

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
Hospital Acquisition LLC, <i>et al.</i> , ¹)	Case No. 19-10998 (BLS)
)	
Debtors.)	Jointly Administered
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
JUNE 4, 2020 AT 10:00 A.M. (ET)**

Please note that you must appear through both Courtcall (1-844-925-0626) and Zoom. To appear via video conference via Zoom parties should use the following instructions:
Join ZoomGov Meeting
https://debuscourts.zoomgov.com/j/1615745132
Meeting ID: 161 574 5132
Password: 383818

CONTESTED MATTER GOING FORWARD

1. [LifeCare 2.0, LLC’s \(I\) Motion to Enforce Terms of Sale Order and for Specific Performance of Debtors’ Objections Under Asset Purchase Agreement, and/or \(II\) Application for Allowance and Payment of Administrative Expense Claim](#) [D.I. 1059, 4/30/20]

Objection Deadline: May 14, 2020, extended for the Debtors

Objections Filed:

- A. [Debtors’ Objection to LifeCare 2.0 LLC’s \(I\) Motion to Enforce Terms of Sale Order and for Specific Performance of Debtors’ Obligations Under Asset Purchase Agreement, and/or \(II\) Application for Allowance and Payment of Administrative Expense Claim](#) [D.I. 1087, 5/20/20]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Hospital Acquisition LLC (3232); Hospital Acquisition Intermediate Sub LLC (9609); LifeCare Holdings LLC (f/k/a Hospital Acquisition Sub I LLC) (6612); LifeCare Behavioral Health Hospital of Pittsburgh LLC (9835); New LifeCare Hospitals LLC (7959); New LifeCare Hospitals of Dayton LLC (2592); New LifeCare Hospitals of Milwaukee LLC (2428); New LifeCare Hospitals of South Texas LLC (4237); Hospital Acquisition Sub II LLC (7920); New LifeCare Management Services LLC (4310); New LifeCare REIT 1 LLC (9849); New LifeCare Hospitals of Mechanicsburg LLC (0174); New Pittsburgh Specialty Hospital LLC (7592); LifeCare Vascular Services, LLC (5864); New LifeCare Hospitals of North Texas LLC (4279); New LifeCare Hospitals of Chester County LLC (1116); New LifeCare Hospitals of Northern Nevada LLC (4534); New San Antonio Specialty Hospital LLC (2614); New LifeCare Hospitals of North Carolina LLC (7257); New LifeCare Hospitals of Pittsburgh LLC (8759); New NextCare Specialty Hospital of Denver LLC (6416); Hospital Acquisition MI LLC (4982); LifeCare Pharmacy Services LLC (3733); New LifeCare REIT 2 LLC (1315); New LifeCare Hospitals at Tenaya LLC (6891); and New LifeCare Hospitals of Sarasota LLC (8094). The Debtors’ address is 2024 W. 15th Street, Suite F-392, Plano, Texas 75075.

Related Documents:

- A. [Agreed Scheduling Order Relating to Disputes Under Asset Purchase Agreement and Allowance and Payment of Administrative Claims Filed by LifeCare 2.0 LLC](#) [D.I. 1078, 5/11/20]
- B. [LifeCare 2.0 LLC's Reply to Debtors' Objection to LifeCare 2.0, LLC's \(I\) Motion to Enforce Terms of Sale Order and for Specific Performance of Debtors' Objections Under Asset Purchase Agreement, and/or \(II\) Application for Allowance and Payment of Administrative Expense Claim](#) [D.I. 1103, 5/27/20]

Status: This matter will be going forward.

Dated: June 2, 2020

Wilmington, Delaware

/s/ Joseph M. Mulvihill

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