

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>Vitamin OldCo Holdings, Inc., (f/k/a GNC Holdings, Inc.), <i>et al.</i>,</p> <p style="text-align: center;">Debtors.¹</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 20-11662 (KBO)</p> <p>(Jointly Administered)</p>
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**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR TELEPHONIC HEARING ON NOVEMBER 5, 2020 AT 3:00 P.M. (ET)³**

**AS THERE ARE NO MATTERS GOING FORWARD,
THIS HEARING HAS BEEN CANCELLED WITH PERMISSION OF THE COURT.**

RESOLVED MATTERS

1. Debtors’ Forty-First (41st) Omnibus Motion for Entry of an Order (A) Authorizing Rejection of Certain Unexpired Leases Effective as of October 13, 2020 and (B) Granting Related Relief [D.I. 1387; 10/13/20]

Related Pleadings:

¹ The debtors in these Chapter 11 Cases, along with the last four digits of each debtor’s United States federal tax identification number, if applicable, or other applicable identification number, are: Vitamin OldCo Holdings, Inc. (f/k/a GNC Holdings, Inc.) (6244); Vitamin OldCo Parent LLC (f/k/a GNC Parent LLC) (7572); Vitamin OldCo Corporation (f/k/a GNC Corporation) (5170); Vitamin OldCo Centers, Inc. (f/k/a General Nutrition Centers, Inc.) (5168); Vitamin OldCo, Inc. (f/k/a General Nutrition Corporation) (4574); Vitamin OldCo Investment Company (f/k/a General Nutrition Investment Company) (3878); Vitamin OldCo Lucky Corporation (f/k/a Lucky Oldco Corporation) (7141); Vitamin OldCo Funding, Inc. (f/k/a GNC Funding, Inc.) (7837); Vitamin OldCo International Holdings, Inc. (f/k/a GNC International Holdings, Inc.) (9873); Vitamin OldCo Headquarters LLC (f/k/a GNC Headquarters LLC) (7550); Vitamin HoldCo Associates, Ltd. (f/k/a Gustine Sixth Avenue Associates, Ltd.) (0731); Vitamin OldCo Canada Holdings, Inc. (f/k/a GNC Canada Holdings, Inc.) (3879); Vitamin OldCo Centres Company (f/k/a General Nutrition Centres Company) (0939); Vitamin OldCo Government Services, LLC (f/k/a GNC Government Services, LLC) (2226); Vitamin OldCo Puerto Rico Holdings, Inc. (f/k/a GNC Puerto Rico Holdings, Inc.) (4559); and Vitamin OldCo Puerto Rico, LLC (f/k/a GNC Puerto Rico, LLC) (7234). The debtors’ mailing address is 300 Sixth Avenue, Pittsburgh, Pennsylvania 15222.

² **Amended items appear in bold.**

³ Please note that the hearing is before the Honorable Karen B. Owens in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801. Any person who wishes to appear telephonically must contact COURTCALL, LLC at 866-582-6878 no later than 12:00 p.m. (ET) one business day prior to the hearing. Chambers must be contacted regarding any late requests for telephonic appearances.

- a) Certificate of No Objection [D.I. 1468; 10/28/20]
- b) Forty-First (41st) Omnibus Order (A) Authorizing Rejection of Certain Unexpired Leases Effective as of October 13, 2020 and (B) Granting Related Relief [D.I. 1486; 10/29/20]

Objection Deadline: October 27, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An order has been entered by the Court. No hearing is necessary.

- 2. Debtors' Forty-Second (42nd) Omnibus Motion for Entry of an Order (A) Authorizing Rejection of Certain Unexpired Leases, Subleases and Agreements Effective as of October 13, 2020 and (B) Granting Related Relief [D.I. 1388; 10/13/20]

Related Pleadings:

- a) Certificate of No Objection [D.I. 1470; 10/28/20]
- b) Forty-Second (42nd) Omnibus Order (A) Authorizing Rejection of Certain Unexpired Leases, Subleases and Agreements Effective as of October 13, 2020 and (B) Granting Related Relief [D.I. 1487; 10/29/20]

Objection Deadline: October 27, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An order has been entered by the Court. No hearing is necessary.

- 3. Debtors' Forty-Third (43rd) Omnibus Motion for Entry of an Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1404; 10/13/20]

Related Pleadings:

- a) Certification of Counsel [D.I. 1471; 10/29/20]
- b) Forty-Third (43rd) Omnibus Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1492; 10/30/20]

Objection Deadline: October 28, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- c) Informal Response from the Official Committee of Unsecured Creditors

Status: An order has been entered by the Court. No hearing is necessary.

4. Debtors' Forty-Fourth (44th) Omnibus Motion for Entry of an Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1405; 10/13/20]

Related Pleadings:

- a) Certification of Counsel [D.I. 1472; 10/29/20]
- b) Forty-Fourth (44th) Omnibus Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1493; 10/30/20]

Objection Deadline: October 28, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- c) Informal Response from the Official Committee of Unsecured Creditors

Status: An order has been entered by the Court. No hearing is necessary.

