

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|  |   |                         |
|--|---|-------------------------|
| In re:   | ) |                         |
|  | ) | Chapter 11              |
| Hospital Acquisition LLC, <i>et al.</i> , <sup>1</sup> | ) |                         |
|  | ) | Case No. 19-10998 (BLS) |
| Debtors.   | ) |                         |
|  | ) | Jointly Administered    |

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
APRIL 15, 2020 AT 10:00 A.M. (ET)**

**SINCE NO MATTERS ARE GOING FORWARD THE HEARING IS CANCELLED  
WITH THE PERMISSION OF THE COURT.**

**RESOLVED / ADJOURNED MATTERS**

1. Motion of Owens & Minor Distribution, Inc. for Relief from the Automatic Stay to Permit the Exercise of Setoff Rights Against the Debtors [D.I. 179, 5/29/19]

Objection Deadline: June 12, 2019, extended for the Debtors.

Related Document:

- A. Order Extending the Automatic Stay With Respect to the Motion of Owens & Minor Distribution, Inc. for Relief from the Automatic Stay to Permit the Exercise of Setoff Rights Against the Debtors [D.I. 250, 6/18/19]
- B. Second Order Further Extending the Automatic Stay With Respect to the Motion of Owens & Minor Distribution, Inc. for Relief from the Automatic Stay to Permit the Exercise of Setoff Rights Against the Debtors [D.I. 567, 9/10/19]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Hospital Acquisition LLC (3232); Hospital Acquisition Intermediate Sub LLC (9609); LifeCare Holdings LLC (f/k/a Hospital Acquisition Sub I LLC) (6612); LifeCare Behavioral Health Hospital of Pittsburgh LLC (9835); New LifeCare Hospitals LLC (7959); New LifeCare Hospitals of Dayton LLC (2592); New LifeCare Hospitals of Milwaukee LLC (2428); New LifeCare Hospitals of South Texas LLC (4237); Hospital Acquisition Sub II LLC (7920); New LifeCare Management Services LLC (4310); New LifeCare REIT 1 LLC (9849); New LifeCare Hospitals of Mechanicsburg LLC (0174); New Pittsburgh Specialty Hospital LLC (7592); LifeCare Vascular Services, LLC (5864); New LifeCare Hospitals of North Texas LLC (4279); New LifeCare Hospitals of Chester County LLC (1116); New LifeCare Hospitals of Northern Nevada LLC (4534); New San Antonio Specialty Hospital LLC (2614); New LifeCare Hospitals of North Carolina LLC (7257); New LifeCare Hospitals of Pittsburgh LLC (8759); New NextCare Specialty Hospital of Denver LLC (6416); Hospital Acquisition MI LLC (4982); LifeCare Pharmacy Services LLC (3733); New LifeCare REIT 2 LLC (1315); New LifeCare Hospitals at Tenaya LLC (6891); and New LifeCare Hospitals of Sarasota LLC (8094). The Debtors’ address is 2024 W. 15th Street, Suite F-392, Plano, Texas 75075.

- C. Third Order Further Extending the Automatic Stay With Respect to the Motion of Owens & Minor Distribution, Inc. for Relief from the Automatic Stay to Permit the Exercise of Setoff Rights Against the Debtors [D.I. 623, 10/29/19]
- D. Fourth Order Further Extending the Automatic Stay With Respect to the Motion of Owens & Minor Distribution, Inc. for Relief from the Automatic Stay to Permit the Exercise of Setoff Rights Against the Debtors [D.I. 674, 10/1/19]
- E. Fifth Order Further Extending the Automatic Stay With Respect to the Motion of Owens & Minor Distribution, Inc. for Relief from the Automatic Stay to Permit the Exercise of Setoff Rights Against the Debtors [D.I. 729, 11/20/19]
- F. Sixth Order Further Extending the Automatic Stay With Respect to the Motion of Owens & Minor Distribution, Inc. for Relief from the Automatic Stay to Permit the Exercise of Setoff Rights Against the Debtors [D.I. 989, 3/6/20]

Objections Received: None to date

Status: This matter has been adjourned by agreement of the parties to the hearing scheduled for May 27, 2020, at 9:30 a.m. (ET). The parties have agreed that the Debtors' objection deadline shall be extended to May 20, 2020, and Owens & Minor Distribution, Inc.'s reply deadline shall be May 22, 2020.

