

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

GRACIOUS HOME LLC, *et al.*,  
Debtors.<sup>1</sup>

Chapter 11

Case No. 16-13500 (MKV)  
(Jointly Administered)

**ORDER SHORTENING TIME FOR NOTICE OF THE HEARING TO CONSIDER DEBTORS' MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS (I) AUTHORIZING THE DEBTORS TO OBTAIN POSTPETITION FINANCING AND GRANT SECURITY INTERESTS AND SUPERPRIORITY ADMINISTRATIVE EXPENSE STATUS; (II) MODIFYING THE AUTOMATIC STAY; (III) AUTHORIZING THE DEBTORS TO ENTER INTO AGREEMENTS WITH GRACIOUS HOME LENDING LLC; (IV) SCHEDULING A FINAL HEARING; AND (V) GRANTING RELATED RELIEF**

Upon the *Ex Parte* Motion (the "Motion")<sup>2</sup> of the Debtors for entry of an order (this "Order") under Bankruptcy Rule 9006(c)(1) and Local Rule 9006-1(b) shortening the time for notice of the hearing to consider Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing and Grant Security Interests and Superpriority Administrative Expense Status; (II) Modifying the Automatic Stay; (III) Authorizing the Debtors to Enter Into Agreements with Gracious Home Lending LLC; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief (the "DIP Financing Motion"); and the Court having considered the Motion and determined that the relief requested in the Motion is necessary and in

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<sup>1</sup> The Debtors in these chapter 11 cases, and as indicated, the last four digits of their tax identification numbers are: Gracious Home Holdings LLC (3251); Gracious Home Payroll LLC (3681) and Gracious Home LLC; GH East Side LLC; GH West Side LLC; GH Chelsea LLC and Gracious (IP) LLC). The latter five entities are disregarded for tax purposes and do not have their own tax identification numbers. The address of the Debtors' corporate headquarters is 1210 Third Avenue, New York, New York 10021.

<sup>2</sup> Unless otherwise defined, capitalized terms used herein shall have the meanings ascribed to them in the Motion.

the best interests of the Debtors, their estate, creditors, and all parties in interest; and it appearing that no other or further notice is necessary except as provided herein; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein, it is hereby,

**ORDERED, that:**

1. The interim hearing on approval of the DIP Financing Motion shall be held on **January 31, 2017 at 12:00 noon (Prevailing Eastern Time)**, before the Honorable Mary Kay Vyskocil, United States Bankruptcy Judge, in Courtroom 501 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004.

2. Any responses or objections to approval of the DIP Financing Motion on an interim basis shall be filed electronically with the Court and served on the following parties: (a) counsel to the Debtors; (b) the Office of the United States Trustee for the Southern District of New York (United States Trustee 's Office Region 2, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014; (c) counsel to the Official Committee of Unsecured Creditors and (d) the Chambers of the Honorable Mary Kay Vyskocil, so that they are received **by no later than 1:00 p.m. (Prevailing Eastern Time) on January 30, 2017.**

3. The Debtors shall serve, or cause to be served, copies of the DIP Financing Motion and all declarations and affidavits in support thereof, by overnight mail and, where e-mail addresses are available to the Debtors, by electronic mail, **by no later than 12:00 noon (Prevailing Eastern Time) on January 26, 2017** on the following: (a) the Office of the United States Trustee for the Southern District of New York (United States Trustee 's Office Region 2, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014; (b) counsel for the Official Committee of Unsecured Creditors; (c) counsel for secured creditor GH N,

LLC; (d) all parties known to the Debtors who hold any lien or security interest in any of the Debtors' assets, including parties who have filed UCC-1 financing statements against any of the Debtors, or who, to any Debtor's knowledge, have asserted a lien or security interest in any of such Debtor's assets; and (e) all parties who have requested notice pursuant to Bankruptcy Rule 2002 or otherwise filed a notice of appearance in these cases.

4. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

Dated: New York, New York  
January 25, 2017

*s/ Mary Kay Vyskocil*  
HONORABLE MAY KAY VYSKOCIL  
UNITED STATES BANKRUPTCY JUDGE