5. Debtors' Forty-Fifth (45th) Omnibus Motion for Entry of an Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1406; 10/13/20]

Related Pleadings:

- a) Certification of Counsel [D.I. 1473; 10/29/20]
- b) Forty-Fifth (45th) Omnibus Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1494; 10/30/20]

Objection Deadline: October 28, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- c) Informal Response from the Official Committee of Unsecured Creditors

Status: An order has been entered by the Court. No hearing is necessary.

6. Debtors' Forty-Sixth (46th) Omnibus Motion for Entry of an Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1407; 10/14/20]

Related Pleadings:

- a) Certification of Counsel [D.I. 1489; 10/29/20]
- b) Forty-Sixth (46th) Omnibus Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1490; 10/29/20]

Objection Deadline: October 28, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- c) Informal Response from the Official Committee of Unsecured Creditors
- d) Informal Response from Oracle

Status: An order has been entered by the Court. No hearing is necessary.

7. Debtors' Forty-Eighth (48th) Omnibus Motion for Entry of an Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1409; 10/14/20]

Related Pleadings:

- a) Certification of Counsel [D.I. 1474; 10/29/20]
- b) Forty-Eighth (48th) Omnibus Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1495; 10/30/20]

Objection Deadline: October 28, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- c) Informal Response from the Official Committee of Unsecured Creditors

Status: An order has been entered by the Court. No hearing is necessary.

8. Debtors' Forty-Ninth (49th) Omnibus Motion for Entry of an Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1419; 10/14/20]

Related Pleadings:

- a) Certification of Counsel [D.I. 1474; 10/29/20]
- b) Forty-Ninth (49th) Omnibus Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1496; 10/30/20]

Objection Deadline: October 28, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- c) Informal Response from the Official Committee of Unsecured Creditors

Status: An order has been entered by the Court. No hearing is necessary.

9. Debtors' Fiftieth (50th) Omnibus Motion for Entry of an Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1420; 10/14/20]

Related Pleadings:

- a) Certification of Counsel [D.I. 1476; 10/29/20]
- b) Fiftieth (50th) Omnibus Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1497; 10/30/20]

Objection Deadline: October 28, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- c) Informal Response from the Official Committee of Unsecured Creditors

Status: An order has been entered by the Court. No hearing is necessary.

10. Debtors' Fifty-First (51st) Omnibus Motion for Entry of an Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1421; 10/14/20]

Related Pleadings:

- a) Certification of Counsel [D.I. 1477; 10/29/20]
- b) Fifty-First (51st) Omnibus Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1498; 10/30/20]

Objection Deadline: October 28, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- c) Informal Response from the Official Committee of Unsecured Creditors

Status: An order has been entered by the Court. No hearing is necessary.

11. Debtors' Fifty-Second (52nd) Omnibus Motion for Entry of an Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1422; 10/14/20]

Related Pleadings:

- a) Certification of Counsel [D.I. 1478; 10/29/20]
- b) Fifty-Second (52nd) Omnibus Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1499; 10/30/20]

Objection Deadline: October 28, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- c) Informal Response from the Official Committee of Unsecured Creditors

Status: An order has been entered by the Court. No hearing is necessary.

12. Debtors' Fifty-Third (53rd) Omnibus Motion for Entry of an Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1423; 10/14/20]

Related Pleadings:

- a) Certification of Counsel [D.I. 1479; 10/29/20]
- b) Fifty-Third (53rd) Omnibus Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1500; 10/30/20]

Objection Deadline: October 28, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- c) Informal Response from the Official Committee of Unsecured Creditors

Status: An order has been entered by the Court. No hearing is necessary.

13. Debtors' Fifty-Fourth (54th) Omnibus Motion for Entry of an Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1424; 10/14/20]

Related Pleadings:

- a) Certification of Counsel [D.I. 1480; 10/29/20]
- b) Fifty-Fourth (54th) Omnibus Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1501; 10/30/20]

Objection Deadline: October 28, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- c) Informal Response from the Official Committee of Unsecured Creditors

Status: An order has been entered by the Court. No hearing is necessary.

14. Debtors' Forty-Seventh (47th) Omnibus Motion for Entry of an Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1408; 10/14/20]

Related Pleadings:

- a) Notice of Filing of Blacklined Version of Proposed Revised Order with Respect to Debtors' Forty-Seventh Omnibus Motion for Entry of an Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1511; 10/30/20]

- b) **Certification of Counsel Regarding Debtors' Forty Seventh (47th) Omnibus Motion for Entry of an Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1528; 11/4/20]**
- c) **Forty Seventh (47th) Omnibus Order Authorizing the Debtors to Assume and Assign Certain Executory Contracts [D.I. 1530; 11/5/20]**

Objection Deadline: October 28, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- b) Informal Response from the Official Committee of Unsecured Creditors
- c) Informal Response from Chubb, Sentry Casualty Company
- d) Informal Response from Sentry Insurance a Mutual Company

Status: **An order has been entered by the Court. No hearing is necessary.**

[Signature Page Follows]

Dated: November 5, 2020
Wilmington, Delaware

BAYARD, P.A.

/s/ Erin R. Fay

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