

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
: :
IMERYS TALC AMERICA, INC., *et al.*,¹ : Case No. 19-10289 (LSS)
: :
Debtors. : (Jointly Administered)
: :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 22, 2019 AT 4:00 P.M. (EDT)²**

I. CONTESTED MATTER GOING FORWARD:

1. Debtors’ Motion, Pursuant to 11 U.S.C. §§ 105, 362, and 541(a), for Entry of an Order Provisionally Enforcing the Automatic Stay [Docket No. 1117 – filed October 8, 2019]

Objection / Response Deadline: October 15, 2019 at 4:00 p.m. (ET);
extended to October 17, 2019 at 12:00 p.m.
(ET) for National Union

Objections / Responses Received:

- A. Rio Tinto’s Statement in Support of Debtors’ Motion to Enforce the Automatic Stay [Docket No. 1138 – filed October 15, 2019]
- B. Johnson & Johnson and Johnson & Johnson Consumer, Inc.’s Limited Response and Reservation of Rights to the Debtors’ Motion for Entry of an Order Provisionally Enforcing the Automatic Stay [Docket No. 1145 – filed October 15, 2019]

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Imerys Talc America, Inc. (6358), Imerys Talc Vermont, Inc. (9050), and Imerys Talc Canada Inc. (6748). The Debtors’ address is 100 Mansell Court East, Suite 300, Roswell, Georgia 30076.

² The hearing will be held before The Honorable Laurie Selber Silverstein at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the October 22, 2019 hearing must contact COURTCALL, LLC at 866-582-6878 prior to the hearing to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised May 11, 2018*.

- C. National Union's Objection to Debtors' Motion Under 11 U.S.C. §§ 105, 362, and 541(a), for Entry of an Order Provisionally Enforcing the Automatic Stay [Docket No. 1169 – October 17, 2019]
- D. Declaration of Rachel H. Krayner in Support of National Union Fire Insurance Company of Pittsburgh, PA.'s Objection to Debtors' Motion for Entry of an Order Provisionally Enforcing the Automatic Stay [Docket No. 1170 – October 17, 2019]

Related Documents:

- i. Letter to the Honorable Laurie Selber Silverstein from Stamatios Stamoulis of Stamoulis & Weinblatt LLC Regarding Debtors' Motion, Pursuant to 11 U.S.C. §§ 105, 362, and 541(a), for Entry of an Order Provisionally Enforcing the Automatic Stay [Docket No. 1133 – filed October 14, 2019]
- ii. Letter to the Honorable Laurie Selber Silverstein from Michael J. Merchant of Richards, Layton & Finger, P.A. Regarding Debtors' Motion, Pursuant to 11 U.S.C. §§ 105, 362, and 541(a), for Entry of an Order Provisionally Enforcing the Automatic Stay [Docket No. 1136 – filed October 15, 2019]

Status: The Debtors intend to file a reply prior to the hearing. The hearing on this matter is going forward.

Dated: October 18, 2019
Wilmington, Delaware

/s/ Michael J. Merchant

RICHARDS, LAYTON & FINGER, P.A.

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