

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
  
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GLOBAL EAGLE ENTERTAINMENT : Case No. 20-11835 (JTD)
  
INC., *et al.*,<sup>1</sup> :
  
: (Joint Administration Requested)
  
Debtors. :
  
:
  
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**NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND  
RELATED DOCUMENTS AND (II) AGENDA FOR TELEPHONIC AND  
VIDEO HEARING ON FIRST DAY MOTIONS SCHEDULED FOR  
JULY 23, 2020 AT 2:00 P.M. (PREVAILING EASTERN TIME), BEFORE THE  
HONORABLE JOHN T. DORSEY, AT THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE<sup>2</sup>**

**ANY PARTY WISHING TO PARTICIPATE IN THE HEARING  
MUST APPEAR THROUGH BOTH COURTCALL AND ZOOM.**

**TO APPEAR BY VIDEO CONFERENCE,  
PARTIES SHOULD USE THE FOLLOWING INFORMATION:  
JOIN ZOOMGOVMEETING: <https://debuscourts.zoomgov.com/j/1602386156>**

**MEETING ID: 1602386156 PASSWORD: 933991**

**PLEASE NOTE: AUDIO MUST BE MUTED IN ZOOM ONCE CONNECTED.  
COURTCALL, LLC WILL PROVIDE THE AUDIO FOR THE HEARING.**

**TO APPEAR TELEPHONICALLY,  
PARTIES SHOULD CONTACT COURTCALL, LLC  
AT 844-925-0626 TO REGISTER THEIR APPEARANCE.**

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are: Global Eagle Entertainment Inc. (7800), Airline Media Productions Inc. (2314), Emerging Markets Communications, LLC (0735), Entertainment in Motion, Inc. (3908), Global Eagle Entertainment Operations Solutions, Inc. (3375), Global Eagle Services, LLC (7899), Global Eagle Telecom Licensing Subsidiary LLC (2547), IFE Services (USA), Inc. (2120), Inflight Productions USA, Inc. (8493), Maritime Telecommunications Network, Inc. (9974), MTN Government Services, Inc. (6069), MTN International, Inc. (8559), MTN License Corp. (0314), N44HQ, LLC (0570), Post Modern Edit, Inc. (6256), Row 44, Inc. (2959), and The Lab Aero, Inc. (9831). The Debtors’ address is 6080 Center Drive, Suite 1200, Los Angeles, California 90045.

<sup>2</sup> All motions and other pleadings referenced herein are available online at <http://cases.primeclerk.com/GEE> or by request to Debtors’ proposed counsel (Debbie Laskin, paralegal, at 302-571-6710 or [dlaskin@ycst.com](mailto:dlaskin@ycst.com)).

**PLEASE TAKE NOTICE** that, on July 22, 2020, Global Eagle Entertainment, Inc. and its above-captioned affiliates (collectively, the “**Debtors**”) filed the following voluntary petitions (collectively, the “**Petitions**”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “**Bankruptcy Code**”), and related pleadings with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors continue to operate their business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

**PETITION AND RELATED PLEADINGS**

1. Voluntary Chapter 11 Petitions

- A. Global Eagle Entertainment Inc. [20-11835]
- B. Airline Media Productions, Inc. [20-11836]
- C. Emerging Markets Communications, LLC [20-11837]
- D. Entertainment In Motion, Inc. [20-11838]
- E. Global Eagle Entertainment Operations Solutions, Inc. [20-11839]
- F. Global Eagle Services, LLC [20-11840]
- G. Global Eagle Telecom Licensing Subsidiary LLC [20-11841]
- H. IFE Services (USA), Inc. [20-11842]
- I. Inflight Productions USA Inc. [20-11843]
- J. Maritime Telecommunications Network, Inc. [20-11844]
- K. MTN Government Services, Inc. [20-11846]
- L. MTN International, Inc. [20-11847]
- M. MTN License Corp. [20-11848]
- N. N44HQ, LLC [20-11845]
- O. Post Modern Edit, Inc. [20-11849]
- P. Row 44, Inc. [20-11850]
- Q. The Lab Aero, Inc. [20-11851]

2. Declaration of Christian M. Mezger in Support of Debtors’ Chapter 11 Petitions and First Day Relief [[D.I. 2](#)]<sup>3</sup>

Related Document:

- A. Notice of Filing of Corrected Exhibit to First Day Declaration [[D.I. 34](#)]

**PLEASE TAKE FURTHER NOTICE** that a telephonic and video hearing with respect to the following first day motions (collectively, the “**First Day Motions**”), to the extent set forth below, is scheduled for July 23, 2020 at 2:00 p.m. (prevailing Eastern Time) (the “**First Day Hearing**”) before The Honorable John T. Dorsey, United States Bankruptcy Judge for the District of Delaware.

