

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:	: Chapter 11
	:
GENERAL WIRELESS OPERATIONS INC. DBA	: Case No. 17-10506 (BLS)
RADIOSHACK <u>et al.</u> , ¹	:
	: (Jointly Administered)
Debtors.	:

NOTICE OF BAR DATES FOR FILING CLAIMS

TO ALL KNOWN CREDITORS OF THE ABOVE-CAPTIONED ENTITIES (COLLECTIVELY, THE "DEBTORS"):

On May 23, 2017, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an order (the "Bar Date Order") in the above-captioned chapter 11 cases establishing certain claims bar dates.

Pursuant to the Bar Date Order, the Court has established **July 18, 2017 at 5:00 p.m. (Eastern Time)** as the general bar date (the "General Bar Date") for filing prepetition claims in the Debtors' chapter 11 cases. The Court has also established **September 5, 2017 at 5:00 p.m. (Eastern Time)** as the bar date (the "Administrative Expense Claim Bar Date") for filing postpetition claims, including administrative expense claims, that first arose (or, only in the case of unexpired leases or real and personal property, accrued) on or after March 8, 2017 through July 31, 2017. Proofs of claim of governmental units must be filed by **September 5, 2017 at 5:00 p.m. (Eastern Time)**.

As used in this notice, the term "claim" means, as to or against any of the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

THE BAR DATES

The Bar Dates Order establishes the following bar dates for filing claims in these cases (collectively, the "Bar Dates"):

The General Bar Date. Pursuant to the Bar Date Order, except as described below, all persons or entities holding claims (whether secured, unsecured, priority or unsecured nonpriority, including section 503(b)(9) claims²) against the Debtors that arose before March 8, 2017 (the "Petition Date") must file proofs of claim by the General Bar Date (i.e., by **July 18, 2017 at 5:00 p.m. (Eastern Time)**). The claims subject to the General Bar Date are referred to herein as "General Claims."

The Governmental Bar Date. Pursuant to the Bar Date Order, except as described below, all governmental units holding claims (whether secured, unsecured, priority or unsecured nonpriority, including section 502(b)(9) claims) against the Debtors that arose before the Petition Date must file proofs of claim by the Governmental Bar Date (i.e., by **September 5, 2017 at 5:00 p.m. (Eastern Time)**).

The Rejection Bar Date. Any person or entity whose claims arise out of the Court-approved rejection of an executory contract or unexpired lease, in accordance with section 365 of the Bankruptcy Code and pursuant to an order entered prior to the confirmation of a plan in the applicable Debtor's chapter 11 case, must file a proof of claim on or before the later of (i) the General Bar Date and (ii) 30 days after the applicable order or notice authorizing rejection is served on the counterparty. The later of these dates is referred to in this notice as the "Rejection Bar Date."

The Amended Schedules Bar Date. If, subsequent to the mailing date of this notice, a Debtor amends or supplements its Schedules of Assets and Liabilities (the "Schedules") to reduce the undisputed, noncontingent and liquidated amount or to change the nature or classification of a claim against a Debtor reflected therein, any affected persons or entities that dispute such changes are required to file a proof of claim or amend any

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's U.S. tax identification number are as follows: General Wireless Operations Inc. dba RadioShack (8040); General Wireless Holdings Inc. (4262); General Wireless Inc. (9245); General Wireless Customer Service Inc. (5813). The notice address for all of the Debtors is: 300 RadioShack Circle, Fort Worth, TX 76102-1964.

² Pursuant to 11 U.S.C. § 503(b)(9), there shall be allowed administrative expense claims for "the value of any goods received by the debtor within 20 days before the date of commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of such debtor's business."

previously filed proof of claim (to the extent necessary to dispute the Debtors' amendment) in respect of the amended scheduled claim on or before the later of: (i) the General Bar Date; and (ii) 30 days after the date that notice of the applicable amendment to the Schedules is served on the claimant. The later of these dates is referred to in this notice as the "Amended Schedule Bar Date."

The Administrative Expense Claim Bar Date. Pursuant to the Bar Date Order, except as described below, all persons or entities holding claims of any kind that first arose (or, only in the case of unexpired leases or real and personal property, accrued) on or after the Petition Date through July 31, 2017, including claims under sections 365(d)(3), 365(d)(5) or 503(b)(1) through (8) of the Bankruptcy Code (excluding, for the avoidance of doubt, claims arising under section 503(b)(9)), must file such claims by the Administrative Expense Claim Bar Date (i.e., by **September 5, 2017 at 5:00 p.m. (Eastern Time)**). The claims subject to the Administrative Expense Bar Date are referred to herein as "Administrative Expense Claims."

