

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF INDIANA
SOUTH BEND DIVISION

In re:)	Chapter 11
)	
INTERLOGIC OUTSOURCING, INC., <i>et al.</i> , ¹)	Case No. 19-31445-hcd
)	
Debtors.)	(Joint Administration Requested)

**NOTICE OF AGENDA FOR HEARING ON FIRST DAY MOTIONS
SCHEDULED FOR 9:30 A.M. (PREVAILING EASTERN TIME)**

Date and Time of Hearing: August 14, 2019, at 9:30 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Harry C. Dees, Jr., Bankruptcy Judge, United States Bankruptcy Court for the Northern District of Indiana.

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <https://ecf.innb.uscourts.gov> and on the website of the Debtors' proposed notice and claims agent, Prime Clerk LLC at <https://cases.primeclerk.com/InterlogicOutsourcing/Home-Index>. Further information may be obtained by calling (877) 467-3577 (U.S. and Canada) or (917) 994-8414 (International) or emailing interlogicinfo@PrimeClerk.com.

This agenda sets forth items in the order they appear in the first day motions binders delivered to the Court. The status of each is set forth below.

1. Voluntary Petitions
 - A. Interlogic Outsourcing, Inc.
 - B. IOI Payroll Services, Inc.
 - C. TimePlus Systems, LLC
 - D. IOI West, Inc.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Interlogic Outsourcing, Inc. (1273); IOI Payroll Services, Inc. (1202); TimePlus Systems, LLC (9477); IOI West, Inc. (1405); Lakeview Technology, Inc. (1451); Lakeview Holdings, Inc. (7589); and ModEarn, Inc. (3473). The location of the Debtors' headquarters is: 1710 Leer Drive, Elkhart, Indiana 46514.

- E. Lakeview Technology, Inc.
- F. Lakeview Holdings, Inc.
- G. ModEarn, Inc.

2. **First Day Declaration.** *Declaration of Daniel Wikel, Chief Restructuring Officer of Interlogic Outsourcing, Inc., in Support of Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 20; Filed: August 12, 2019].

Status: The declaration will be relied upon as evidentiary support for the first day matters listed below.

Procedural Motions

3. **Emergency Hearing Motion.** *Debtors' Motion for Hearing on Emergency Motions* [Docket No. 18; Filed: August 12, 2019].

Status: This matter is going forward.

4. **Joint Administration Motion.** *Debtors' Emergency Motion for Entry of an Order Directing Joint Administration of the Debtors' Chapter 11 Cases* [Docket No. 2; Filed: August 11, 2019].

Status: This matter is going forward.

5. **SOFA/Schedules Extension Motion.** *Debtors' Emergency Motion for Entry of an Order (I) Extending the Debtors' Time to File Schedules, Statements of Financial Affairs, and Other Documents Required by 11 U.S.C. § 521 and/or Rule 1007(b) of the Federal Rules of Bankruptcy Procedure and (II) Granting Related Relief* [Docket No. 16; Filed: August 12, 2019].

Status: This matter is going forward.

6. **Creditor Matrix Motion.** *Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) Redact the Addresses of the Debtors' Employees, (C) Redact Customer Information, and (D) File A Consolidated List of the Debtors' Top 30 Largest Unsecured Creditors and (II) Granting Related Relief* [Docket No. 13; Filed: August 12, 2019].

Related Motion to Seal: *Debtors' Emergency Motion Seeking Entry of an Order (I) Authorizing Debtors to File Employee Information and Customer Information Under Seal and (II) Granting Related Relief* [Docket No.14; Filed: August 12, 2019]

Status: This matter is going forward.

First Day Motions Pertaining to Business Operations

7. **Wages Motion.** *Debtors' Emergency Motion Seeking Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief* [Docket No. 12; Filed: August 12, 2019].

Status: The Debtors will present an interim order and seek scheduling of a final hearing on the motion.

8. **Utilities Motion.** *Debtors' Emergency Motion Seeking Entry of Interim and Final Orders (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Granting Related Relief* [Docket No. 11; Filed: August 11, 2019].

Status: The Debtors will present an interim order and seek scheduling of a final hearing on the motion.

9. **Insurance Motion.** *Debtors' Emergency Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Their Obligations Under Insurance Policies Entered Into Prepetition and (B) Continue to Pay Brokerage Fees, and (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (II) Granting Related Relief* [Docket No. 10; Filed: August 11, 2019].

Status: The Debtors will present an interim order and seek scheduling of a final hearing on the motion.

10. **Taxes Motion.** *Debtors' Emergency Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and (II) Granting Related Relief* [Docket No. 9; Filed: August 11, 2019].

Status: The Debtors will present an interim order and seek scheduling of a final hearing on the motion.

11. **Critical Vendors Motion.** *Debtors' Emergency Motion Seeking Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Claims Held by Critical Vendors and (II) Granting Related Relief* [Docket No. 8; Filed: August 11, 2019].

Status: The Debtors will present an interim order and seek scheduling of a final hearing on the motion.

12. **Cash Management Motion.** *Debtors' Emergency Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Continue to Perform Intercompany Transactions, and (E) Pay Prepetition Payroll Taxes, (II) Granting Administrative Expense*

Status to Postpetition Intercompany Balances, and (III) Granting Related Relief [Docket No. 7; Filed: August 11, 2019].

Status: The Debtors will present an interim order and seek scheduling of a final hearing on the motion.

First Day Motions Pertaining to Financing

13. **DIP Financing Motion.** *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Post-Petition Secured Superpriority Financing Pursuant to Bankruptcy Code Sections 105(a), 362, 364(c)(1), 364(c)(2), 364(c)(3) and 364(d), (II) Authorizing the Debtors' Use of Cash Collateral Pursuant to Bankruptcy Code Section 363(c), (III) Granting Adequate Protection Pursuant to Sections 361, 363 and 364 of the Bankruptcy Code, (IV) Modifying the Automatic Stay, and (V) Setting Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c)* [Docket No. 15; Filed: August 12, 2019].

Status: The Debtors will present an interim order and seek scheduling of a final hearing on the motion.

Applications Related to the Retention of Professionals

14. **Prime Clerk Retention Application.** *Debtors' Application for Appointment of Prime Clerk LLC as Claims, Noticing, and Solicitation Agent* [Docket No. 17; Filed: August 12, 2019].

Status: This matter is going forward.

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Dated: August 12, 2019
South Bend, Indiana

/s/ Andrew T. Kight

Andrew T. Kight

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- and -

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