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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GRACIOUS HOME LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 16-13500 (MKV)

(Jointly Administered)

**NOTICE OF TIME CHANGE AND AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MAY 31, 2017**

PLEASE TAKE NOTICE that, pursuant to the request of the Bankruptcy Court, the time of the hearing on approval of the Debtors' Sale Motion to the extent that it seeks entry of an Order (I) Approving the Bidding Procedures for the Sale of Assets; (II) Establishing the Notice Procedures and Approving the Form and Notice Thereof; (III) Scheduling a Sale Hearing; and Establishing the Notice Procedures (the "Bidding Procedures Order") which was originally

¹ The Debtors in these chapter 11 cases and the last four digits of their tax identification numbers are: Gracious Home LLC (6822); Gracious Home Holdings LLC (3251); Gracious Home Payroll LLC (3681); GH East Side LLC (3251); GH West Side LLC (3251); GH Chelsea LLC (3251) and Gracious (IP) LLC (3251). The latter four entities are disregarded for tax purposes and do not have their own tax identification numbers, but use that of Gracious Home Holdings LLC. The address of the Debtors' corporate headquarters is 1210 Third Avenue, New York, New York 10021.

scheduled for **May 31, 2017 at 10:00 a.m. (Prevailing Eastern Time)** has been changed to **May 31, 2017 at 2:00 p.m. (Prevailing Eastern Time)** and will be held before the Honorable Mary Kay Vyskocil, United States Bankruptcy Judge for the Southern District of New York, One Bowling Green, Courtroom 501, New York, New York 10004.

AGENDA

I. UNCONTESTED MATTERS

1. Debtors' Motion for (I) an Order (A) Approving the Bidding Procedures for a Sale, (B) Establishing the Notice Procedures, (C) Scheduling a Hearing on the Sale, and (D) Granting Related Relief and (II) an Order (A) Approving the Sale of the Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, (B) Approving the Assumption and Assignment of Executory Contracts and Leases, and (C) Granting Related Relief [Docket No. 295]

Objection Deadline: May 26, 2017 at 4:00 p.m

Responses Filed: None.

Additional Documents:

- A. Order Shortening Time for Notice of the Hearing to Consider Debtors' Motion for (I) an Order (A) Approving the Bidding Procedures for a Sale, (B) Establishing the Notice Procedures, (C) Scheduling a Hearing on the Sale, and (D) Granting Related Relief and (II) an Order (A) Approving the Sale of the Assets a Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, (B) Approving the Assumption and Assignment of Executory Contracts and Leases, and (C) Granting Related Relief [Docket No. 296]

Status: **No objections have been filed. A revised form of the Bidding Procedures Order will be submitted. This matter will go forward.**

Dated: New York, New York
May 30, 2017

**TRENK, DiPASQUALE,
DELLA FERA & SODONO, P.C.**

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