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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GRACIOUS HOME LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 16-13500 (MKV)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JUNE 27, 2017 AT 10:00 A.M.**

Location of Hearing: Before the Honorable Mary Kay Vyskocil, Courtroom 501,
Manhattan Courthouse, One Bowling Green, New York,
NY 10004

I. CONTESTED MATTERS

1. Debtors' Amended Motion for (I) an Order (A) Approving the Bidding Procedures for a Sale, (B) Establishing the Notice Procedures, (C) Scheduling a Hearing on the Sale, and (D) Granting Related Relief and (II) an Order (A) Approving the Sale of the Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, (B)

¹ The Debtors in these chapter 11 cases and the last four digits of their tax identification numbers are: Gracious Home LLC (6822); Gracious Home Holdings LLC (3251); Gracious Home Payroll LLC (3681); GH East Side LLC (3251); GH West Side LLC (3251); GH Chelsea LLC (3251) and Gracious (IP) LLC (3251). The latter four entities are disregarded for tax purposes and do not have their own tax identification numbers, but use that of Gracious Home Holdings LLC. The address of the Debtors' corporate headquarters is 1210 Third Avenue, New York, New York 10021.

Approving the Assumption and Assignment of Executory Contracts and Leases, and
(C) Granting Related Relief [Docket No. 311]

Objection Deadline: June 23, 2017 at 5:00 p.m

Responses Filed:

- A. Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for an Order Approving the Sale of Assets [Docket No. 337]
- B. 179 East 70th Street Corporation's Reservation of Rights Regarding Debtors' Sale Motion and Cure Notice [Docket No. 341]

Additional Documents:

- C. Signed Order (I) Approving the Bidding Procedures for the Sale of the Assets; (II) Establishing the Notice Procedures and Approving the Form and Manner of Notice Thereof; (III) Scheduling a Sale Hearing; and (IV) Granting Related Relief [Docket No. 309]
- D. Notice of Designation of Stalking Horse Bidder with form Asset Purchase and Agreement and proposed Sale Order [Docket No. 328]
- E. Notice of Cancellation of Auction and Designation of Stalking Horse Bidder as the Successful Bidder [Docket No. 335]
- F. Reply in Further Support of Debtors' Motion for an Order (A) Approving the Sale of the Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, (B) Approving the Assumption and Assignment of Executory Contracts and Leases, and (C) Granting Related Relief [Docket No. 338]
- G. Declaration of Adam M. Rosen in Further Support of Debtors' Motion for an Order (A) Approving the Sale of the Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, (B) Approving the Assumption and Assignment of Executory Contracts and Leases, and (C) Granting Related Relief [Docket No. 339]
- H. Declaration of Robert Morrison in Further Support of Debtors' Motion for an Order (A) Approving the Sale of the Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, (B) Approving the Assumption and Assignment of Executory Contracts and Leases, and (C) Granting Related Relief [Docket No. 340]
- I. Statement of Gracious Homes Lending LLC in Support of Debtors' Amended Motion for an Order (A) Approving the Sale of the Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, (B) Approving the

Assumption and Assignment of Executory Contracts and Leases, and (C)
Granting Related Relief [Docket No. 344]

J. Notice of Proposed Form of Sale Order [Docket No. 347]

Status: **This matter will go forward.**

2. First Interim Application of Seward & Kissel, LLP, Counsel to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from January 6, 2017 Through March 31, 2017 [Docket No. 282]

Objection Deadline: June 7, 2017 at 4:00 p.m.

Responses Filed:

- A. Gracious Home Lending LLC's Objection and Reservation of Rights to the First, Second, and Third Monthly Fee Statements and First Interim Fee Applications of Trenk DiPasquale Della Fera & Sodono LLC, Counsel for the Debtors and Debtors-in-Possession, Seward & Kissel LLP, Counsel for the Official Committee of Unsecured Creditors, Wyse Advisots LLC, Financial Advisor for the Official Committee of Unsecured Creditors, and to the First and Second Monthly Fee Statements and First Interim Fee Application of Saul Ewing LLP, Special Counsel for the Debtors and Debtors-in-Possession [Docket No. 297]

Additional Documents:

- B. Notice of Hearing [Docket No. 285]
- C. Amended Notice of Hearing [Docket No. 287]
- D. Notice of Adjournment of Hearing on First Interim Fee Applications [Docket No. 317]
- E. Statement of No Objection of the United States Trustee With Respect to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 336]

Status: **This matter will go forward.**

II. UNCONTESTED MATTERS

3. First Interim Fee Application of Trenk, DiPasquale, Della Fera & Sodono, P.C., Counsel for Debtors, for Compensation for Services Rendered and Reimbursement of

Expenses Incurred for the Period from December 14, 2016 through and including March 31, 2017 [Docket No. 280]

Objection Deadline: June 7, 2017 at 4:00 p.m.