- 2. Debtors' First Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 895, 1/15/20]

Objection Deadline: January 29, 2020, extended for Respondents

Objections Received:

- A. Informal Responses
  - i. Cardinal Health 110, LLC and Cardinal Health 200, LLC
  - ii. Constellation NewEnergy, Inc. and Constellation NewEnergy – Gas Division, LLC
- B. Response from Froedtert Health, Inc. [D.I. 941, 2/11/20]

Related Documents:

- C. Order Sustaining Debtors' First Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 930, 2/3/20]

- D. Debtors' Reply in Support of Objection to Response Filed by Froedtert Health, Inc. [D.I. 945, 2/14/20]
- E. Order (Amended) Sustaining Debtors' First Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 961, 2/20/20]
- F. Certification of Counsel [D.I. 987, 3/6/20]
- G. Order Sustaining Debtors' First Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 1002, 3/17/20]

Status: This matter is resolved and an order has been entered with respect to response B, above. The Debtors are continuing to work toward a consensual resolution with the Respondents in A(ii) above, and the Debtors anticipate submitting an agreed order and stipulation under certification of counsel. This matter is adjourned by agreement of the parties to the hearing scheduled for May 20, 2020 with respect to the response in A(i) above.

- 3. Debtors' Second Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code and Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 932, 2/3/20]

Objection Deadline: February 18, 2020 at 4:00 p.m. (ET)

Objections Received:

- A. Response of Duquesne Light Company [D.I. 954, 2/18/20]

Related Documents:

- B. Certification of Counsel [D.I. 964, 2/24/20]
- C. Order Sustaining Debtors' Second Omnibus (Non-Substantive) Objection to Claims [D.I. 967, 2/24/20]
- D. Certification of Counsel [D.I. 984, 3/4/20]
- E. Order Sustaining Debtors' Second Omnibus (Non-Substantive Objection to Claims [D.I. 980, 3/6/20]

Status: This matter is resolved. No hearing is required.

- 4. Debtors' Third Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code and Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 933, 2/3/20]

Objection Deadline: February 18, 2020 at 4:00 p.m. (ET)

Objections Received:

- A. State of Wisconsin's Response to Objection to Claim Number 313 [D.I. 953, 2/18/20]
- B. Response by Allegheny Health Network in Opposition to Debtors' Third Omnibus (Substantive) Objection to Claims [D.I. 968, 2/25/20]

Related Documents:

- C. Certification of Counsel [D.I. 965, 2/24/20]
- D. Order Sustaining Debtors' Third Omnibus (Substantive) Objection to Claims [D.I. 967, 2/24/20]

Status: The responses in A and B above have been adjourned by the Court to the May 27, 2020 omnibus hearing.

- 5. [Debtors' Fourth Omnibus \(Substantive\) Objection to Claims Pursuant to Section 502\(b\) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 \[D.I. 999, 3/16/20\]](#)

Response Deadline: March 30, 2020 at 4:00 p.m. (ET)

Responses Filed:

- A. Informal Response by Constellation NewEnergy, Inc. and Constellation NewEnergy – Gas Division, LLC

Related Documents:

- A. [Certification of Counsel](#) [D.I. 1030, 4/13/20]

Status: The Debtors are continuing to work toward a consensual resolution with the Respondents in A above, and the Debtors anticipate submitting an agreed order and stipulation under certification of counsel. The Debtors have filed a certification of counsel with respect to the balance of this objection. No hearing is required unless the Court has questions.

- 6. [Debtors' Fifth Omnibus \(Non-Substantive\) Objection to Claims Pursuant to Section 502\(b\) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 \[D.I. 1000, 3/16/20\]](#)

Response Deadline: March 30, 2020 at 4:00 p.m. (ET)

Responses Filed:

- A. [Cardinal Health 200, LLC's Response](#) [D.I. 1020, 4/1/10]
- B. Informal Response by Constellation NewEnergy, Inc. and Constellation NewEnergy – Gas Division, LLC

Related Documents:

- A. [Certification of Counsel](#) [D.I. 1031, 4/13/20]

Status: This matter is adjourned by agreement between the Debtors and the Respondents in A above to the May 20, 2020 omnibus hearing. The Debtors are continuing to work toward a consensual resolution with the Respondents in B above, and the Debtors anticipate submitting an agreed order and stipulation under certification of counsel. The Debtors have filed a certification of counsel with respect to the balance of this objection. No hearing is required unless the Court has questions.

- 7. [Debtors' Motion for Entry of an Order Estimating the Allowed Amount of the Claims Filed by LifeCare 2.0, LLC for Purposes of Establishing the Disputed Claims Reserve](#) [D.I. 1001, 3/16/20]

Objection Deadline: March 30, 2020 at 4:00 p.m. (ET)

Objections Filed:

- A. [LifeCare 2.0, LLC's Objection to Debtors' Motion for Entry of an Order Estimating the Allowed Amount of the Claims Filed by LifeCare 2.0, LLC for Purposes of Establishing the Disputed Claims Reserve](#) [D.I. 1021, 4/3/20]

Related Documents:

Status: A status conference on this matter will be held on Tuesday, April 14, at 11:00 a.m. This matter has been adjourned by the Court to a date to be determined.

Dated: April 13, 2020  
Wilmington, Delaware

*/s/ Jaime Luton Chapman*  
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