FILING CLAIMS

1. WHO MUST FILE

Subject to terms described herein for holders of claims subject to the Governmental Bar Date, Rejection Bar Date, and the Amended Schedules Bar Date, the following person or entities must file proofs of claim, or requests for payment of Administrative Expense Claims, as applicable, on or before the General Bar Date or the Administrative Expense Claim Bar Date, as applicable:

- (a) any person or entity (i) whose prepetition claim against a Debtor is not listed in the applicable Debtor's Schedules or is listed as disputed, contingent, or unliquidated and (ii) that desires to participate in any of these chapter 11 cases or share in any distribution in any of these chapter 11 cases;
- (b) any person or entity that believes that its prepetition claim is improperly classified in the Schedules or is listed in an incorrect amount or against an incorrect Debtor and that desires to have its claim allowed in a classification or amount or against a Debtor different from the classification, amount or Debtor identified in the Schedules; and
- (c) any person or entity that asserts an Administrative Expense Claim that arose on or prior to July 31, 2017.

2. WHAT TO FILE

Prepetition Claims

Parties asserting claims against the Debtors that arose before the Petition Date, including section 503(b)(9) claims, must use the copy of the proof of claim form (the "Proof of Claim Form") included with this notice. Additional copies of the Proof of Claim forms may be obtained at <https://cases.primeclerk.com/generalwireless/EPOC-Index> (the "Claim Agent Website").

Postpetition Administrative Expense Claims

Parties asserting Administrative Expense Claims must use the administrative expense claim form (the "Administrative Expense Claim Form") included in this notice. Additional copies of the Administrative Expense Claim Forms may be obtained at the Claim Agent Website.

3. WHEN AND WHERE TO FILE

Persons or entities must file each Proof of Claim Form and/or Administrative Expense Claim Form so they are received on or before the applicable Bar Dates at the following address:

**General Wireless Operations Inc. dba RadioShack Claims Processing Center
c/o Prime Clerk LLC
830 3rd Avenue, 3rd Floor
New York, NY 10022**

Additionally, entities submitting a Proof of Claim Form may file it electronically using the interface available on Prime Clerk's website at <https://cases.primeclerk.com/generalwireless/EPOC-Index>.

Forms will be deemed filed when **actually received** by the Debtors' claims agent, Prime Clerk LLC ("Prime Clerk"). **Forms may not be delivered via facsimile or electronic mail transmission.** Any facsimile or electronic mail submissions will not be accepted and will not be deemed filed until a claim is submitted by one of the methods described above.

Forms will be collected, docketed and maintained by Prime Clerk. If you want to receive acknowledgement of Prime Clerk's receipt of a form, you must submit by the applicable Bar Date and concurrently with submitting your original form (i) a copy of the original form and (ii) a self-addressed, postage prepaid return envelope. Additionally, if you submit a Proof of Claim Form through Prime Clerk's website interface, you will receive an email confirmation of your submission.

All forms must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. The form must be written in English and be denominated in United States currency. You should attach to your completed form any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

Any person or entity asserting claims against multiple Debtors must file a separate form with respect to each Debtor. In addition, any person or entity filing a claim must identify on its form the particular Debtor against which the person or entity asserts its claim. Any claim filed under the joint administration case number, General Wireless Operations Inc. dba RadioShack, Case No. 17-10506 (BLS), or that otherwise fails to identify a Debtor shall be deemed as filed only against Debtor General Wireless Operations Inc. dba RadioShack. If a person or an entity lists more than one Debtor on any one form, the relevant claims will be treated as filed only against the first listed Debtor.

4. ENTITIES NOT REQUIRED TO FILE A CLAIM

The Bar Date Order further provides that the following persons or entities, whose claims otherwise would be subject to the General Bar Date or the Governmental Bar Date, need not file claims in these cases:

- (a) any person or entity that already has filed a signed proof of claim against the applicable Debtor(s) in a form substantially similar to Official Bankruptcy Form No. 410 with: (i) the Clerk of the Bankruptcy Court for the District of Delaware; or (ii) the Debtors' claims and noticing agent, Prime Clerk;
- (b) any person or entity whose claim is listed on the Schedules and (i) whose claim is not listed as "disputed", "contingent", or "unliquidated" in the Schedules; (ii) who does not dispute the nature, classification and amount of its claim as identified in the Schedules; and (iii) who does not dispute the claim as listed in the Schedules is an obligation of the specific Debtor against which the claim is listed;
- (c) any person or entity whose claim against a Debtor has been allowed by an order of the Court entered on or before the applicable bar date;
- (d) any person or entity whose claim has been paid in full by the Debtors;
- (e) any person or entity that holds an interest in any of the Debtors, which interest is based exclusively upon the ownership of common stock, preferred stock, membership interests, partnership interests, or rights to purchase, sell, or subscribe to such an interest; *provided, however*, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors that arise out of or relate to the ownership or purchase of an interest, including claims arising out of or relating to the sale, issuance, or distribution of the interest, must file a proof of claim on or before the applicable bar date unless another exception identified herein applies;
- (f) any holder of a claim for which a separate deadline is fixed by the Court;
- (g) any Debtor;
- (h) the Lien Creditors (as defined in the Final Order (I) Authorizing Use of Cash Collateral and Affording Adequate Protection, and (II) Modifying Automatic Stay [D.I. 437] (the "Cash Collateral Order")), solely with respect to any of the Senior Prepetition Obligations or the Junior Prepetition Obligations (each as defined in the Cash Collateral Order) or any other claims or liens granted in the Cash Collateral Order or created thereby, and the Lien Creditors shall also not be subject to the Rejection Bar Date or the Amended Schedule Bar Date;
- (i) any person or entity holding a claim payable to the Court or the United States Trustee Program pursuant to 28 U.S.C. § 1930; and
- (j) any professionals retained by the Debtors or the Creditors' Committee pursuant to orders of the Court who assert administrative claims for fees and expenses subject to the Court's approval, pursuant to sections 328, 330, 331, 363 and 503(b) of the Bankruptcy Code or 28 U.S.C. §156(c).