Responses Filed:

- A. Gracious Home Lending LLC's Objection and Reservation of Rights to the First, Second, and Third Monthly Fee Statements and First Interim Fee Applications of Trenk DiPasquale Della Fera & Sodono LLC, Counsel for the Debtors and Debtors-in-Possession, Seward & Kissel LLP, Counsel for the Official Committee of Unsecured Creditors, Wyse Advisors LLC, Financial Advisor for the Official Committee of Unsecured Creditors, and to the First and Second Monthly Fee Statements and First Interim Fee Application of Saul Ewing LLP, Special Counsel for the Debtors and Debtors-in-Possession [Docket No. 297]

Additional Documents:

- B. Notice of Hearing [Docket No. 285]
- C. Amended Notice of Hearing [Docket No. 287]
- D. Statement of No Objection of the United States Trustee With Respect to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 336]
- E. Notice of Withdrawal of Gracious Home Lending LLC's Objection and Reservation of Rights to the First, Second, and Third Monthly Fee Statements and First Interim Fee Applications of (a) Trenk DiPasquale Della Fera & Sodono LLC, Counsel for the Debtors and Debtors-in-Possession, and (b) Wyse Advisors LLC, Financial Advisor for the Official Committee of Unsecured Creditors, and (ii) the First and Second Monthly Fee Statements and First Interim Fee Application of Saul Ewing LLP, Special Counsel for the Debtors and Debtors-in-Possession [Docket No. 345]

Status: **This matter will go forward.**

- 4. First Interim Fee Application of B. Riley & Co., as Restructuring Advisors for Debtors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from December 14, 2016 through and including March 31, 2017 [Docket No. 281]

Objection Deadline: June 7, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Notice of Hearing [Docket No. 285]
- B. Amended Notice of Hearing [Docket No. 287]
- C. Notice of Adjournment of Hearing on First Interim Fee Applications [Docket No. 317]
- D. Statement of No Objection of the United States Trustee With Respect to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 336]

Status: **This matter will go forward.**

- 5. First Interim Application of Wyse Advisors LLC, Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from January 6, 2017 through March 31, 2017 [Docket No. 283]

Objection Deadline: June 7, 2017 at 4:00 p.m.

Responses Filed:

- A. Gracious Home Lending LLC's Objection and Reservation of Rights to the First, Second, and Third Monthly Fee Statements and First Interim Fee Applications of Trenk DiPasquale Della Fera & Sodono LLC, Counsel for the Debtors and Debtors-in-Possession, Seward & Kissel LLP, Counsel for the Official Committee of Unsecured Creditors, Wyse Advisors LLC, Financial Advisor for the Official Committee of Unsecured Creditors, and to the First and Second Monthly Fee Statements and First Interim Fee Application of Saul Ewing LLP, Special Counsel for the Debtors and Debtors-in-Possession [Docket No. 297]

Additional Documents:

- B. Notice of Hearing [Docket No. 285]
- C. Amended Notice of Hearing [Docket No. 287]
- D. Notice of Adjournment of Hearing on First Interim Fee Applications [Docket No. 317]
- E. Statement of No Objection of the United States Trustee With Respect to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 336]

- F. Notice of Withdrawal of Gracious Home Lending LLC's Objection and Reservation of Rights to the First, Second, and Third Monthly Fee Statements and First Interim Fee Applications of (a) Trenk DiPasquale Della Fera & Sodono LLC, Counsel for the Debtors and Debtors-in-Possession, and (b) Wyse Advisors LLC, Financial Advisor for the Official Committee of Unsecured Creditors, and (ii) the First and Second Monthly Fee Statements and First Interim Fee Application of Saul Ewing LLP, Special Counsel for the Debtors and Debtors-in-Possession [Docket No. 345]

Status: **This matter will go forward.**

6. First Interim Fee Application of Saul Ewing LLP, Special Employment Counsel for Debtors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from December 14, 2016 through and including March 31, 2017 [Docket No. 286]

Objection Deadline: June 7, 2017 at 4:00 p.m.

Responses Filed:

- A. Gracious Home Lending LLC's Objection and Reservation of Rights to the First, Second, and Third Monthly Fee Statements and First Interim Fee Applications of Trenk DiPasquale Della Fera & Sodono LLC, Counsel for the Debtors and Debtors-in-Possession, Seward & Kissel LLP, Counsel for the Official Committee of Unsecured Creditors, Wyse Advisors LLC, Financial Advisor for the Official Committee of Unsecured Creditors, and to the First and Second Monthly Fee Statements and First Interim Fee Application of Saul Ewing LLP, Special Counsel for the Debtors and Debtors-in-Possession [Docket No. 297]

Additional Documents:

- B. Notice of Hearing [Docket No. 285]
- C. Amended Notice of Hearing [Docket No. 287]
- D. Notice of Adjournment of Hearing on First Interim Fee Applications [Docket No. 317]
- E. Statement of No Objection of the United States Trustee With Respect to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 336]
- F. Notice of Withdrawal of Gracious Home Lending LLC's Objection and Reservation of Rights to the First, Second, and Third Monthly Fee Statements and First Interim Fee Applications of (a) Trenk DiPasquale Della Fera & Sodono LLC, Counsel for the Debtors and Debtors-in-Possession, and (b)

Wyse Advisors LLC, Financial Advisor for the Official Committee of Unsecured Creditors, and (ii) the First and Second Monthly Fee Statements and First Interim Fee Application of Saul Ewing LLP, Special Counsel for the Debtors and Debtors-in-Possession [Docket No. 345]

Status: **This matter will go forward.**

Dated: New York, New York
June 26, 2017

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