

## Notice of Chapter 11 Bankruptcy Case

Chapter 11 bankruptcy cases concerning the Debtors listed below were filed on December 14, 2016. Orders for relief have been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, garnish wages, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although debtors can ask the court to extend or impose a stay.

The debtors are seeking a discharge. Creditors who assert that the debtors are not entitled to a discharge of any debts or who want to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadlines specified in this notice. (See line 9 for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below, through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)). In addition such documents can be viewed and/or obtained from the Debtors' proposed notice and claims agent, Prime Clerk LLC, at <https://cases.primeclerk.com/GraciousHome> or by calling (855) 410-7360 (US Toll Free), (646) 795-6965 (International) or by e-mail at [gracioushomeinfo@PrimeClerk.com](mailto:gracioushomeinfo@PrimeClerk.com). Note that you need a PACER password and login to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the PACER website, [www.pacer.gov](http://www.pacer.gov)).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' Full Name	Case Nos.
Gracious Home LLC	16-13500 (MKV)
Gracious Home Holdings LLC	16-13501 (MKV)
Gracious Home Payroll LLC	16-13502 (MKV)
GH East Side LLC	16-13503 (MKV)
GH West Side LLC	16-13504 (MKV)
GH Chelsea LLC	16-13505 (MKV)
Gracious (IP) LLC	16-13506 (MKV)
<b>2. All other names used in the last 8 years</b> N/A	
<b>3. Address</b> The address of the Debtors' corporate headquarters is 1201 Third Avenue, New York, New York 10021.	
<b>4. Attorneys for Debtors</b> Trenk, DiPasquale, Della Fera & Sodono, P.C. Joseph J. DiPasquale Irena M. Goldstein 347 Mount Pleasant Avenue, Suite 300 West Orange, New Jersey 07052 -and- 45 Rockefeller Plaza, Suite 2000 New York, New York 10111 Contact Phone: (973) 243-8600 Email: <a href="mailto:jdipasquale@trenklawfirm.com">jdipasquale@trenklawfirm.com</a> <a href="mailto:igoldstein@trenklawfirm.com">igoldstein@trenklawfirm.com</a>	
<b>5. Bankruptcy Clerk's Office</b> United States Bankruptcy Court Southern District of New York One Bowling Green New York, NY 10004 Hours Open: 8:30 a.m. to 5:00 p.m. Contact Phone: (212) 668-2870	

**6. Meeting of Creditors**

*The Debtors' representative must be present at the meeting to be questioned under oath.*

Creditors are welcome to attend, but are not required to do so. The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Date: February 7, 2017

Time: 2:30 p.m.

Location:

Office of the U.S. Trustee  
U.S. Bankruptcy Court  
One Bowling Green, Room 511  
New York, NY 10004

**7. Proof of Claim Deadline**

**Deadline for filing a proof of claim:**  
[Not yet set. If deadline is set, the court will send you another notice.] or [Date, if set by the court]

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at [www.uscourts.gov](http://www.uscourts.gov) or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as *disputed, contingent, or unliquidated*;
- You file a proof of claim in a different amount; or
- You receive another notice.

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the Bankruptcy Clerk's Office or online at [www.pacer.gov](http://www.pacer.gov).

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

**8. Exception to Discharge Deadline**

The Bankruptcy Clerk's Office must receive the complaint and any required filing fee by the following deadline.

You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under Bankruptcy Code § 1141(d)(6)(A).

**Deadline for filing the complaint:**  
Deadline to be set

**9. Creditors with a Foreign Address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**10. Filing a Chapter 11 Bankruptcy Case**

Bankruptcy cases under Chapter 11 of the Bankruptcy Code have been filed in this court by the Debtors listed on the first page, and orders for relief have been entered. Chapter 11 allows the Debtors to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may receive a copy of a plan and a disclosure statement telling you about a plan, and you might have the opportunity to vote on a plan. You will receive notice of the date of a confirmation hearing, and you may object to confirmation of a plan and attend a confirmation hearing. Unless a trustee is serving, the Debtors will remain in possession of the Debtors' property and may continue to operate any business.

**11. Discharge of Debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the Bankruptcy Clerk's Office by the deadline.