED FOR HEARING ON  
NOVEMBER 4, 2020, AT 10:30 A.M. (PREVAILING EASTERN TIME)  
BEFORE THE HONORABLE MARY F. WALRATH**

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***PLEASE TAKE NOTICE: AS THERE ARE NO MATTERS GOING  
FORWARD, THIS HEARING HAS BEEN CANCELED.***

**I. RESOLVED MATTERS**

1. **Ford Stay Relief Motion.** *Motion of Ford Motor Credit Company for Relief from Automatic Stay* [Filed: 9/11/20] (Docket No. 1566)

Response/Objection Deadline: October 7, 2020 at 4:00 p.m. (ET). Extended to October 12, 2020.

Responses Received: Informal response of the Debtors.

Related Documents:

- i. [Signed] Order Approving the Stipulation Between the Debtors and Ford Motor Credit Company [Filed: 10/16/20] (Docket No. 1619)

Status: The Court has entered the order on this matter and it is now resolved.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Forever 21, Inc. (4795); Alameda Holdings, LLC (2379); Forever 21 International Holdings, Inc. (4904); Forever 21 Logistics, LLC (1956); Forever 21 Real Estate Holdings, LLC (4224); Forever 21 Retail, Inc. (7150); Innovative Brand Partners, LLC (7248); and Riley Rose, LLC (6928). The location of the Debtors’ service address is: 3880 N. Mission Road, Los Angeles, California 90031.

2. **Foreign Subsidiaries Sale Motion.** *Debtors' Motion for Entry of an Order Authorizing (I) the Sale of Certain Designated Foreign Subsidiaries (II) Entry Into the Foreign Interests Purchase Agreement and (III) Granting Related Relief* [Filed: 10/14/20] (Docket No. 1613)

Response/Objection Deadline: October 28, 2020 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- i. Notice of Filing of Purchase Agreement in Connection with Debtors' Motion for Entry of an Order Authorizing (I) the Sale of Certain Designated Foreign Subsidiaries (II) Entry Into the Foreign Interests Purchase Agreement and (III) Granting Related Relief [Filed: 10/27/20] (Docket No. 1635)
- ii. Certification of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing (I) the Sale of Certain Designated Foreign Subsidiaries (II) Entry Into the Foreign Interests Purchase Agreement and (III) Granting Related Relief [Filed: 10/29/20] (Docket No. 1639)
- iii. [Signed] Order Granting Sale of Certain of the Designated Foreign Subsidiaries [Filed: 10/30/20] (Docket No. 1640)

Status: The Court has entered the order on this matter and it is now resolved.

## II. ADJOURNED MATTERS

3. **Stay Motion.** *Jowharah Hameed-Bolden and Ali Conrad O'Brien's Motion for Relief from the Automatic Stay* [Filed: 5/29/20] (Docket No. 1333)

Response/Objection Deadline: June 12, 2020 at 4:00 p.m. (ET). Extended for the Debtors to December 9, 2020 at 4:00 p.m. (ET).

Responses/Objections Received: None at this time.

Related Documents: None at this time.

Status: The parties have agreed to adjourn this matter to the hearing scheduled for December 16, 2020 at 11:30 a.m. (ET).

4. **Dicillo Stay Relief Motion.** *Motion of Victoria Dicillo for Relief from Automatic Stay Under 11 U.S.C § 362* [Filed: 9/10/20] (Docket No. 1561)

Response/Objection Deadline: October 7, 2020 at 4:00 p.m. (ET). Extended for the Debtors to December 9, 2020 at 4:00 p.m. (ET).

Responses Received: None at this time.

Related Documents: None.

Status: The parties have agreed to adjourn this matter to the hearing scheduled for December 16, 2020 at 11:30 a.m. (ET).

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Dated: November 2, 2020  
Wilmington, Delaware

*/s/ James E. O'Neill*

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Laura Davis Jones (DE Bar No. 2436)  
James E. O'Neill (DE Bar No. 4042)  
Timothy P. Cairns (DE Bar No. 4228)  
**PACHULSKI STANG ZIEHL & JONES LLP**  
919 North Market Street, 17th Floor  
P.O. Box 8705  
Wilmington, Delaware 19899-8705 (Courier 19801)  
Telephone: (302) 652-4100  
Facsimile: (302) 652-4400  
Email: ljones@pszjlaw.com  
joneill@pszjlaw.com  
tcairns@pszjlaw.com

-and-

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)  
Aparna Yenamandra (admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900

-and-

Anup Sathy, P.C. (admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
300 North LaSalle Street  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200

*Co-Counsel for the Debtors and Debtors in Possession*