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<sup>3</sup> The location of this declarant is Greenwood Village, CO.

**FIRST DAY MOTIONS GOING FORWARD**

3. Motion of Debtors for Entry of Order (I) Authorizing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief [[D.I. 3](#)]

Status: This matter is going forward.

4. Application of Debtors for Appointment of Prime Clerk LLC as Claims and Noticing Agent Effective as of Petition Date [[D.I. 4](#)]

Status: This matter is going forward.

5. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Operating Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief [[D.I. 5](#)]

Status: This matter is going forward on an interim basis.

6. Motion of Debtors for Entry of Order (I) Authorizing Debtors to File Consolidated (A) Creditor Matrix and (B) Top 30 Creditors List, (II) Modifying Requirements to File a List of, and Provide Notice to, All Equity Holders, (III) Authorizing Redaction of Certain Personal Identification Information, and (IV) Granting Related Relief [[D.I. 6](#)]

Status: This matter will be going forward.

7. Motion of Debtors for Entry of Order (I) Restating and Enforcing Protections of 11 U.S.C. §§ 362, 365, 525, and 541(c) and (II) Granting Related Relief [[D.I. 7](#)]

Status: This matter is going forward.

8. Motion of Debtors for Entry of Interim and Final Orders (I) Establishing Record Date for Notice and Sell-Down Procedures for Transferring Claims Against the Debtors and (II) Granting Related Relief [[D.I. 8](#)]

Status: This matter is going forward on an interim basis.

9. Motion of Debtors for Entry of Interim and Final Order (I) Establishing Notice and Hearing Procedures for Trading of Global Eagle Entertainment Inc. Equity Securities and (II) Granting Related Relief [[D.I. 9](#)]

Status: This matter is going forward on an interim basis.

10. Motion of Debtors for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Service, (II) Approving Proposed Adequate

Assurance of Payment, (III) Establishing Procedures for Resolving Requests for Additional Assurance of Payment, and (IV) Granting Related Relief [[D.I. 10](#)]

Status: This matter is going forward on an interim basis.

11. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Fees, and (II) Granting Related Relief [[D.I. 11](#)]

Status: This matter is going forward on an interim basis.

12. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue to Maintain Their Insurance Policies and Programs and (B) Honor All Insurance Obligations, Including Obligations Under their Premium Finance Agreements, Modifying Automatic Stay, and (III) Granting Related Relief [[D.I. 12](#)]

Status: This matter is going forward on an interim basis.

13. Motion of Debtors for Entry of Interim and Final Orders Authorizing Debtors to (I) Pay Prepetition Workforce Obligations, (II) Maintain Compensation and Benefits Programs, and (III) Granting Related Relief [[D.I. 13](#)]

Status: This matter is going forward on an interim basis.

14. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Prepetition Claims of (A) Critical Vendors, (B) Lien Claimants, (C) 503(b)(9) Claimants, and (D) Foreign Vendors, (II) Confirming Administrative Expense Priority Status for Outstanding Prepetition Purchase Orders, and (III) Granting Related Relief [[D.I. 14](#)]

Status: This matter is going forward on an interim basis.

15. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [[D.I. 40](#)]

A. Declaration of Neil A. Augustine [Exhibit B to [D.I. 40](#)]<sup>4</sup>

Status: This matter is going forward on an interim basis.

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<sup>4</sup> The location of this declarant is Edgartown, MA.

**PLEASE TAKE FURTHER NOTICE** that parties who wish to participate at the First Day Hearing may do so by contacting CourtCall at 844-925-0626 to register their appearance and for audio **AND** by joining through Zoom at <https://debuscourts.zoomgov.com/j/1602386156>; meeting ID: 1602386156; password: 933991, for video.

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: July 22, 2020  
Wilmington, Delaware

**YOUNG CONAWAY STARGATT & TAYLOR, LLP**

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