

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
Vitamin OldCo Holdings, Inc.,)	
(f/k/a GNC Holdings, Inc.), <i>et al.</i> ,)	Case No. 20-11662 (KBO)
)	
Liquidating Debtors. ¹)	(Jointly Administered)

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR TELEPHONIC HEARING ON NOVEMBER 18, 2020 AT 2:00 P.M. (ET)**

This hearing will be held telephonically via CourtCall and, in certain circumstances, by video via Zoom. **All** parties wishing to appear must do so telephonically by contacting CourtCall, LLC at 866-582-6878. Only those parties that will be addressing the Court should appear by video via Zoom in addition to their CourtCall registration. PLEASE NOTE THAT MICROPHONES ON THE ZOOM MEETING WILL BE MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.

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Meeting ID: 161 418 4363
Passcode: 576629

¹ The Liquidating Debtors in these Chapter 11 Cases, along with the last four digits of each Liquidating Debtor’s United States federal tax identification number, if applicable, or other applicable identification number, are: Vitamin OldCo Holdings, Inc. (f/k/a GNC Holdings, Inc.) (6244); Vitamin OldCo Parent LLC (f/k/a GNC Parent LLC) (7572); Vitamin OldCo Corporation (f/k/a GNC Corporation) (5170); Vitamin OldCo Centers, Inc. (f/k/a General Nutrition Centers, Inc.) (5168); Vitamin OldCo, Inc. (f/k/a General Nutrition Corporation) (4574); Vitamin OldCo Investment Company (f/k/a General Nutrition Investment Company) (3878); Vitamin OldCo Lucky Corporation (f/k/a Lucky Oldco Corporation) (7141); Vitamin OldCo Funding, Inc. (f/k/a GNC Funding, Inc.) (7837); Vitamin OldCo International Holdings, Inc. (f/k/a GNC International Holdings, Inc.) (9873); Vitamin OldCo Headquarters LLC (f/k/a GNC Headquarters LLC) (7550); Vitamin HoldCo Associates, Ltd. (f/k/a Gustine Sixth Avenue Associates, Ltd.) (0731); Vitamin OldCo Canada Holdings, Inc. (f/k/a GNC Canada Holdings, Inc.) (3879); Vitamin OldCo Centres Company (f/k/a General Nutrition Centres Company) (0939); Vitamin OldCo Government Services, LLC (f/k/a GNC Government Services, LLC) (2226); Vitamin OldCo Puerto Rico Holdings, Inc. (f/k/a GNC Puerto Rico Holdings, Inc.) (4559); and Vitamin OldCo Puerto Rico, LLC (f/k/a GNC Puerto Rico, LLC) (7234). The debtors’ mailing address is 300 Sixth Avenue, Pittsburgh, Pennsylvania 15222.

² Amended items appear in bold.

RESOLVED MATTERS

1. Debtors' Second Omnibus (Non-Substantive) Objection to Certain Duplicative Claims [D.I. 1307; 10/1/20]

Related Pleadings:

- a) Certification of Counsel Regarding Order Sustaining Debtors' Second Omnibus (Non-Substantive) Objection to Certain Duplicative Claims [D.I. 1481; 10/29/20]
- b) Order Sustaining Debtors' Second Omnibus (Non-Substantive) Objection to Certain Duplicative Claims [D.I. 1502; 10/30/20]

Objection Deadline: October 15, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- a) Response to Objection to Claim filed by Fiore Story Works LLC [D.I. 1430; 10/16/20]

Status: An order has been entered by the Court. No hearing is necessary.

2. Debtors' Third Omnibus (Non-Substantive) Objection to Certain Claims Filed Against the Wrong Debtor [D.I. 1308; 10/1/20]

Related Pleadings:

- a) Certification of Counsel Regarding Order Sustaining Debtors' Third Omnibus (Non-Substantive) Objection to Certain Claims Filed Against the Wrong Debtor [D.I. 1482; 10/30/20]
- b) Order Sustaining Debtors' Third Omnibus (Non-Substantive) Objection to Certain Claims Filed Against the Wrong Debtor [D.I. 1503; 10/30/20]

Objection Deadline: October 15, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An order has been entered by the Court. No hearing is necessary.

3. Debtors' Fourth Omnibus (Non-Substantive) Objection to Certain Claims Filed Against the Wrong Debtor [D.I. 1309; 10/1/20]

Related Pleadings:

- a) Certification of Counsel Regarding Order Sustaining Debtors' Fourth Omnibus (Non-Substantive) Objection to Certain Claims Filed Against the Wrong Debtor [D.I. 1483; 10/29/20]
- b) Order Sustaining Debtors' Fourth Omnibus (Non-Substantive) Objection to Certain Claims Filed Against the Wrong Debtor [D.I. 1504; 10/30/20]

Objection Deadline: October 15, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- a) Letter Response from Rethink Autism, Inc. [D.I. 1449; 10/21]

Status: An order has been entered by the Court. No hearing is necessary.

