

Hearing Date: September 26, 2017 at 10:00 a.m. (Eastern Time)
Objection Deadline: September 19, 2017 at 5:00 p.m. (Eastern Time)

FARRELL FRITZ, P.C.
Martin G. Bunin
Darren A. Pascarella
622 Third Avenue, 37th Floor
New York, NY 10017
Tel: (212) 687-1230
Fax: (646) 237-1810

*Counsel for the Official Committee of
Unsecured Creditors of HHH Choices Health Plan, LLC*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

HHH CHOICES HEALTH PLAN, LLC,

Case No. 15-11158 (MEW)

Case No. 15-13264

Case No. 16-10028

(Jointly Administered)

Debtor.

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**AMENDED NOTICE OF MOTION FOR ENTRY OF AN ORDER, *INTER ALIA*,
APPROVING DISCLOSURE STATEMENT, SCHEDULING HEARING ON
CONFIRMATION OF PLAN AND ESTABLISHING DEADLINE
FOR FILING OBJECTIONS TO CONFIRMATION**

PLEASE TAKE NOTICE THAT on August 16, 2017, the Official Committee of Unsecured Creditors (the “Committee”) appointed in the Chapter 11 case of HHH Choices Health Plan, LLC (the “Debtor”) filed: (a) the *Disclosure Statement, Pursuant to Section 1125 of the Bankruptcy Code, for Plan of Liquidation Under Chapter 11 of the Bankruptcy Code for HHH Choices Health Plan, LLC* (as may be amended from time to time, the “Disclosure Statement”); (b) the *Plan of Liquidation Under Chapter 11 of the Bankruptcy Code for HHH Choices Health Plan, LLC* (as may be amended from time to time in accordance with applicable law, the “Plan”); and (c) the *Motion of the Committee for Entry of an Order, Inter Alia,*

*Approving the Disclosure Statement, Scheduling a Hearing on Confirmation of the Plan and Establishing a Deadline for Filing Objections to Confirmation (the “Motion”)*¹.

PLEASE TAKE FURTHER NOTICE THAT a hearing to consider the Motion, which was originally scheduled for September 19, 2017 at 10:00 a.m. (prevailing Eastern Time), has been rescheduled to commence on **September 26, 2017 at 10:00 a.m. (prevailing Eastern Time)** before the Honorable Michael E. Wiles, in the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York (the “Disclosure Statement Hearing”). Please be advised that the Disclosure Statement Hearing may be continued from time to time without further notice other than by such adjournment being announced in open court.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the relief requested in the Motion must be in writing, shall conform to the Bankruptcy Rules and the Local Rules, and shall be filed with the Bankruptcy Court either (i) electronically in accordance with General Order M-399 (which can be found at <http://www.nysb.uscourts.gov>) by registered users of the Bankruptcy Court’s filing system, or (ii) on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format (with a hard copy delivered directly to Chambers), and shall be served in accordance with General Order M-399 on: (a) counsel to the Committee, Farrell Fritz, P.C., Attn: Martin G. Bunin and Darren A. Pascarella, 622 Third Avenue, 37th Floor, New York, New York 10017; (b) counsel to the Debtor, Lippes Mathias Wexler Friedman LLP, Attn: Raymond L. Fink and John A. Mueller, 50 Fountain Plaza, Suite 1700, Buffalo, New York 14202; (c) the Office of the United States Trustee, Attn: Greg M. Zipes, 201 Varick Street, Room 1006, New York, New York 10014; and

¹ Capitalized terms used but not otherwise defined herein shall have the meaning set forth in the Motion or the Plan, as applicable.

(d) parties in interest who have filed a notice of appearance in these cases pursuant to Bankruptcy Rule 2002, in each case so as to be received no later than **September 19, 2017, at 5:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that if you do not timely file and serve a written objection to the relief requested in the Motion, the Bankruptcy Court may deem any opposition waived and enter an order granting the relief requested in the Motion without further notice or hearing.

Dated: New York, New York
August 24, 2017

FARRELL FRITZ, P.C.

By: s/ Martin G. Bunin
Martin G. Bunin
Darren A. Pascarella
622 Third Avenue, 37th Floor
New York, New York 10017
Tel: (212) 687-1230
Fax: (646) 237-1810

*Counsel for the Official Committee
of Unsecured Creditors of HHH Choices
Health Plan, LLC*