In addition, the Bar Date Order provides that the following holders not be required to file an administrative expense claim by the Administrative Expense Bar Date:

- (a) any party that has already properly filed an administrative expense claim with the Court or with Prime Clerk LLC that clearly sets forth that such party is asserting an administrative expense claim;
- (b) any party whose administrative expense claim has been allowed by a prior order of the Court;
- (c) any party whose administrative expense claim has been previously paid by the Debtors;
- (d) any party whose administrative expense claim was incurred in the ordinary course of business of the Debtors and is not yet due and payable as of the Administrative Expense Bar Date;

- (e) any Debtor;
- (f) any party with an administrative expense claim arising under section 503(b)(9) of the Bankruptcy Code for goods delivered and received by the Debtors in the twenty days prior to the Petition Date, which administrative expense claim must be filed by the General Bar Date;
- (g) any professional advisor (i.e., attorneys, financial advisors, accountants, claims agents) whose administrative expense claim is for compensation for legal, financial advisory, accounting and other services and reimbursement of expenses awarded or allowed under sections 330(a), 331 or 503 of the Bankruptcy Code;
- (h) the Lien Creditors solely with respect to any of the Senior Prepetition Obligations or the Junior Prepetition Obligations (each as defined in the Cash Collateral Order) or any other claims or liens granted in the Cash Collateral Order or created thereby;
- (i) any member of the Creditors' Committee for reimbursement of expenses incurred in connection with the member's service on the Creditors' Committee;
- (j) any claims for fees payable to the Clerk of the Court;
- (k) any claims for fees payable to the Office of the United States Trustee under 28 U.S.C. §1930(a)(c); and
- (l) any party whose administrative expense claim arises after July 31, 2017.

NO REQUIREMENT TO FILE PROOFS OF INTEREST

Any person or entity holding an interest in the Debtors (an "Interest Holder"), which interest is based exclusively upon the ownership of: (a) a membership interest in a limited liability company; (b) common or preferred stock in a corporation; or (c) warrants or rights to purchase, sell or subscribe to such a security or interest (any such security or interest being referred to herein as an "Interest"), need not file a proof of interest on or before the General Bar Date; provided, however, Interest Holders who want to assert claims against the Debtors that arise out of or relate to the ownership or purchase of an Interest, including claims arising out of or relating to the sale, issuance or distribution of the Interest, must file a claim by the applicable Bar Dates, unless another exception identified in the Bar Date Order applies.

CONSEQUENCES OF FAILURE TO FILE A CLAIM

Persons or entities that fail to properly file a Proof of Claim Form by the applicable Bar Date shall be forever barred, estopped and enjoined from: (a) asserting any General Claim against the Debtors that such person or entity may possess and that (i) is in an amount that exceeds the amount, if any, that is identified in the Schedules on behalf of such person or entity as undisputed, noncontingent and liquidated or (ii) is of a different nature, classification or priority than any claim identified in the Schedules on behalf of such person or entity (any such claim under this subparagraph (a) being referred to herein as an "Unscheduled Claim"); and (b) voting upon, or receiving distributions under, any chapter 11 plan in these cases in respect of an Unscheduled Claim.

Further, persons or entities that fail to properly file an Administrative Expense Claim Form by the Administrative Expense Claim Bar Date for Administrative Expense Claims that arose from the Petition Date through July 31, 2017 shall: (a) be forever barred, estopped and enjoined from asserting their Administrative Expense Claims against the Debtors; and (b) be prohibited from receiving payment from the Debtors' estates or participating in any distribution under any plan in the Debtors' chapter 11 cases on account of such Administrative Expense Claims.

ADDITIONAL INFORMATION

A copy of the Bar Date Order can be obtained, free of charge, by contacting the Debtors' counsel, Pepper Hamilton LLP, 1313 N. Market Street, Wilmington, Delaware 19801, Attn.: Michael J. Custer, custerm@pepperlaw.com, (302) 777-6500.

If you require additional information regarding the filing of a claim, you may contact Prime Clerk at (212) 257-5494 or generalwirelessinfo@primeclerk.com or by submitting an inquiry at <https://cases.primeclerk.com/generalwireless/Home-SubmitInquiry>. Copies of the Bar Date Order and other information regarding the Debtors' chapter 11 cases are available for inspection free of charge on Prime Clerk's website at: <https://cases.primeclerk.com/generalwireless/Home-Index>.

Prime Clerk cannot advise you how to file, or whether you should file, a claim. You may wish to consult an attorney regarding this matter.

Dated: Wilmington, Delaware
May 23, 2017

BY ORDER OF THE COURT