4. Debtors' Fifth Omnibus (Non-Substantive) Objection to Certain Claims Filed Against the Wrong Debtor [D.I. 1310; 10/1/20]

Related Pleadings:

- a) Certification of Counsel Regarding Order Sustaining Debtors' Fifth Omnibus (Non-Substantive) Objection to Certain Claims Filed Against the Wrong Debtor [D.I. 1484; 10/29/20]
- b) Order Sustaining Debtors' Fifth Omnibus (Non-Substantive) Objection to Certain Claims Filed Against the Wrong Debtor [D.I. 1505; 10/30/20]

Objection Deadline: October 15, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- a) Notice of Non-Opposition of H&H Retail Owner, LLC to Debtors' Fifth Omnibus Objection to Certain Claims Filed Against the Wrong Debtor [D.I. 1425; 10/15/20]

Status: An order has been entered by the Court. No hearing is necessary.

WITHDRAWN MATTER

5. Motion of the Debtors for Entry of an Order Extending the Exclusive Periods for Filing of a Chapter 11 Plan and Solicitation of Acceptances Thereof [D.I. 1444; 10/21/20]

Related Pleadings:

- a) Notice of Withdrawal of Motion of Debtors for Entry of Order Extending the Exclusive Periods for the Filing of a Chapter 11 Plan and Solicitation of Acceptances Thereof [D.I. 1520; 10/30/20]

Objection Deadline: November 4, 2020

Objections/Informal Responses: None.

Status: This matter has been withdrawn. No hearing is necessary.

MATTER UNDER CERTIFICATION

6. Motion to Approve Stipulation Concerning Further Action Upon the Motion of the Consumer Class Claimants for Leave to File Class Proofs of Claim [[D.I. 1513](#); 10/30/20]

Related Pleadings:

- a) Motion to Allow Motion of the Consumer Class Claimants for Leave to File Class Proofs of Claim [Corrected] [[D.I. 624](#); 8/4/20]
- b) Certification of Counsel Regarding Stipulation Between the Debtors and Raquel Diaz in Her Individual and Representative Capacity for a Putative Class of Consumer Claimant [[D.I. 691](#); 8/12/20]
- c) Order Approving Stipulation Between the Debtors and Raquel Diaz in Her Individual and Representative Capacity for a Putative Class of Consumer Claimants [[D.I. 696](#); 8/13/20]
- d) Debtors' Objection to Motion of Consumer Class Claimants for Leave to File Class Proofs of Claim [[D.I. 1097](#); 9/10/20]
- e) Joinder of the Official Committee of Unsecured Creditors to Debtors' Objection to Motion of Consumer Class Claimants for Leave to File Class Proofs of Claim [[D.I. 1112](#); 9/10/20]
- f) Reply to Debtors' Objection to the Motion of the Consumer Class Claimants for Leave to File Class Proofs of Claim [[D.I. 1135](#); 9/14/20]
- g) **Certificate of No Objection Regarding Motion to Approve Stipulation Concerning Further Action upon the Motion of the Consumer Class Claimants for Leave to File Class Proofs of Claim [[D.I. 1554](#); 11/16/20]**
- h) **Order Approving Stipulation Concerning Further Action upon the Motion of the Consumer Class Claimants for Leave to File Class Proofs of Claim [[D.I. 1556](#); 11/16/20]**

Objection Deadline: November 13, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: **An Order has been entered by the Court. No hearing is necessary.**

CONTESTED MATTER GOING FORWARD

7. Motion of Myaderm, Inc. for Authority to File a Late Proof of Claim [[D.I. 1323](#); 10/6/20]

Related Pleadings: None.

Objection Deadline: October 23, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- a) Objection of the Official Committee of Unsecured Creditors to Motion of Myaderm, Inc. for Authority to File a Late Proof of Claim [[D.I. 1457](#); 10/23/20]
- b) Myaderm, Inc.'s Reply in Support of Motion for Authority to File a Late Proof of Claim [[D.I. 1553](#); 11/15/20]

Status: This matter is going forward. Myaderm, Inc. may call Ms. Angie Maersch, who is physically located in Englewood, Colorado, as a witness at the hearing. The Liquidating Debtors reserve the right to cross-examine Ms. Maersch with respect to her Declarations filed in support of Myaderm's Motion and Reply.

[Signature Page Follows]

Dated: November 16, 2020
Wilmington, Delaware

BAYARD, P.A.

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